

IPU Workflow Overview

NDoc provides users within an IPU Setting customized settings to expedite access to the visit charting screens. These options are designed to maximize efficiency within the IPU. To expedite charting access for users performing services in IPU settings, NDoc can be configured for quick visit access and limited visit requirements. This workflow tool requires the configuration of custom service provided codes as follows.

Service Provided Code Table (Administration>System>Tables)

In order to enable logic for required charting, the Service Provided Code table includes a setting for “IPU” - Yes/No.

Service Provided Table

Add/Change

Re-Order

Print

Service Provided Table

Edit Mode: ☒ Add ☐ Change

Show: ☐ Active Only ☐ Inactive Only ☐ All

Select: (Select Service Provided) ▼

Number: 261

Description: SN IPU

Discipline: Inpatient Nurse ▼

Modality: Skilled Nursing ▼

Abbreviation: SNIPU

Standard Total Minutes:

Export Code: SNIPU

Relative Visit Weight:

Billing ▼

Status: ☒ Active ☐ Inactive

Visit Type

Unanticipated Discharge?: ☐ Yes ☒ No

Hospice Pronouncement?: ☐ Yes ☒ No

Hospice Post-Mortem?: ☐ Yes ☒ No

Recert/Reassessment?: ☐ Yes ☒ No

Functional Reassessment?: ☐ Yes ☒ No

Telephone Call?: ☐ Yes ☒ No

Care Plan?: ☐ Yes ☐ No

IPU?: ☒ Yes ☐ No

HOPE Symptom Follow-up Visit?: ☐ Yes ☒ No

Define Field Requirements?: ☐ Yes ☒ No

Settings

Mileage Required?: ☐ Yes ☐ No

Travel Required?: ☐ Yes ☐ No

Include in Volunteer Cost Savings?: ☒ Yes ☐ No

POC Visit?: ☐ Yes ☐ No

Billable Visit?: ☒ Yes ☐ No

- When activated, the Service Provided Code cannot be enabled with any of the other Visit Type options (e.g., Unanticipated Discharge, Hospice Pronouncement, Telephone Call, and HOPE Symptom Follow-Up Visit, etc.).
- **NOTE:** Service Provided Codes with “IPU” logic cannot be set up with the Service Provided Field Requirement settings as configured under Administration>System >Settings>Visits>Service Provided Field Requirements.
- If “IPU” is activated, the “Mileage Required” and “Travel Required” settings must be No.

Resources

For additional details on how to manage the IPU Workflow, please refer to the NDoc Reference for IPU Workflow Options.