

Tech Insights #414

Atlassian

Mergers & acquisitions
Corporate finance advisory
Capital raising
25 May 2026







Overview



This Tech Insights report looks at Atlassian (NASDAQ: TEAM), an Australian-founded enterprise software company whose suite of workplace collaboration and productivity tools are used by teams to manage projects, share internal knowledge, and support operational workflows. Its core products, including Jira, Confluence, and Jira Service Management, are delivered primarily through a subscription-based pricing model, with the Atlassian platform now servicing over 300,000 customers worldwide.

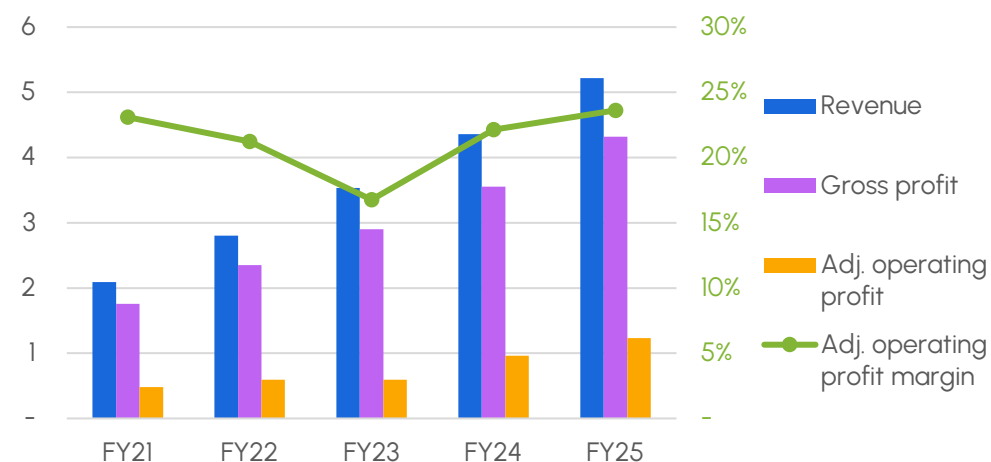
Key products

-  **Jira:** The flagship product used by teams to track and manage work, tasks, and projects.
 -  **Confluence:** A shared online workspace where teams store documents, notes, and company knowledge.
 -  **Jira Service Management:** An IT Service Management system used to manage employee or customer support requests and technical issues.
 -  **Rovo:** An AI-powered assistant designed to automate tasks and find information and answers across an organisation's application stack.
- [+ more](#)

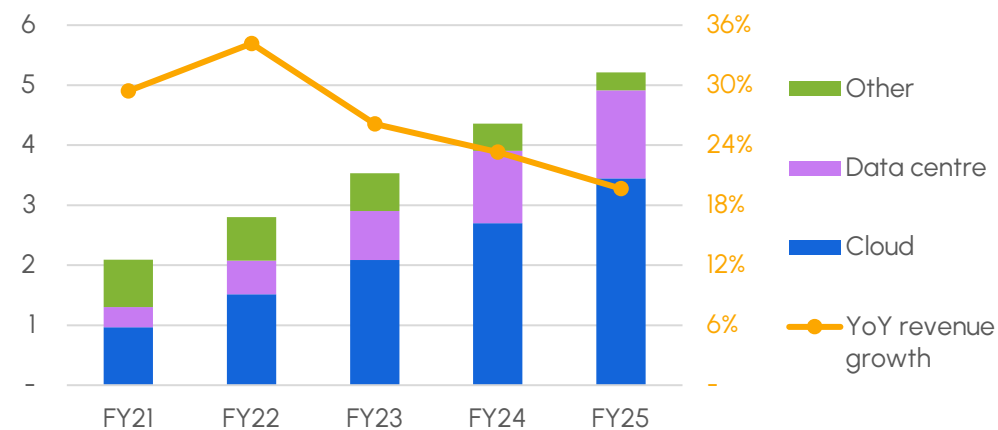
Revenue multiple (EV / LTM revenue)



Annual financials (USD \$B)



Revenue composition (USD \$B)



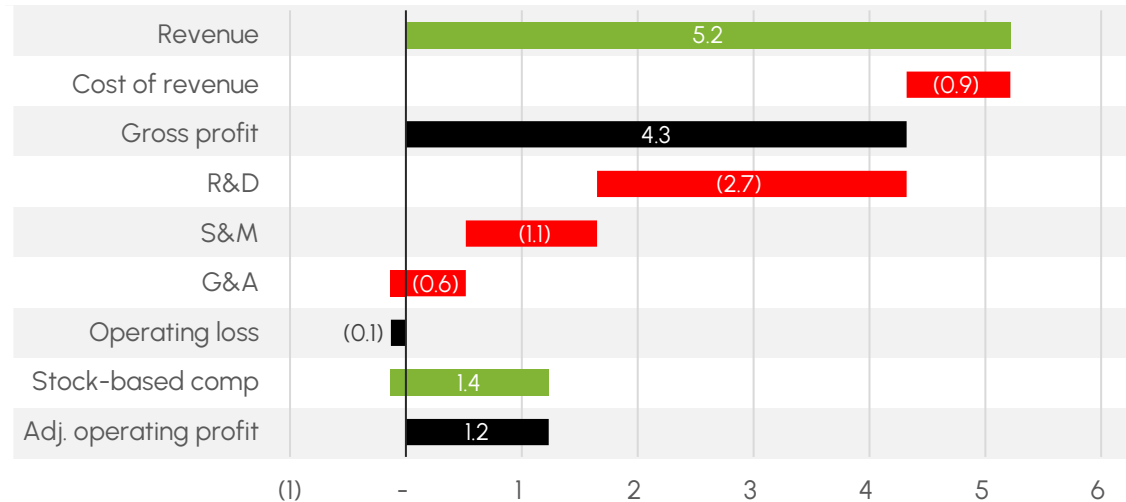
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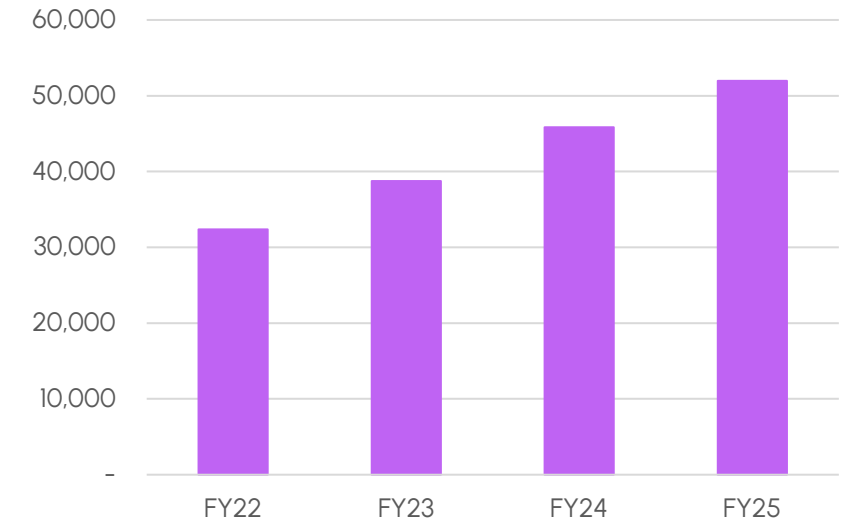
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FY25 P&L waterfall (USD \$B)



of customers with greater than \$10,000 in Cloud ARR



Share price (USD \$)



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