



**DILIP SWARNKAR & ASSOCIATES
COMPANY SECRETARIES**

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The Peer Review Certificate no. [6268/2024](#)

TO WHOMSOEVER IT MAY CONCERN

We, Dilip Swarnkar & Associates, Practicing Company Secretary, hereby confirm that Issue of up to 23,25,582 (Twenty-Three Lakhs Twenty-Five Thousand Five Hundred Eighty-Two) Convertible Warrants at an issue price of Rs. 172/- each including a premium of Rs. 162/- each to the promoters & non-promoters on preferential basis, by M/s. Sancode Technologies Limited (CIN: L74900MH2016PLC280315) is being made in accordance with the requirements contained in the Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

**FOR DILIP SWARNKAR & ASSOCIATES
COMPANY SECRETARY**

**DILIP KUMAR SWARNKAR
MEMBERSHIP NUMBER: A-47600
CERTIFICATE OF PRACTICE NUMBER - 26253
PLACE: MUMBAI**

**DATE: 27th February, 2026
UDIN: A047600G004005290**