



Carson Fox Legal Limited

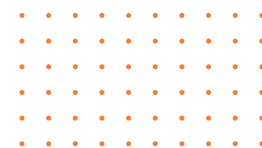
Active Investor Plus Visa

Invest in New Zealand. Build Your Future.



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Overview

The Active Investor Plus Visa is designed to attract experienced international investors who want to contribute to New Zealand's economy and gain residency. From 1 April 2025, the visa has been updated to offer more flexibility and broader investment options.

Visa Categories

The restructured Active Investor Plus Visa now offers two distinct investment categories: **Growth** or **Balanced** categories, each with different thresholds and requirements.





Visa Categories – At a Glance

The **Growth** category requires a minimum investment of NZD\$5 million over a three-year period, focusing on NZTE accredited managed funds and direct investments into certain approved New Zealand businesses.

The **Balanced** category requires a minimum investment of NZD\$10 million over five years, allowing for a diversified portfolio that includes bonds, listed equities and, notably, property investments.





GROWTH CATEGORY

- Minimum Investment: NZD \$5 million
- Investment Term: 3 years
- Time in NZ: 21 days total
- Time to Invest: Within 6 months of visa approval (a one-time 6-month extension may be granted)
- Eligible Investments:
 - NZTE-approved managed funds
 - NZTE-approved direct investments in New Zealand businesses





BALANCED CATEGORY

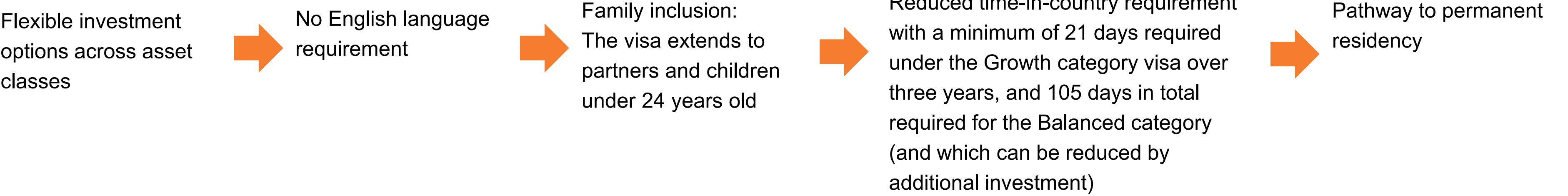
- Minimum Investment: NZD \$10 million
- Investment Term: 5 years
- Time in NZ: 105 days total (reduced by 14 days for each additional NZD \$1 million invested)
- Time to Invest: Within 6 months of visa approval (a one-time 6-month extension may be granted)
- Eligible Investments:
 - Bonds (government, corporate)
 - Listed equities
 - Property development (residential, commercial, industrial)
 - Philanthropic donations
 - NZTE-approved managed funds and NZTE-approved direct investments in New Zealand businesses (as in the Growth Category)





Key Benefits

The key benefits of the Active Investor Plus Visa include:





Application Requirements



- The applicant and family members to meet health and character standards
- The applicant to be a fit and proper person
- Evidence of legal ownership and source of funds
- Transfer the funds into acceptable investments within 6 months once approval in principle is received (which may be extended once for an additional 6-month period)





Process

Step 1

Prepare documentation:
Proof of funds, health, character



Step 2

Submit application via
Immigration New Zealand



Step 3

Following receipt of the approval in
principle, transfer and invest the funds
within the required period

Step 4

Apply for resident visa



Step 5

Retain the investment and satisfy
time spent requirement



Step 6

Apply for Permanent Resident Visa at the end
of the investment period (be it three or five
years, depends on the category)





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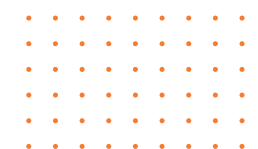
ABOUT US

Who are we



Carson Fox Legal is a boutique law firm based in Auckland, New Zealand, known for delivering strategic legal solutions with a personal touch. With extensive experience in immigration, structuring, and commercial law, our team has successfully guided numerous international clients through the Active Investor Plus Visa process. We understand the complexities of cross-border investment and provide tailored support to ensure compliance and success.

As part of our comprehensive service offering, we offer fluent Mandarin speaking staff and provide family office services—supporting investors with everything from trust structuring and AML compliance to property acquisition and business due diligence.



Our goal is to make your transition to New Zealand seamless, secure, and strategically sound.



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CONTACT US

Let us help you navigate the Active Investor Plus Visa process with confidence and clarity.



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