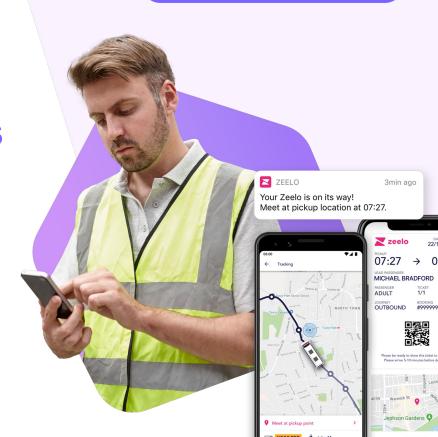




Don't see your worksite? Let us know!

Kraft Heinz Access Report for Warehouses US

Eliza Filler, Business Development Representative eliza.filler@zeelo.us





What is an access report?

- An evaluation of commute options available to a current employee or candidate.
- Analysis of key recruitment locations powered by census data for the site location.
- Don't see your worksite listed in this report? Let us know, Zeelo will build out a report for your location.

Why does it matter?

- Restricted transportation options lead to a significantly tighter recruitment pool.
- This has a knock-on effect to key performance metrics: early leavers, overall staff retention, employee wellbeing, productivity and overall candidate quality.
- Cost of living for employees is significantly impacted by travel to work affecting wellbeing.

What have clients achieved by using Zeelo?

- Current Zeelo services have seen an Increase of 78% in recruitment.
- 70% rate of staff retention among Zeelo clients improved after 12 months on average.
- On-Site attendance increased 62% with current clients with a supported Zeelo service.
- Conversion of temporary agency to direct staff savings.
- Higher engagement and employee satisfaction.



The Zeelo Service is important for me to get to work

98%

Strongly Agree / Agree

 \star

"It makes my transport to work much cheaper and much easier" - **Rider 2023**

I cannot get to work without the Zeelo service.

74%

Strongly Agree / Agree

*

"Without the Zeelo Bus, I can't afford a bus or taxi going to work each day."

- Rider 2023

The Zeelo Service was important for me accepting my job

80%

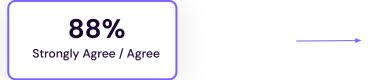
Strongly Agree / Agree



vs Zeelo average - **73%**



Having access to the Zeelo service has improved my mental wellbeing at work.



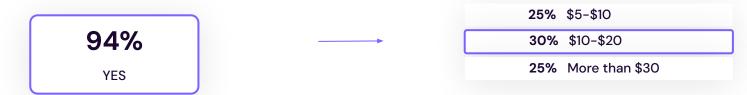
"The Zeelo service makes me more relaxed during my work time. I can concentrate better!"' - Rider 2023

Does riding with Zeelo save you time every day?

88%YES

45% 0-30 minutes **37%** 30-60 minutes **7%** 120 minutes +

Do you save money by riding the service? (per week)

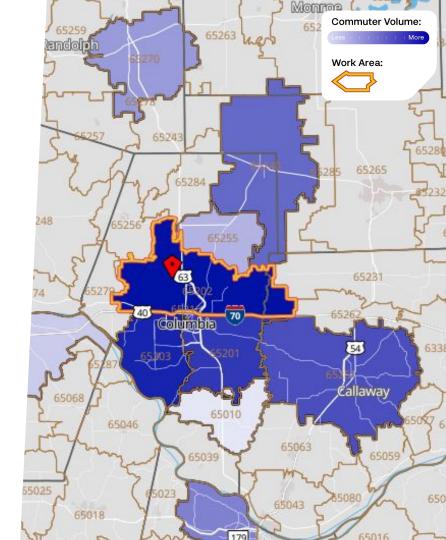


Kraft Heinz Warehouses Missouri



65203, 65201, 65251

- >85% commute from within the Colombia census tract.
- This map is color coded based on where the workforce is commuting from, see the legend for more information.
- This is filtered to Individuals making between \$15,000 and \$40,000 per year.
- To ensure you can attract workers in these areas, we recommend introducing a private service which provides easier access to site from each of these locations.
- See example routes on the next slide.

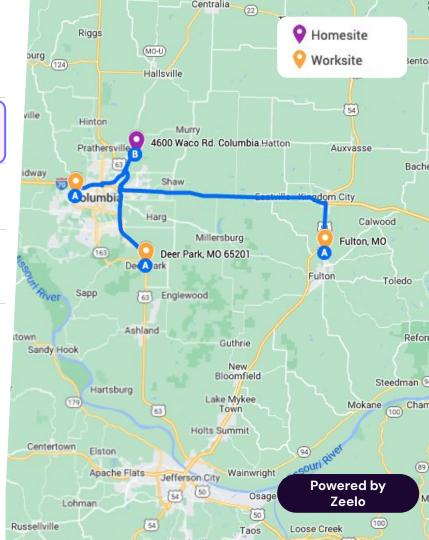


Employee Commute Analysis for Columbia, MO

	65203	65201	65251
	8.5 mi	6.1 mi	26.3 mi
Zeelo Ride Time	20 mins	15 mins	50 mins
	\$5/trip*	\$5/trip*	\$5/trip*
	8.5 mi	6.1 mi	26.3 mi
Car Travel	15 mins	13 mins	33 mins
	\$6.12/trip**	\$4.39/trip**	\$18.94/trip**

Public transitNo Route FoundNo Route FoundNo Route Found

- Public transit routes are not available
- Zeelo can provide an efficient alternative to private car transportation and public transit.



^{*}On Average, riders on Zeelo services pay \$0 - \$5 per trip.

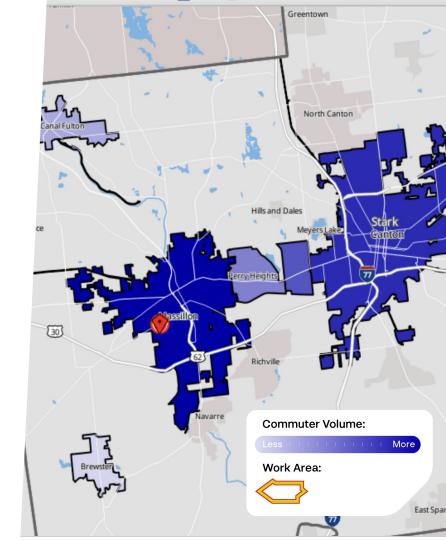
^{**}Cost of driving per mile estimated using AAA your driving costs fact sheet (2022)

Kraft Heinz Warehouses Ohio



Massillon, Canton, Perry Heights

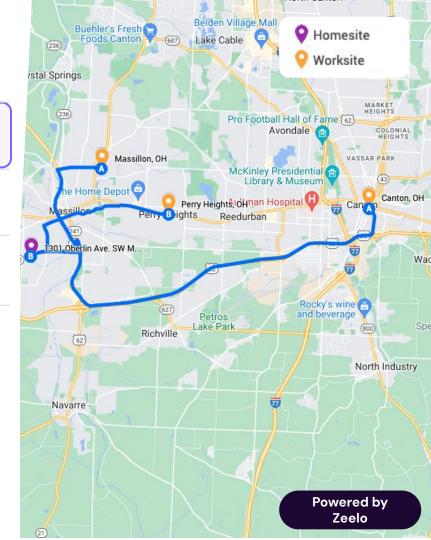
- >20% commute from the Massillon census tract, but other workers are coming from outside the worksite census tract.
- This map is color coded based on where the workforce is commuting from, see the legend for more information.
- This is filtered to Individuals making between \$15,000 and \$40,000 per year.
- To ensure you can attract workers in these areas, we recommend introducing a private service which provides easier access to site from each of these locations.
- See example routes on the next slide.





	Massillon, OH	Canton, OH	Perry Heights, OH
	2.6 mi	11.6 mi	4.9 mi
Zeelo Ride Time	7 mins	26 mins	15 mins
	\$5/trip*	\$5/trip*	\$5/trip*
	2.6 mi	11.6 mi	4.9 mi
Car Travel	7 mins	17 mins	13 mins
	\$1.87/trip**	\$8.35/trip**	\$3.53/trip**
	2.6 mi	11.6 mi	4.9 mi
Public transit	34 mins	1 hour 19 mins	59 mins

- Public transit routes are available, but are not time efficient.
- Zeelo can provide an efficient alternative to private car transportation and public transit.



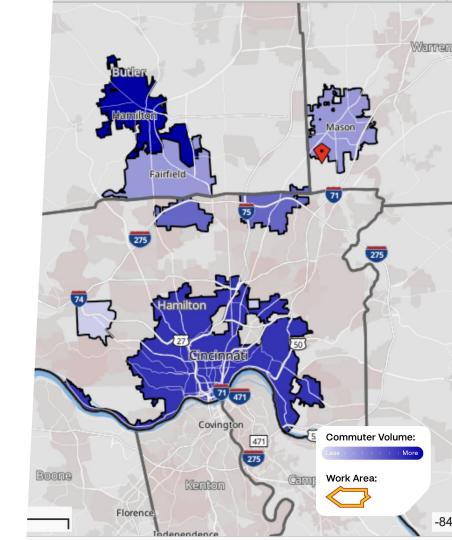
^{*}On Average, riders on Zeelo services pay \$0 - \$5 per trip.

^{**}Cost of driving per mile estimated using AAA your driving costs fact sheet (2022)



Hamilton, Cincinnati, Forest Park City

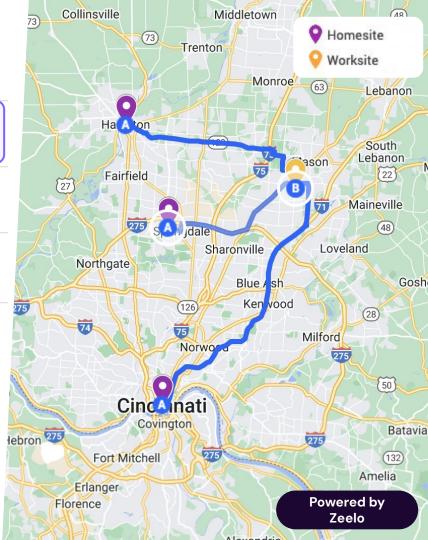
- >60% commute from outside of the Mason worksite.
- This map is color coded based on where the workforce is commuting from, see the legend for more information.
- This is filtered to Individuals making between \$15,000 and \$40,000 per year.
- To ensure you can attract workers in these areas, we recommend introducing a private service which provides easier access to site from each of these locations.
- See example routes on the next slide.



Employee Commute Analysis for Mason, OH

	Hamilton OH	Cincinnati City	Forest Park OH
	15.7 mi	23.0 mi	12.0 mi
Zeelo Ride Time	35 mins	44 mins	29 mins
	\$5/trip*	\$5/trip*	\$5/trip*
	15.7 mi	23.0 mi	12.0 mi
Car Travel	23 mins	29 mins	21 mins
	\$11.30/trip**	\$16.56/trip**	\$8.64/trip**
	15.7 mi	23.0 mi	12.0 mi
Public transit	9 hours 33 mins	2 hours 3 mins	2 hours 0 mins

- Public transit routes are available, but are not time efficient.
- Zeelo can provide an efficient alternative to private car transportation and public transit.



^{*}On Average, riders on Zeelo services pay \$0 - \$5 per trip.

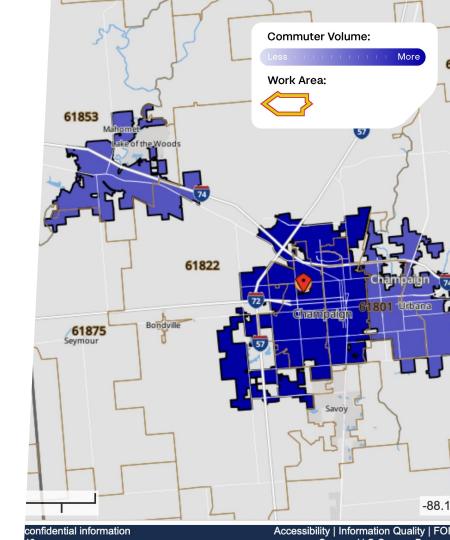
^{**}Cost of driving per mile estimated using AAA your driving costs fact sheet (2022)

Kraft Heinz Warehouses Illinois



Champaign, Mahomet, Urbana

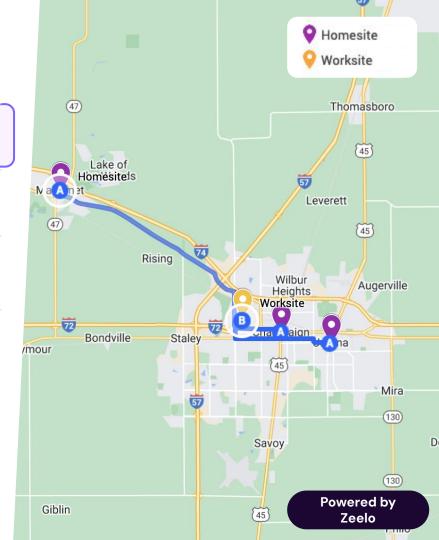
- 30% of workers commute from the Champaign census tract,
 while the other 70% commute from outside the area.
- This map is color coded based on where the workforce is commuting from, see the legend for more information.
- This is filtered to Individuals making between \$15,000 and \$40,000 per year.
- To ensure you can attract workers in these areas, we recommend introducing a private service which provides easier access to site from each of these locations.
- See example routes on the next slide.



Employee Commute Analysis for Champaign, IL

	Champaign	Mahomet	Urbana
	2.5 mi	9.6 mi	4.9 mi
Zeelo Ride Time	6 mins	23 mins	21 mins
	\$5/trip*	\$5/trip*	\$5/trip*
	2.5 mi	9.6 mi	4.9 mi
Car Travel	9 mins	18 mins	17 mins
	\$1.80/trip**	\$6.91/trip**	\$3.53/trip**
	2.8 mi		6.2 mi
Public transit	54 mins	No Route Found	55 mins

- Public transit routes are available, but are not time efficient.
- Zeelo can provide an efficient alternative to private car transportation and public transit.



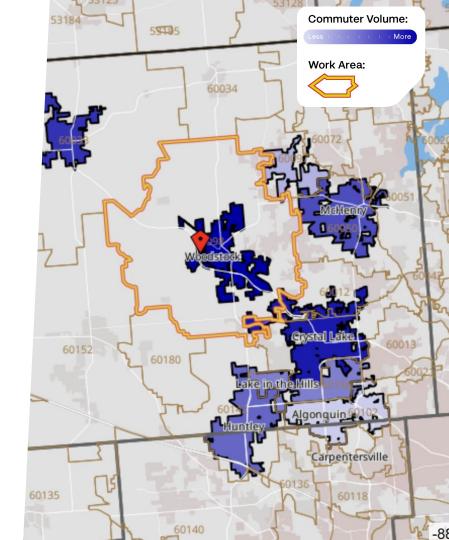
^{*}On Average, riders on Zeelo services pay \$0 - \$5 per trip.

^{**}Cost of driving per mile estimated using AAA your driving costs fact sheet (2022)



Woodstock, Crystal Lake, Harvard

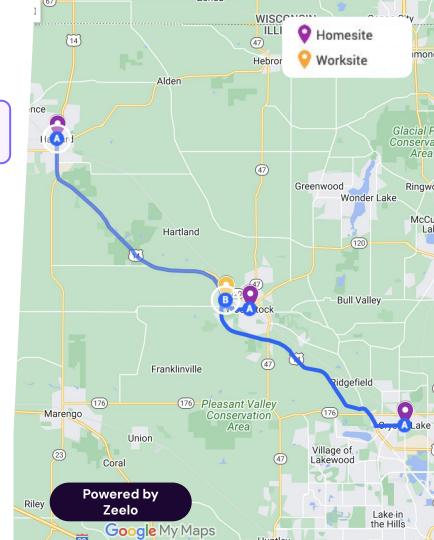
- <20% commute from the Woodstock census track, other workers commute from surrounding areas.
- This map is color coded based on where the workforce is commuting from, see the legend for more information.
- This is filtered to Individuals making between \$15,000 and \$40,000 per year.
- To ensure you can attract workers in these areas, we recommend introducing a private service which provides easier access to site from each of these locations.
- See example routes on the next slide.



Employee Commute Analysis for Woodstock, IL

	Woodstock	Crystal Lake	Harvard
	1.5 mi	11.1 mi	12.0 mi
Zeelo Ride Time	8 mins	27 mins	24 mins
	\$5/trip*	\$5/trip*	\$5/trip*
	1.5 mi	11.1 mi	12.0 mi
Car Travel	5 mins	19 mins	16 mins
	\$1.08/trip**	\$7.99/trip**	\$8.64/trip**
	1.5 mi	11.1 mi	12.0 mi
Public transit	31 mins	46 mins	49 mins

- Public transit routes are available, but are not time efficient.
- Zeelo can provide an efficient alternative to private car transportation and public transit.



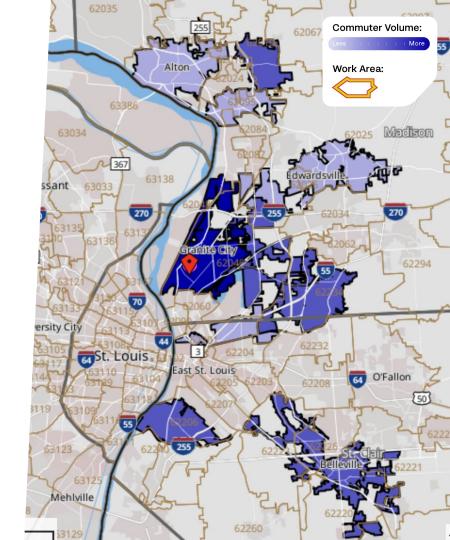
^{*}On Average, riders on Zeelo services pay \$0 - \$5 per trip.

^{**}Cost of driving per mile estimated using AAA your driving costs fact sheet (2022)



Granite City, Belleville, Bethalto village

- >70% commute from outside of the Granite City census tract.
- This map is color coded based on where the workforce is commuting from, see the legend for more information.
- This is filtered to Individuals making between \$15,000 and \$40,000 per year.
- To ensure you can attract workers in these areas, we recommend introducing a private service which provides easier access to site from each of these locations.
- See example routes on the next slide.





	Granite City	Belleville IL	Bethalto village
	2.2 mi	21.2 mi	18.8 mi
Zeelo Ride Time	9 mins	50 mins	35 mins
	\$5/trip*	\$5/trip*	\$5/trip*
	2.2 mi	21.2 mi	18.8 mi
Car Travel	7 mins	33 mins	23 mins
	\$1.58/trip**	\$15.26/trip**	\$13.54/trip**
	2.2 mi	21.2 mi	18.8 mi
Public transit	43 mins	2 hours 31 mins	1 hour 53 mins

- Public transit routes are available, but are not time efficient.
- Zeelo can provide an efficient alternative to private car transportation and public transit.

Dorsey Homesite (255) Word Holiday Worksite Shores (140) (94) Alton Hame East Alton 67 **Wood River** Edwardsville (111) (143) lorissant Chouteau Island Glen Carbon Ferguson Troy Maryville Gran City Madison Collinsville Clayton St. Louis ntwood Fairview O'Fallon 50 Heights Shiloh Scott AF (163) Mehlville Powered by Zeelo

^{*}On Average, riders on Zeelo services pay \$0 - \$5 per trip.

^{**}Cost of driving per mile estimated using AAA your driving costs fact sheet (2022)



Zeelo can make custom reports for your worksite. Reach out and let us know if we missed your worksite in this report.

If transportation can help your sites, here's the next steps:

- Book a free consultation and data report with your Zeelo representative
- Zeelo will map employee/candidate postcode for sites
- Flexible routing to maximize recruitment pool
- Assessment of expected ROI from launching a private route

Eliza Filler

Business Development Representative eliza.filler@zeelo.us