

KASPAR & WHITE

— A PROFESSIONAL ACCOUNTANCY CORPORATION —

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Dear Valued Client,

We have some exciting news about the future of our firm. This next chapter reflects our commitment to continuing to raise the bar for our clients. We are evolving into two complementary businesses designed to provide clients with the opportunity for an even higher level of service.

Effective July 24, 2026, our accounting and tax practice will continue under new leadership as **Lemonade Stand Accounting**. Phil Riveron and Andrew Bennett, both seasoned accounting professionals with over four decades of combined experience, will lead the firm going forward. In addition to the tax and accounting services, Phil and Andrew have deep expertise in CFO-level advisory services, giving business clients access to high-level financial and operational guidance typically reserved for much larger organizations.

Just as importantly, the team you know and trust is staying with the firm. Missy, Mely, Jon, Kacey, and Madi will continue to be the familiar faces and voices supporting your account through this transition and well into the future.

Kevin Kaspar will remain active with Lemonade Stand Accounting throughout this transition, ensuring continuity through tax return filings and year-end tax planning. Over the coming year, Kevin will gradually shift his focus to building **Trackside Wealth**, a new wealth management firm launching this fall. Trackside Wealth will offer comprehensive financial planning services, including investment management, retirement planning, and long-term wealth strategy.

This structure offers an opportunity to deliver something most firms cannot, a seamlessly coordinated tax and financial planning experience. For clients who choose to engage both firms, Lemonade Stand Accounting and Trackside Wealth will work closely together to ensure your tax strategy and your financial plan are always aligned and working in your best interest.

Rest assured, your existing accountant-client relationship, files, and history will transfer smoothly. No action is required from you at this time.

If you have any questions or would like to learn more about the new service offerings you can reach us at 770-491-7510 or kevin@kasparandwhite.com, philip@lemonadestandaccounting.com, andrew@lemonadestandaccounting.com, and we remain at our same location at 5502 Peachtree Rd, Suite 200, Chamblee, GA 30341.

Thank you for the trust you have placed in us over the years. We are genuinely proud of what we have built together with our clients, and we are even more excited about what comes next. The best is still ahead.

Sincerely,

Kevin Kaspar
Trackside Wealth

Phil Riveron
Lemonade Stand Accounting

Andrew Bennett
Lemonade Stand Accounting