

Answer each question below N/A if it does not apply to you, or yes or no.		N/A	Yes	No
For any no question, either give your tax preparer the correct information, or ask your tax preparer to help you understand the difference between what you expected to see and what they reported.				
1040 page 1	Check the first page of Form 1040			
	Are your name and social security number are correct?			
	Is your spouses name and social security number correct?			
	Check the filing status. The most common filing status is single, married filing jointly, and head of household. Do you think the filing status checked on your return is correct?			
	If your filing status is not single, married filing jointly, or head of household, do you understand why you are using a different status?			
	Are your dependent's names and social security numbers correct?			
Line 1	Did you have any W-2 wages? If so you should see them on line 1 of the 1040. Do they look correct?			
Line 7a and 7b	Check Line 7a of the 1040. If there is a number there check line 7b - if the box "Schedule D not required" is not checked then the amount on line 7a relates to assets you sold during the year. Did you sell any assets during the year?			
	If you sold assets during the year, do you see an amount reported on Line 7a?			
lines 1b-6d	Most tax returns do not have numbers reported on these rows. If you have numbers reported on those rows do you understand why they are there and do they look correct to you?			
Line 8	If you gave your tax preparer information about a farm or ranch business or another self employment business you should see an amount reported on this line. Is there an amount reported on this line?			
1040 Schedule 1	Check the first page of Schedule 1			
line 3	This line is for a business you or your spouse own other than a farm or ranch. If there is a number on this line, did you give your tax preparer information for a business other than a farm or ranch business?			
	If you gave your tax preparer information for a business you or your spouse own other than a farm or ranch do you see a number reported on this line?			
line 4	This line is for sale of business property from any business, or for property lost due to theft or accident. If there is a number on this line, did you give sell any business assets during the year, or were any lost to theft or accident?			
	If you sold assets during the year, or lost any assets due to theft or accident, do you see an amount reported on Line 4?			
line 5	This line is for income from rental real estate, or from a partnership or S-corporation. If there is a number on this line, do you have rental real estate, a partnership or an S-corp?			
	If you have rental real estate, a partnership or an S-corp, do you see an amount reported on Line 5?			
line 6	This line is for a farm or ranch business. Does the amount shown on this line look like the net income you expected to see for your farm or ranch business?			

lines 7-10	Most tax returns do not have numbers reported on these rows. If you have numbers reported on those rows do you understand why they are there and do they look correct to you?			
1040 Schedule C	Self Employed Income - Other than Farm or Ranch			
	Check the top of the form to see which spouse is reported as the owner. This matters because each spouse should pay into social security and medicare if possible, either through W-2 earnings or by reporting self employment income. Is the correct spouse listed as the owner of the non-farm or ranch business?			
	Look at the number for total income on Row 9. Is this number about what you expected?			
	Look at the number on Row 33 for total expenses. Is this number about what you expected?			
1040 Schedule F	Self Employed Income - Other than Farm or Ranch			
	Check the top of the form to see which spouse is reported as the owner. This matters because each spouse should pay into social security and medicare if possible, either through W-2 earnings or by reporting self employment income. Is the correct spouse listed as the owner of the farm or ranch business?			
Row 7	Look at the number for total income on Row 7. Is this number about what you expected?			
Row 28	Look at the number on Row 28 for total expenses. Is this number about what you expected?			
Row 21	You should have a form 1098 reporting the amount of mortgage interest you paid. Is the number reported on this line the same as the number reported on the form 1098 you received?			
Row 22	Is the wage expense reported the same as total wages reported on the 941 and W-3 filed for the year?			
Row 32	If you reported wages on Row 22, are payroll tax expenses reported on one of the rows included in Row 32?			
1040 Form 4562	Depreciation			
	This form is very difficult for anyone to understand. Instead, look to the end of your tax return for a schedule of assets and depreciation. It should list all of your business assets along with the date and amount of purchase, accumulated depreciation taken to date, the current year depreciation expense. If you are using the FarmLink Model Asset List, this schedule should look familiar. Can you locate a schedule of assets towards the back of your federal tax return?			
1040 Page 2	Check the second page of Form 1040			
Line 13a	If you have a profit from Schedule C, E, or F there should be an amount on this line. Is there an amount on this line?			
Lines 25 and 26	All of your payments towards your federal taxes are reported on these lines. Do the total amounts reported look correct?			
Line 27	If you expected an earned income credit, does the amount reported here look like what you expected?			