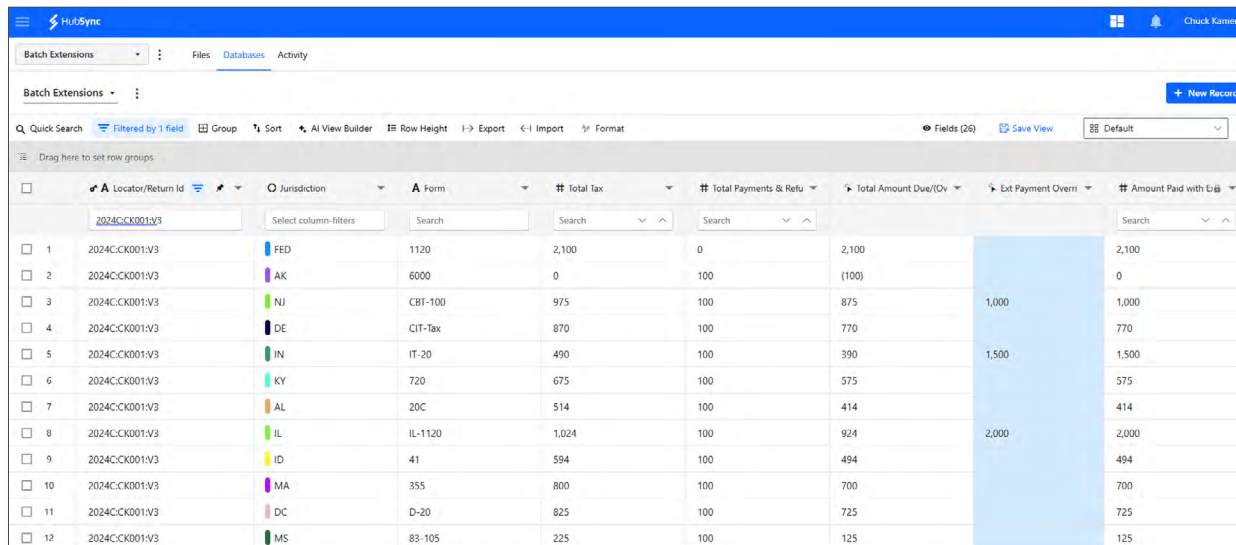


Batch Extensions - Background & Benefits

Each year, CPA firms prepare 1,000s of extensions and are often bottlenecked close to the deadlines, requiring a shift in resources away from tax return preparation. Preparing extensions within compliance software takes time to individually open, prepare, upload, and release.

With HubSync's Batch Extension module, firms can prepare extensions in batch well ahead of the deadlines to alleviate time and constraints close to the deadline, saving countless hours and money.

Firms using the HubSync suite have even more benefits to automate the process with visibility into workflow statuses, and delivering the extension filing instructions and payment vouchers directly to the taxpayers via their client workspace.



	Locator/Return Id	Jurisdiction	Form	Total Tax	Total Payments & Refu	Total Amount Due/Ov	Ext Payment Overm	Amount Paid with Eft
1	2024C-CK001-V3	FED	1120	2,100	0	2,100		2,100
2	2024C-CK001-V3	AK	6000	0	100	(100)		0
3	2024C-CK001-V3	NJ	CBT-100	975	100	875	1,000	1,000
4	2024C-CK001-V3	DE	CIT-Tax	870	100	770		770
5	2024C-CK001-V3	IN	IT-20	490	100	390	1,500	1,500
6	2024C-CK001-V3	KY	720	675	100	575		575
7	2024C-CK001-V3	AL	20C	514	100	414		414
8	2024C-CK001-V3	IL	IL-1120	1,024	100	924	2,000	2,000
9	2024C-CK001-V3	ID	41	594	100	494		494
10	2024C-CK001-V3	MA	355	800	100	700		700
11	2024C-CK001-V3	DC	D-20	825	100	725		725
12	2024C-CK001-V3	MS	83-105	225	100	125		125

How it Works

HubSync's Batch Extension module allows users to prepare federal and state extensions individually or in batch by the thousands. From within HubSync, users can do the following:

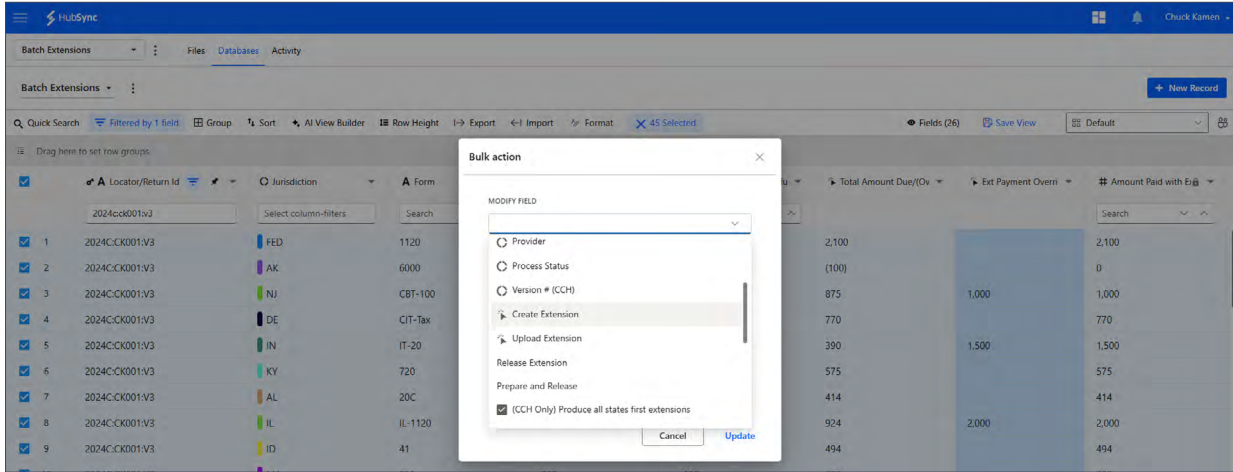
- Pull total tax and total payments from tax software into the Batch Extensions grid
- Tax due with extension calculated in the grid (calculated amount can be overridden)
- Final payment amounts sent back to tax software via API
- Create, upload, and release extensions in bulk with a single click
- Track the status of all extensions in real time
- Access PDF copies of extensions and filing instructions

Return Types Supports

- 1120
- 1120S
- 1065
- 1040
- 1041
- 990

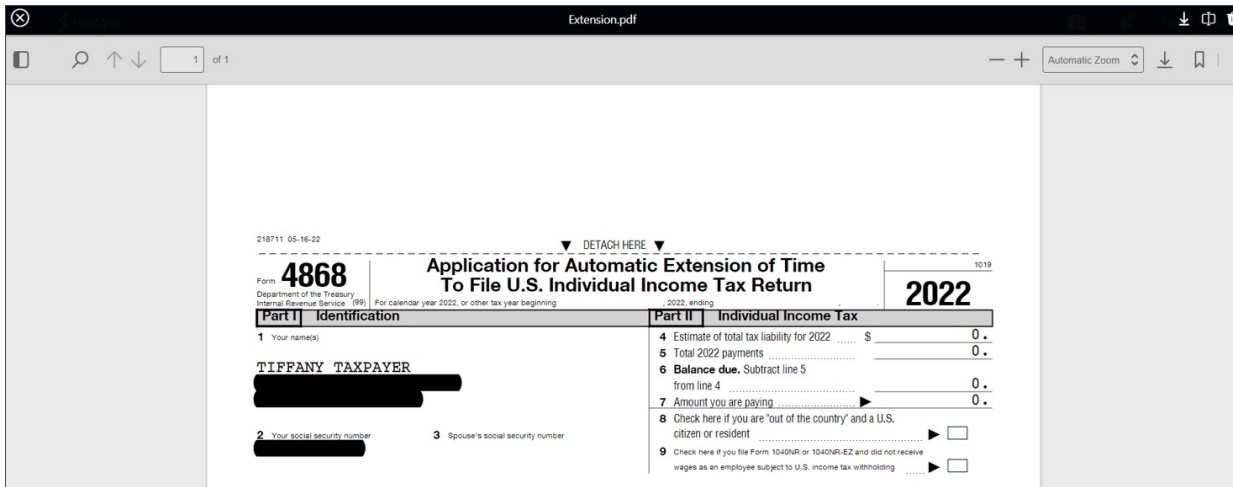
Software Supported

- Thomson Reuters GoSystem
- CCH Axcess Tax



The screenshot shows the HubSync Batch Extensions interface. A table lists extensions with columns for Locator/Return Id, Jurisdiction, and Form. A 'Bulk action' modal is open, showing options like 'Provider', 'Process Status', 'Version # (CCH)', 'Create Extension', 'Upload Extension', 'Release Extension', and 'Prepare and Release'. The 'CCH Only' checkbox is checked.

Locator/Return Id	Jurisdiction	Form	Total Amount Due/Over	Ext Payment Over	Amount Paid with Ext
2024CCK001V3	FED	1120	2,100		2,100
2024CCK001V3	AK	6000	(100)		0
2024CCK001V3	NJ	CBT-100	875	1,000	1,000
2024CCK001V3	DE	CIT-Tax	770		770
2024CCK001V3	IN	IT-20	390	1,500	1,500
2024CCK001V3	KY	720	575		575
2024CCK001V3	AL	20C	414		414
2024CCK001V3	IL	IL-1120	924	2,000	2,000
2024CCK001V3	ID	41	494		494



The screenshot shows a PDF form titled 'Application for Automatic Extension of Time To File U.S. Individual Income Tax Return' for the year 2022. The form is for Tiffany Taxpayer, with a social security number of [REDACTED]. The form includes sections for Identification and Individual Income Tax.

Part I Identification

1 Your name(s): **TIFFANY TAXPAYER**

2 Your social security number: [REDACTED]

3 Spouse's social security number: [REDACTED]

Part II Individual Income Tax

4 Estimate of total tax liability for 2022: \$ 0.

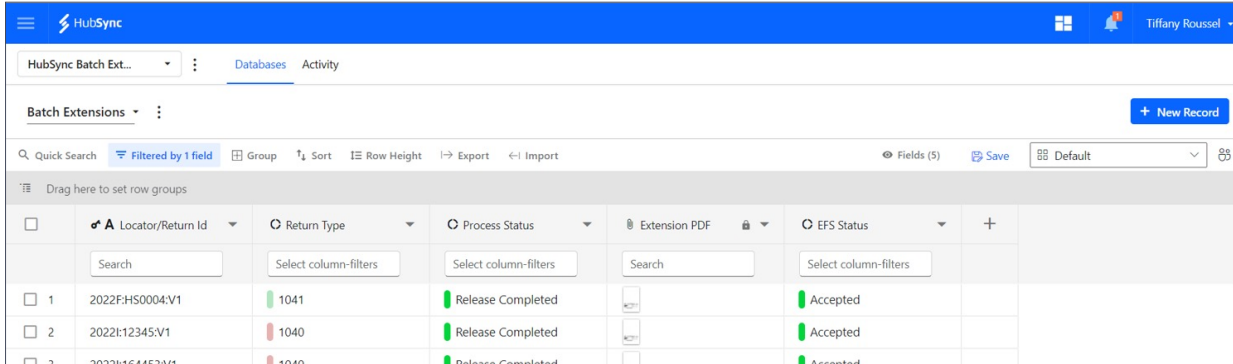
5 Total 2022 payments: 0.

6 Balance due. Subtract line 5 from line 4: 0.

7 Amount you are paying: 0.

8 Check here if you are "out of the country" and a U.S. citizen or resident: ☐

9 Check here if you file Form 1040NR or 1040NR-EZ and did not receive wages as an employee subject to U.S. income tax withholding: ☐



The screenshot shows the HubSync Batch Extensions interface with a table of extensions. The table has columns for Locator/Return Id, Return Type, Process Status, Extension PDF, and EFS Status.

Locator/Return Id	Return Type	Process Status	Extension PDF	EFS Status
2022FHS0004V1	1041	Release Completed		Accepted
2022t12345V1	1040	Release Completed		Accepted
2022t164453V1	1040	Release Completed		Accepted