




THE RETIREMENT & TAX MONTHLY NEWSLETTER

Brought to you by *Bry the "Retirement Guy" McCloskey*



ISSUE 28 ~ April 2025

What's Inside this Month's Newsletter:

-  **Modern Day Stoic Quote:**
Insight amidst chaos.
 -  **Market Volatility Reminder:**
Recent drops in the market are painful, but it's important to stay rational, avoid emotional selling, and consider stepping back from the news to maintain perspective.
 -  **Raffle Fundraiser Opportunity:**
Enter to win a \$40 raffle for a Broadway trip package (includes "Wicked" tickets, dinner, and luxury transportation). Limited to 100 tickets, supporting Chester County Lifelong Learning.
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Modern Day Retirement & Tax Stoicism:

"Slow down and don't panic. Times like this can cost investors millions of dollars because of rash decisions they make.

The most important thing you can do
is avoid selling your investments out of panic."

-Ramit Sethi, financial author

Extreme volatility sends US stocks on a roller coaster ride as Wall Street is rattled by tariffs



By David Goldman, John Towfighi and Matt Egan, CNN

8 minute read · Updated 4:38 PM EDT, Mon April 7, 2025

566 comments



Pain.

It is hard to watch our accounts drop, especially the drop is significant over the course of just a few days.

I initially started to write a newsletter right as we were in the middle of the market volatility earlier this month, but I paused to see if I could distill a few nuggets of confidence or wisdom to share with you.

That's where the quote up above came from, and for any of our market based accounts, we've used Riskalyze/Nitrogen to ensure we are within expected ranges.

That puts us at ease.

As the weather gets nicer here in April, I hope you find time to get outside, enjoy the sunshine, enjoy time with family over the Easter season...

And in light of the (recent) volatility we lived through this month, I hope you find that you turn off the news on your phone and your TV a little more often than usual.



Look at THIS...

For just \$40, you could win:

- 2 Tickets to Broadway's "Wicked",
- Luxury Motorcoach Transportation for 2, and...
- Dinner for 2 at 'B2 Bistro' in Bordentown, NJ

Trip Date: Sunday, June 8th

Buy a ticket for \$40.

Only 100 tickets will be sold. *(That's good odds!)*

Link:

[https://chestercountynightschool.org/wconnect/CourseStatus.awp?
&course=25SRAFFLE](https://chestercountynightschool.org/wconnect/CourseStatus.awp?&course=25SRAFFLE)

This is a fundraiser for the organization I teach classes for. I'm also on the Board of Directors. Just wanted to share a link to buy a ticket just in case you were interested or know someone who would be. One lucky person (and a friend) are going to go on this trip for \$40!!! All proceeds from the raffle support the the Chester county Lifelong Learning Non-Profit Organization!

That's it for our April edition of the Retirement & Tax Newsletter.

Have a wonderful Easter.

-Bryan

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Any questions, please direct them to Revisionist Wealth and Revisionist Wealth Advisors, LLC.

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