



**National Zakat
Foundation**

GIFT OF SECURITIES TRANSFER FORM

HOW TO DONATE SECURITIES IN 4 SIMPLE STEPS

1

Download & complete Page 2 of this form.

Only Page 2 needs to be filled out — it contains the required information for your financial institution.

2

Send the completed form to your financial advisor / brokerage firm.

This step initiates the in-kind transfer into the National Zakat Foundation account. (Transfers typically complete within 3–10 business days.)

3

Email NZF to confirm your transfer is in progress.

Send a copy of the completed form OR a simple confirmation note to:
donorcare@nzfcanda.com

This allows us to track your donation and prepare your tax receipt.

4

NZF receives, liquidates & receipts the donation.

Once shares are settled into custody, NZF sells the securities.
Your tax receipt is based on the fair-market closing price on the day received.
Receipts for all donations received in a calendar year are issued each February.

For any questions or more information, please contact our donor care department at
+1 888-693-2203 ext. 3 (Monday-Friday 9am - 5pm) or email **donorcare@nzfcanda.com**



GIFT OF SECURITIES TRANSFER FORM

DONOR INFORMATION

(Used for verification and tax receipting — must match the name on the investment account)

Full Name (Or Company name)

Address

City

Province

Phone Number

Email

☐ Donation is intended as **Zakat**

☐ Donation is a general **Donation**

SECURITIES TO BE TRANSFERRED

Security Name	# of Shares/Units	Expected Transfer Date

DONOR'S BROKER / FINANCIAL INSTITUTION

Institution Name

Broker/Advisor Name

Address

City

Province

Phone

Account Number (optional)

Advisor Email

Transfer Delivery Information (For Brokers)

Please transfer in-kind the securities listed above to:

**National Zakat Foundation
(Custody Account)**

RBC Dominion Securities Inc.

Account # 535 21729 – 19

Dealer Code: 5002 **CUID:** DOMA

Our Investment Advisor:

Sameer Azam, CIM

T.905 615 5919 | M. 416 873 9356

sameer.azam@rbc.com

Donor Authorization

I hereby authorize my broker/institution to transfer the securities listed to:

National Zakat Foundation (NZF), Registered Charity #839912599RR0001

I understand:

1. This transfer is irrevocable.
2. My tax receipt will reflect the closing market value on the day shares are received by NZF's custodian.
3. NZF will liquidate securities upon receipt.

Date

Signature of Donor/Client

Required Final Step (Important)

Once your transfer has been submitted, please email donorcare@nzfcanada.com with either:
A copy of this form or confirmation that your transfer has been initiated.
This ensures your receipt is issued without delay.