

NDoc Version Number: 17.52.01

INSTALLATION:

- Please note that users logged in while installing an update will lose access and any unsaved work.
- There are a number of ways that the update can be applied to your NDoc server:
 - Download and execute the update from the Thornberry Knowledgebase (<https://www.thornberryltd.com/ndoc-updates/updates>)
 - Schedule the update for installation in System Updates using instructions found within the Operations Manual: <https://www.thornberryltd.com/documentation/operations-manual-tech>

Summary: This update contains the following enhancements and corrections (applies to all customers)

CARE PILOT:

- **Patient>Patient Discipline and Patient Status** – Patient Discipline/Status Log Change: Patient Discipline/Status Log Change: The shared reporting/auditing tool used by these two functions has been updated to remove a maintenance process that resulted in some historical data being cleared. Going forward, the data will be retained and available, regardless of how long ago the patient was admitted or discharged. [THOR-1087]

PLAN OF CARE:

- **CTI Order Placement on the POC:** The Plan of Care (POC/485) document has been updated to address concerns with the placement of the Certificate of Terminal Illness (CTI) section in relation to the Physician Summary orders. With this release, an active CTI Order checked for inclusion in the POC will print at the bottom of the POC within a “Certification of Terminal Illness” section instead of being included with other entries within the Orders section. This will ensure it is directly above the Physician Signature line for compliance purposes. The Physician Summary section will now appear immediately above the CTI Section. Additionally, CTI orders for the current cert with a future discontinue date are now correctly treated as active and will appear in the CTI section rather than being grouped with discontinued orders. [THOR-1030]

ADMINISTRATION:

- **Patient>Move Visit – Options for EVV Linked Visits:** Currently, the Move Visit function restricts the movement of visits if there are EVV events attached to them. In certain cases, this restriction is not applicable because the visit does need to be moved, but the EVV data captured is not needed. In these rare cases, new code has been released to accommodate these situations. If agencies need to move a visit and these conditions apply, please submit a request with details to the help center for tech intervention. [THOR-1092]

REPORTS:

- **Patient>Master Record – Visit Output Changes:** The Visit section of the Master Record Report has been updated to now use the Visit Details report format rather than the Patient Record report format. Along with a The Visit Detail format displays visit sign on/off history along with signature details. [THOR-1079]
- **Visits>Face to Face Report – Correction to Report Results:** An issue has been identified and corrected with Face to Face Report. It was determined in rare cases a patient could be incorrectly excluded when the patient’s primary insurance did not have a F2F Effective Date set within the Insurance Table, but one of the patient’s un-sequenced insurances did have a F2F Effective Date after the patient’s SOC. [THOR-1085]

INTEGRATED BILLING:

- **Bill Rate Set Corrections:** In certain cases, the Gross Rate values updated within the Bill Rate section of the Service Provided Code (SPC) Table did not display the updated value within the Bill Rate Set options within the Insurance Table. This has been corrected. [THOR-1107]

INTERFACES:

- **CCD Direct Messages:** The inbound Direct Message interface has been updated to support the receipt of Referral Notes and Notifications from PointClickCare. In this case, the interface will pull the PDF attachment from the CDA document and include it as the attachment to the inbound message. [THOR-1076]

TABLE CHANGES/ADDITIONS FOR ODBC REPORT USERS:

- **Hospice Screening Tool Reporting Options:** A new class has been added for ODBC reporting. The class is called Profile.HospiceScreeningTools and is indexed off the internal patient number. It contains the current values for the following fields [THOR-500]:
 - DE #107455 - Palliative Performance Scale (PPS)
 - DE #107378 - PPS Score
 - DE #107450 - Functional Assessment Staging of Alzheimer's Disease (FAST)
 - DE #107379 - FAST Score

△ For Hosted Customers, all NDoc monthly updates are installed by the Thornberry support team per the terms of the Memorandum of Understanding: Server Maintenance and Updates.

△ These Release Notes detail significant changes in user side functionality. Coding changes for program maintenance are not reflected.