

A close-up photograph of a silver and black pen nib resting on a document. The document contains several lines of financial data, including numbers in parentheses and some underlined figures. The background is a dark, semi-transparent overlay.

Integrated Financial Planning
with SAP Analytics Cloud:
How Finance Teams Move
from Data Wrangling to
Business Insights

Beyond reporting. Built for decisions.

Finatycs designs and delivers end-to-end planning architectures across SAP Analytics Cloud (SAC), S/4HANA, and SAP Business Data Cloud (BDC) helping finance teams to move from fragmented, manual processes to intelligent, data-driven decision environments. Our pragmatic, content-first approach leveraging SAP's business content over greenfield development helps organizations go live faster, plan smarter, and move the finance team's focus beyond data preparation into a genuine driver for business decisions.

Today's Planning Challenges:

01

Fragmented Tools, Fragmented Truth

Planning scattered across several systems, like Excel, ERP Systems, Data Warehouse and legacy systems creates version conflicts, reconciliation overhead, and no single reliable source of data for finance or management.

02

Disconnected Planning Silos

Sales, HR, supply chain, and finance plan in isolation, with no traceable linkage between operational drivers and the financial plan, resulting in projections that are outdated before they are even approved.

03

Manual Planning Cycles

Heavy reliance on manual consolidation, email-based data collection, and offline spreadsheets stretches planning cycles from weeks into months, leaving little time for analysis or strategic decision-making.

04

No Real-Time Actuals Integration

Without integrating actual data into the planning environment, finance teams rely on outdated information, making variance analysis reactive instead of proactive.

Leverage Our Expertise in SAC Planning

Four pillars that turn SAP Analytics Cloud into a true planning backbone, built on certified expertise, end-to-end ownership, and proven SAP content.

01

Deep SAP Analytics Cloud Specialization

Certified expertise along with hands-on experience across planning model architecture, driver logic and live S/4HANA integration.

02

End-to-End Implementation Partnership

Support from blueprint to go-live, covering data integration, change management, and post-implementation optimization.

03

Accelerated Delivery with Pre-Built Content

Using proven accelerators like SAP's Integrated Financial Planning (IFP) content package dramatically reduces the build time.

04

Unified & Collaborative Planning (XP&A)

One platform breaking down silos between Finance, HR, Sales, and Supply Chain with role-based responsibilities for better integration.

The Finatycs Approach: Combining Consulting with Technology Implementation

A structured five-phase methodology that takes finance organizations from As-is assessment through hypercare, ensuring continuous value delivery at every step

01

PHASE 01

Discover & Blueprint

Stakeholder Workshops • As-is assessment • Gap & risk analysis • Align on Scope • Project Roadmap

02

PHASE 02

Solution Design

Define Planning process • Select Content package Design Data flow, Planning models • Design the Master Data & Transactional Data Integration

03

PHASE 03

Build & Configure

Data entry layouts • Allocations & formulas • Reporting structures • Configure workflow • Unit testing

04

PHASE 04

Test & Enable

Data Integration testing • Training preparation & execution • User Acceptance Testing (UAT) • Role & Authentication setup • Go-live preparation

05

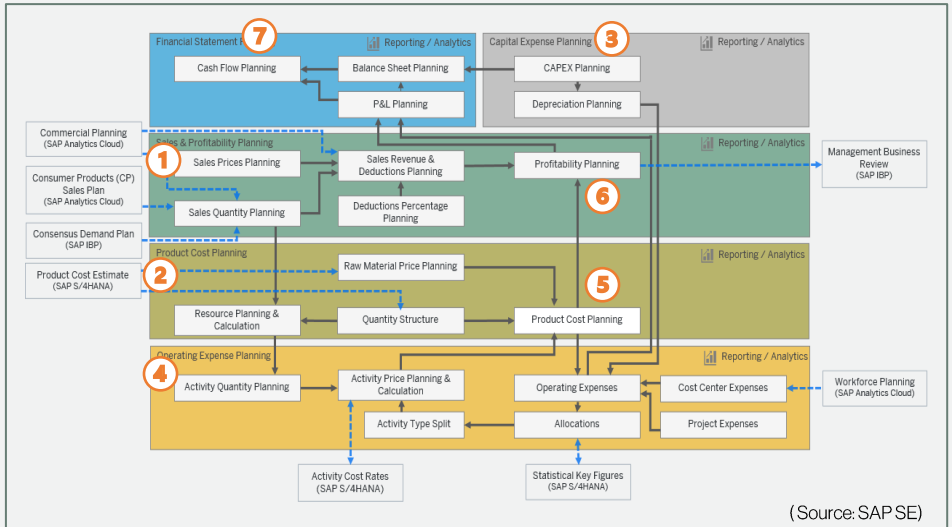
PHASE 05

Go-Live & Improve

Data migration • Planning cycle run • Hypercare support Monitor adoption • User Feedback and improvements

Integrated Financial Planning Model

Existing Business Content is based on S/4HANA data model and speed up the implementation



Integrated Financial Planning (IFP) in SAP Analytics Cloud (SAC) connects every sub-plan of your business from sales, product costs, OpEx, and CapEx into one unified financial plan. It gives finance the full picture, enabling faster decisions, accurate forecasts, and a single source of truth across the organization.

SAC **integrates directly with S/4HANA** to import master data along with hierarchies and relevant attributes, quantity structures and actuals transactional data, ensuring planning is always based on accurate and up-to-date information. Once the planning process is finalized, the plan data is seamlessly transferred back to S/4HANA.

Using **reports and dashboards** in SAC, users can analyze plan versus actual performance through variance reporting, visual insights, and detailed operational views. It allows users to drill-down into the data across dimensions such as products, regions, and cost centers for deeper business understanding.

Integrated Financial Planning Model

IFP step-by-step process explanation

01

Revenue Planning:

Define sales quantities, set pricing assumptions, and account for deductions, then SAC consolidates these inputs to calculate revenue ready for financial planning.

02

Resource Planning:

Import routings and bill of materials (BOM) from S/4HANA to establish quantity structure for each product and calculate the total resources required for production based on your sales plan.

03

Capital Expense Planning (CapEx):

Plan new asset purchases and set depreciation rules (ex. Straight line/Exponential depreciation) to calculate depreciation which can then be used in Operational Expense Planning (OpEx) and Financial Statement Planning.

04

Operational Expense Planning (OpEx):

Plan primary expenses for cost centers and WBS projects, plan allocation weights (fixed portion, fixed percentage, SKF-based) and trigger allocation cycles to reflect all expenses on production cost centers. Derive activity volumes from Resource Planning step and calculate precise activity cost rates.

05

Product Cost Planning:

Derive activity rates from OpEx, plan raw material prices, and calculate full product costs. These costs are then released to profitability planning to bring the costs together with revenues.

06

Profitability Planning:

Derive product costs, allocate Sales and Admin costs (costs allocated directly to Profit Centers) and calculate profitability. Thus, enabling the finance teams to review exactly how the profitability looks at a product level.

07

Financial Planning:

Derive data from Profitability, OpEx and CapEx models for P&L and Balance Sheet initialization, plan working capital drivers and using integrated financial logic, calculate cash flow statement.

In this way SAC IFP connects every step into one seamless process, ending with a consolidated, audit-ready financial statements.

Finatycs: Finance-Led, Technology-Driven

Why Finatycs?



Expertise That Bridges Finance & Technology: Finatycs possess deep financial controlling knowledge combined with hands-on SAC implementation experience in delivering end-to-end planning architectures across Sales, Product Cost, OPEX, and CAPEX. Therefore, provides solutions that are built around business outcomes, not just technical configuration.



Faster Time-to-Value: By leveraging SAP's standard business contents over greenfield development, we reduce implementation risk and accelerate go-live. Thus, getting finance teams up and running on intelligent, integrated planning sooner.



From Spreadsheets to Smart Planning: We replace fragmented Excel-based processes and siloed tools with a single platform where actual and plan data are always consistent creating a solid, trusted foundation for accurate financial planning and smarter business decisions.



Finance as a Decision Driver: Our solutions are built to evolve. The result is a finance function that moves beyond reporting, planning smarter, acting faster, and delivering real business value across the organization by focusing on strategic steering and value-added financial analysis instead of manual spreadsheet handling.

"We do not just implement software. We help finance teams rethink how they plan, forecast, and make decisions, while designing the systems and processes that make it possible."

Maciej Galica
Partner
Finatycs GmbH



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