NDoc Update - Release Notes

NDoc Version Number: **17.57.01**

INSTALLATION:

- Please note that users logged in while installing an update will lose access and any unsaved work.
- There are a number of ways that the update can be applied to your NDoc server:
  - Download and execute the update from the Thornberry Knowledgebase (https://www.thornberryltd.com/ndoc-updates/updates)
  - Schedule the update for installation in System Updates using instructions found within the Operations Manual: https://www.thornberryltd.com/documentation/operations-manual-tech

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Summary: This update contains the following enhancements and corrections (applies to all customers)

SIGNIFICANT NEW FEATURES/ENHANCEMENTS/REGULATORY CHANGES:

- **NEW Offline Client Installer:** A new version of the NDoc Client installer has been released. The new v9.1 installer will be available on the website under Client Install Files https://www.thornberryltd.com/ndoc-updates/client-install-files. Please note that this installer should only be used after the 17.57.01 NDoc Update has been installed. The existing v9.0 installer should not be used after 17.57.01 has been installed. [THOR-1160]
- **Hosted Customer Changes:** As shared in recent hosted customer emails, users will encounter a new look within the MyApps login page. Refer to the updated Hosted Manual https://www.thornberryltd.com/documentation/hosted-services-manual and MyApps Walkthrough PPT https://www.thornberryltd.com/documentation/hosted-customer-myapps-experience-walkthrough for a preview of the new screens. [THOR-1177]

CARE PILOT:

- **Visit Charting (OASIS, HOPE, Today's Care, Patient Profile [also in Operations and Administration])**
  - **Infection Charting>Date Identified Field Requirement**: When charting a new infection for a patient, the *Date Identified* field is now required and must be charted before the infection can be saved. This required logic will not apply to any existing infections previously saved without capturing the field or future edits to any of those existing infections. With the *Date Identified* field populated, agencies can use the date range filter to produce complete results within the Infection Surveillance report under Reports>QA Reports. NOTE: The logic of this report relies on the charting of an identified date to filter by date, so if a previously captured infection does not have the date identified populated, then you will need to run the report with either one of the date range entries left blank to see a list of all infections. [THOR-1149]
  - **Patient/Caregiver Instruction Narrative Field Changes:** The character limit for adding predetermined instructions to the Patient/Caregiver Instructions field has been increased from 1,500 to 7,500 characters. [THOR-1168]

ADMINISTRATION:

- **System>Settings>Visit>Field Requirements (Homecare AND Hospice) - NEW Carry Forward Setting option within Pain Management:** The field under Pain Management labeled, *Effects of pain on daily life (including sleep, appetite, relationships, emotions and concentration)*, carries forward the charting from visit to visit. This is different than the other fields within that section (e.g., Description, Onset, etc.). For agencies that wish to have the content of that field cleared from visit to visit, the Today's Care Field Requirement settings for both Homecare and Hospice under Administration>System>Settings>Visit will now include the *Effects of Pain* field within the "Do Not COPY Forward Previous Charted Value for User Type(s)" option under the Pain Management category. If set for a user type, the charting will NOT carry forward. **NOTE**: The existing default of having the charting carry forward remains intact with this release and can be retained. This new setting is an option that agencies can use to change the behavior of this field. Importantly, this setting ONLY applies to Today's Care visit to another Today's Care visit. The charting will still carry forward into OASIS and HOPE charting. [THOR-1195]

MEDICATIONS:

- **Medication and Allergy Database:** The First Databank medications and allergy database included in this update is dated 10/29/26. [THOR-1144]

TECHNICAL:

- **Cache/HealthShare Changes:** To mitigate vulnerabilities in the Apache web server distributed with Cache/HealthShare, NDoc now disables this built-in server and instead hosts the services through an IIS site on the same port (8972) for NDoc servers. For offline clients, the Apache web server is just disabled and is manually started if ever needed for troubleshooting. [THOR-1160]

⚠ For Hosted Customers, all NDoc monthly updates are installed by the Thornberry support team per the terms of the Memorandum of Understanding: Server Maintenance and Updates.

⚠ These Release Notes detail significant changes in user side functionality. Coding changes for program maintenance are not reflected.