

The Visibility Checklist

This business visibility checklist gives you a snapshot on how much clarity & control you really have across your projects, people & profits.





PROFIT

- I can easily find the real profitability of all our projects whenever it's needed
- I can compare forecasted vs actual performance to improve future accuracy
- I can see cash flow and outstanding invoices at a glance
- My reports update automatically no manual spreadsheet work

PEOPLE

- I know utilization rates across my team this week and next
- I can forecast future capacity based on confirmed and potential work
- I have visibility of skills and experience, so the right people are on the right projects
- I can see the balance between billable and non-billable time at both team and individual level

PROJECTS

- I can instantly see which projects are on track, at risk, or behind
- I can compare live projects against historical benchmarks to spot trends and recurring issues
- I can see how project delays affect pipeline, resourcing, and cash flow downstream