BLACK COURT

FRACTIONAL CFO SERVICES
TAILORED FOR GROWTH STAGE COMPANIES

Turn Your 2027 Goals Into a Plan.



BUDGET PLANNING FOR WHAT'S NEXT

A well-built budget is more than a number—it's a roadmap for smarter decisions, stronger execution, and sustainable growth. Our fractional CFOs bring the experience and perspective to help you build a practical, forward-looking plan for 2027, aligned with your goals and ready for what's next.

THE BUDGET PLANNING JOURNEY

SEPT → OCT → NOV → DEC → JAN → FEB+

Set the Foundation
- Define objectives
- Set top-line goals
- Assemble team

Analyze & Prepare
- Compile historical data
- Analyze past performance
- Gather department inputs

Build the Plan
- Build revenue projections
- Meet with departments
- Create budget draft

Review & Align
- Consolidate budget
- Executive review
- Department alignment

Approve
- Present to board
- Adjust and approve

Monitor & Adapt
- Implement monthly business reviews
- Reforecast as needed
- Track performance against plan

BUDGET PLANNING BEST PRACTICES

- Start Early
- Ensure Executive Alignment
- Analyze Historical Data
- Engage Proper Stakeholders
- Revisit & Reassess Often

WHY PARTNER WITH BLACK COURT

Experienced Guidance
Seasoned fractional CFOs who understand the unique challenges of growth-stage companies.

Data-Driven Planning
Clear models, relevant historical data, and insight into the key drivers that impact your business.

Alignment Across the Business
A collaborative process that brings leadership and departments together around shared goals.

Focus on What Matters
Identify opportunities, mitigate risks, and allocate resources to drive profitable growth.

40+ FINANCE LEADERS | **200+** HAPPY CLIENTS | **300+** YEARS OF FINANCE EXPERIENCE

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