



## 2025 QUARTER 4 REPORT: CHARLESTON INDUSTRIAL MARKET

### Q4 HIGHLIGHTS

- Sublet space as a share of overall availability ticks higher from previous quarter, now accounting for 16.20% of square footage available on the market.
- New CEO announced in Q4 to take over the SC Ports Authority
- 2026 expected to be an active year for manufacturing announcements in Region and State.
- 859 Acre Data Center campus proposed in Colleton County, the Developer is Eagle Rock Partners
- Construction starts and completions tick up to end the year.

### Q4 MARKET REVIEW



INVENTORY:  
99.8M SF ▲



VACANCY:  
18.20% ▲



ASKING RENT:  
\$10.11/SF ▲



UNDER  
CONSTRUCTION:  
4.2M SF ▲

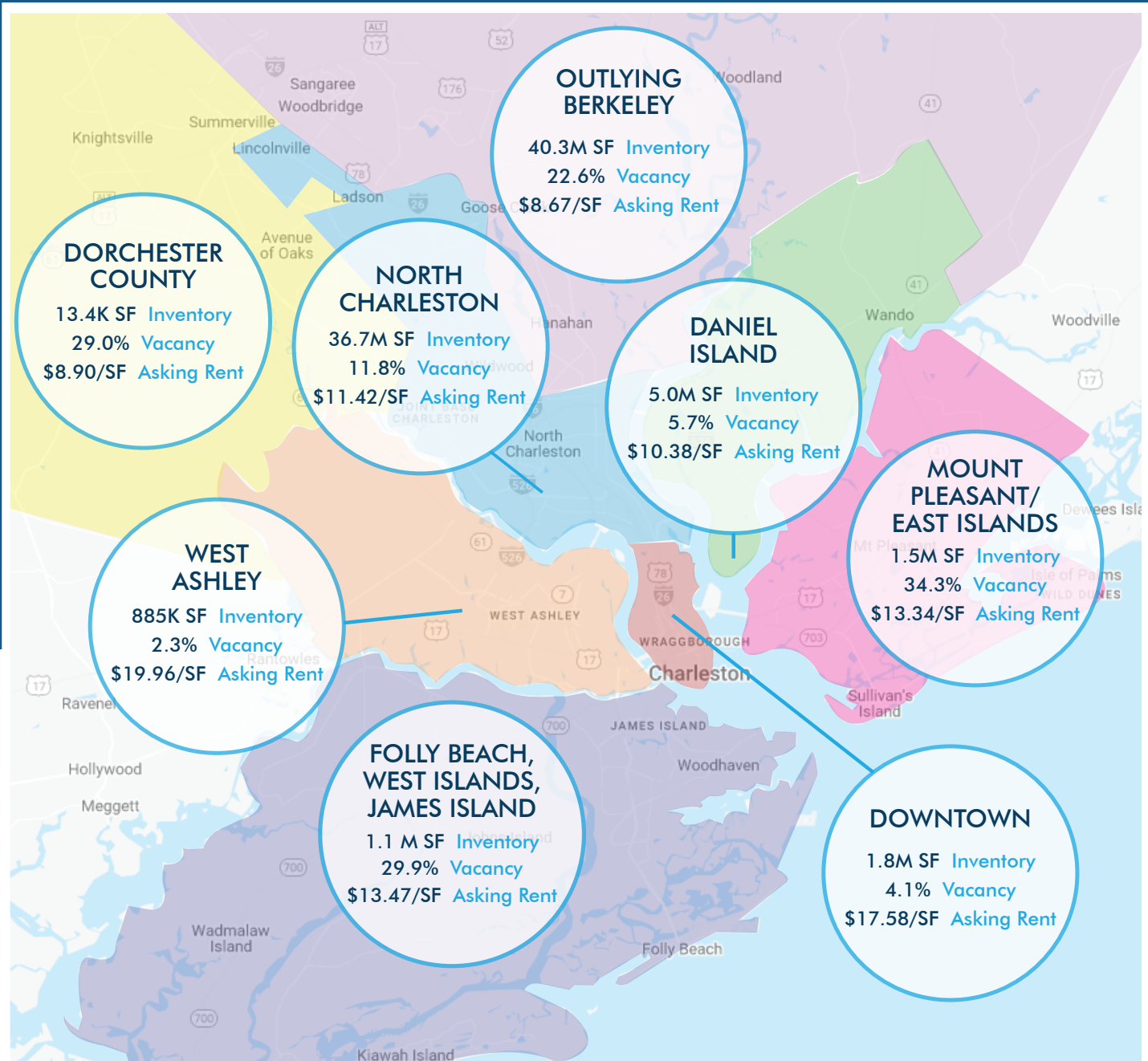


CAP RATE:  
7.7 % ▼

# SUBMARKET SUMMARY

Q4 | 2025

SOURCED FROM COSTAR



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