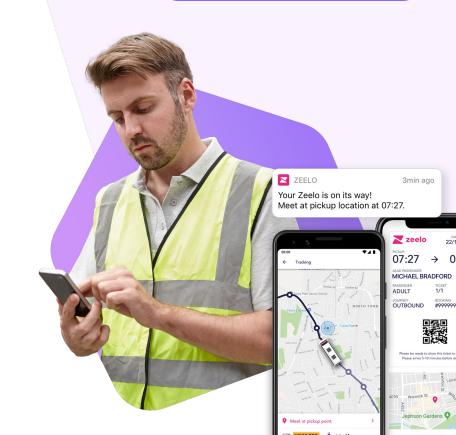




ALDI US Access Report for Divisions

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Don't see your worksite? Let us know!





What is an access report?

- An evaluation of commute options available to a current employee or candidate.
- Analysis of key recruitment locations powered by census data for the site location.
- Don't see your worksite listed in this report? Let us know, Zeelo will build out a report for your location.

Why does it matter?

- Restricted transportation options lead to a significantly tighter recruitment pool.
- This has a knock-on effect to key performance metrics: early leavers, overall staff retention, employee wellbeing, productivity and overall candidate quality.
- Cost of living for employees is significantly impacted by travel to work affecting wellbeing.

What have clients achieved by using Zeelo?

- Current Zeelo services have seen an Increase of 78% in recruitment.
- 70% rate of staff retention among Zeelo clients improved after 12 months on average.
- On-Site attendance increased 62% with current clients with a supported Zeelo service.
- Conversion of temporary agency to direct staff savings.
- Higher engagement and employee satisfaction.



The Zeelo Service is important for me to get to work

95% Strongly Agree / Agree

7

"It makes my transport to work much cheaper and much easier" - **Rider 2022**

I cannot get to work without the Zeelo service.

75%

Strongly Agree / Agree

*

"Without the Zeelo Bus, I can't afford a bus or taxi going to work each day."

- Rider 2022

The Zeelo Service was important for me accepting my job

80%

Strongly Agree / Agree



vs Zeelo average - **73%**



Having access to the Zeelo service has improved my mental wellbeing at work.

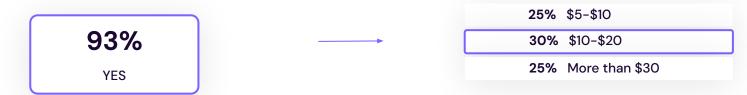


"The Zeelo service makes me more relaxed during my work time. I can concentrate better!"' - Rider 2022

Does riding with Zeelo save you time every day?

88% YES **45%** 0-30 minutes **37%** 30-60 minutes **7%** 120 minutes +

Do you save money by riding the service? (per week)

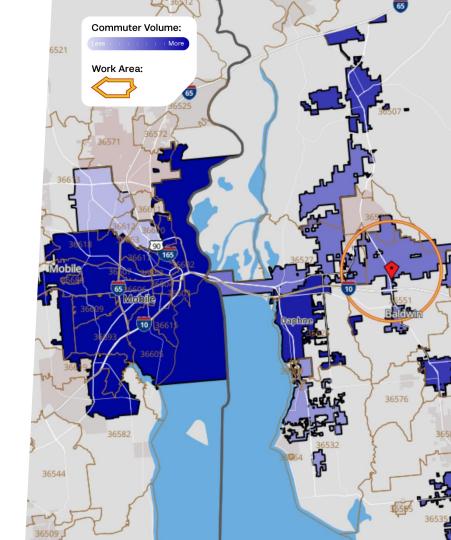


ALDI Divisions *Alabama*



Daphne, Mobile, Bay Minette

- >90% commute from outside Loxley.
- This map is color coded based on where the workforce is commuting from, see the legend for more information.
- This is filtered to Individuals making between \$15,000 and \$40,000 per year.
- To ensure you can attract workers in these areas, we recommend introducing a private service which provides easier access to site from each of these locations.
- See example routes on the next slide, along with an overview of private transport times and associated costs.

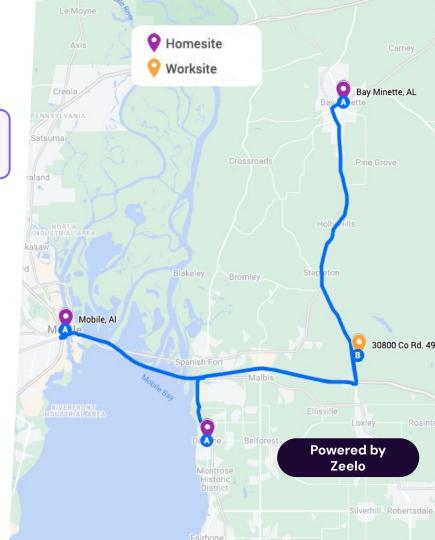


Employee Commute Analysis for Loxley, Alabama

	Mobile, Al	Daphne, AL	Bay Minette, AL
	20.6 mi	15.2 mi	15.9 mi
Zeelo Ride Time	36 mins	32 mins	29 mins
	\$5/trip*	\$5/trip*	\$5/trip*
	20.6 mi	15.2 mi	15.9 mi
Car Travel	24 mins	21 mins	19 mins
	\$14.83/trip**	\$10.94/trip**	\$11.45/trip**

Public transit No Route Found No Route Found No Route Found

- Limited alternatives to private transportation.
- Public transit routes are not available
- Zeelo can provide a cost efficient alternative to private car transportation.



^{*}On Average, riders on Zeelo services pay \$0 - \$5 per trip.

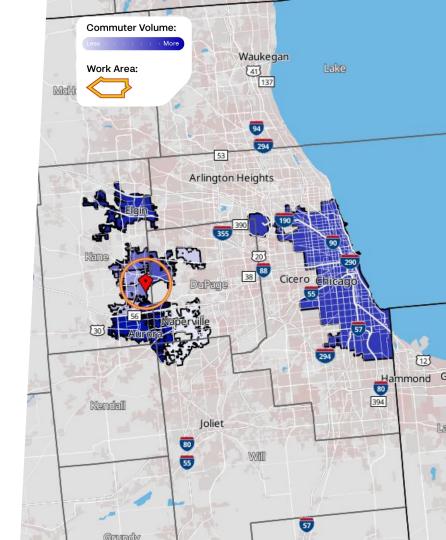
^{**}Cost of driving per mile estimated using AAA your driving costs fact sheet (2022)

ALDI Divisions *Illinois*



Aurora, Elgin, Chicago

- >90% commute from outside Batavia
- This map is color coded based on where the workforce is commuting from, see the legend for more information.
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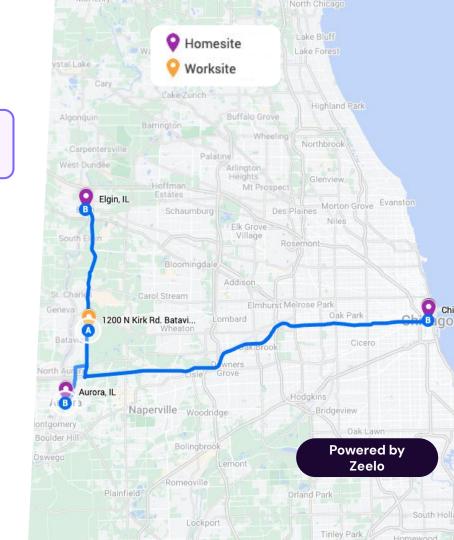


Employee Commute Analysis

		Aurora, IL	Elgin, IL	Chicago, IL
		9.0 mi	13.1 mi	40.4 mi
	Zeelo Ride Time	22 mins	31 mins	69 mins
		\$5/trip*	\$5/trip*	\$5/trip*
		9.0 mi	13.1 mi	40.4 mi
	Car Travel	19 mins	26 mins	46 mins
		\$6.48/trip**	\$9.43/trip**	\$29.09/trip**

Public transit No Route Found No Route Found No Route Found

- Limited alternatives to private transportation.
- Public transit limits shift option, no direct routes to access the worksite...
- Zeelo can provide a cost efficient alternative to private car transportation.



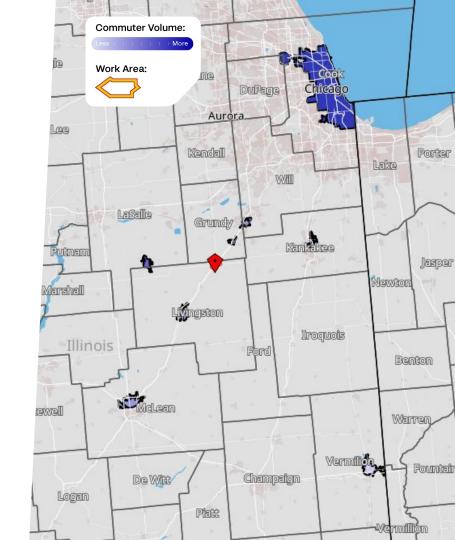
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^{**}Cost of driving per mile estimated using AAA your driving costs fact sheet (2022)



Chicago, Streater, Bradley

- >80% commute from outside Dwight
- This map is color coded based on where the workforce is commuting from, see the legend for more information.
- This is filtered to Individuals making between \$15,000 and \$40,000 per year.
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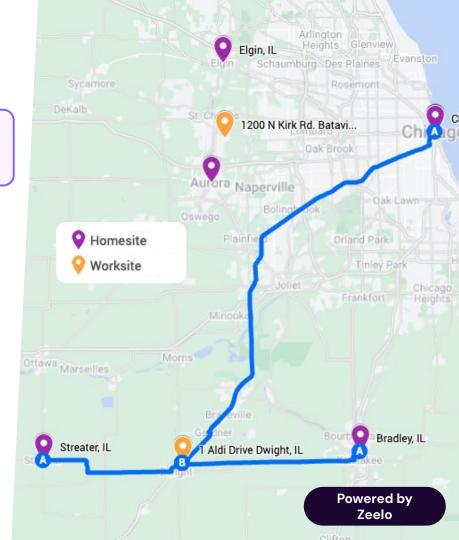


Employee Commute Analysis for Dwight, Illinois

		Chicago, IL	Streater, IL	Bradley, IL
(76.6 mi	25.0 mi	31.1 mi
ı	Zeelo Ride Time	114 mins	47 mins	60 mins
		\$5/trip*	\$5/trip*	\$5/trip*
		76.6 mi	25.0 mi	31.1 mi
	Car Travel	1 hour 16 mins	31 mins	40 mins
		\$55.15/trip**	\$18.00/trip**	\$22.39/trip**

Public transit No Route Found No Route Found No Route Found

- Limited alternatives to private transportation.
- Public transit limits shift options, no direct routes to access the worksite..
- Zeelo can provide a cost efficient alternative to private car transportation.



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^{**}Cost of driving per mile estimated using AAA your driving costs fact sheet (2022)

ALDI Divisions Pennsylvania

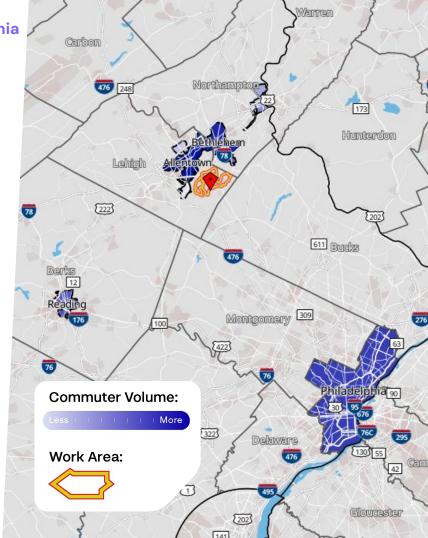


Employee Recruitment Analysis for Center Valley, Pennsylvania

Where is the workforce traveling from?

Allentown, Bethlehem, Philadelphia

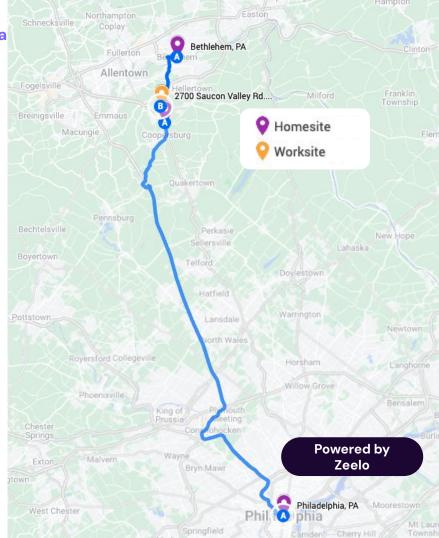
- >90% commute from outside Center Valley.
- This map is color coded based on where the workforce is commuting from, see the legend for more information.
- This is filtered to Individuals making between \$15,000 and \$40,000 per year.
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- See example routes on the next slide, along with an overview of private transport times and associated costs.



Employee Commute Analysis for Center Valley, Pennsylvania

			Philadelphia,
	Center Valley, PA	Bethlehem, PA	PA
	2.6 mi	6.6 mi	53.9 mi
Zeelo Ride Time	6 mins	16 mins	104 mins
	\$5/trip*	\$5/trip*	\$5/trip*
	2.6 mi	6.6 mi	53.9 mi
Car Travel	5 mins	16 mins	1 hour 9 mins
	\$1.87/trip**	\$4.75/trip**	\$38.81/trip**
	2.6 mi	6.6 mi	
Public transit	56 mins	30 mins	No Route Found
	Car Travel	2.6 mi Zeelo Ride Time 5 mins 2.6 mi 5 mins 1.87/trip** 2.6 mi	Zeelo Ride Time 6 mins 16 mins \$5/trip* \$5/trip* 2.6 mi 6.6 mi Car Travel 5 mins 16 mins \$1.87/trip** \$4.75/trip** 2.6 mi 6.6 mi

- Limited alternatives to private transportation.
- Public transit limits shift options.
- Zeelo can provide an efficient alternative to private car transportation.



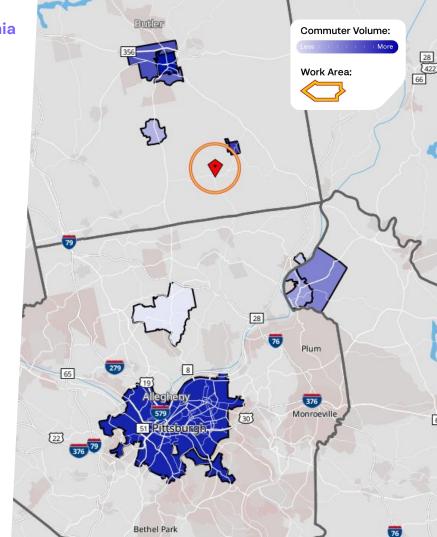
^{*}On Average, riders on Zeelo services pay \$0 - \$5 per trip.

^{**}Cost of driving per mile estimated using AAA your driving costs fact sheet (2022)



Butler City, Pittsburgh, Homeacre-Lyndora

- >80% commute from outside Saxonburg.
- This map is color coded based on where the workforce is commuting from, see the legend for more information.
- This is filtered to Individuals making between \$15,000 and \$40,000 per year.
- To ensure you can attract workers in these areas, we recommend introducing a private service which provides easier access to site from each of these locations.
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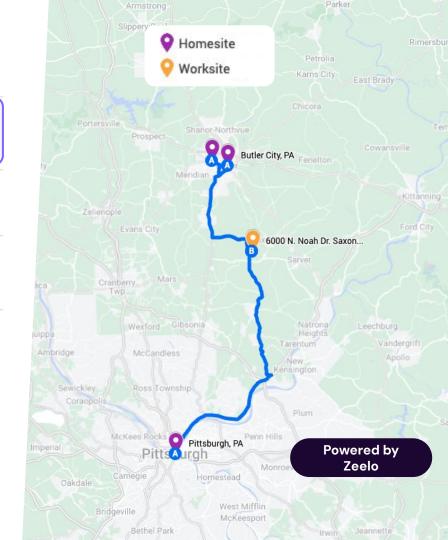


Employee Commute Analysis for Saxonburg, Pennsylvania

		Butler City, PA	Pittsburgh, PA	Homeacre, PA
	Zeelo Ride Time	14.0 mi	29.3 mi	14.6 mi
		33 mins	63 mins	35 mins
		\$5/trip*	\$5/trip*	\$5/trip*
	Car Travel	14.0 mi	29.3 mi	14.6 mi
		22 mins	42 mins	23 mins
		\$10.08/trip**	\$21.10/trip**	\$10.51/trip**

Public transit No Route Found No Route Found No Route Found

- Limited alternatives to private transportation.
- Public transit limits shift options, no route options were found.
- Zeelo can provide an cost efficient alternative to private car transportation.



^{*}On Average, riders on Zeelo services pay \$0 - \$5 per trip.

^{**}Cost of driving per mile estimated using AAA your driving costs fact sheet (2022)



Zeelo can make custom reports for your worksite. Reach out and let us know if we missed your worksite in this report.

If transportation can help your sites, here's the next steps:

- Book a free consultation and data report with your Zeelo representative
- Zeelo will map employee/candidate postcode for sites
- Flexible routing to maximize recruitment pool
- Assessment of expected ROI from launching a private route

Eliza Filler, Business Development
Representative
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