

Your Retirement. Proactively Planned.



September 2025

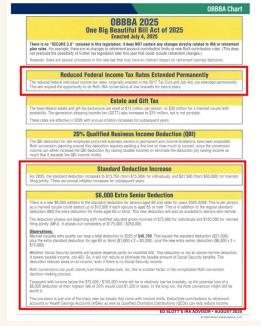
Link to VIDEO: https://youtu.be/JsAGeiHVyb8

As you'll hear in the short video I recorded above, there are 3 things I wanted to share in this month's newsletter.

You'll find the links below!

Cheers! -Bryan

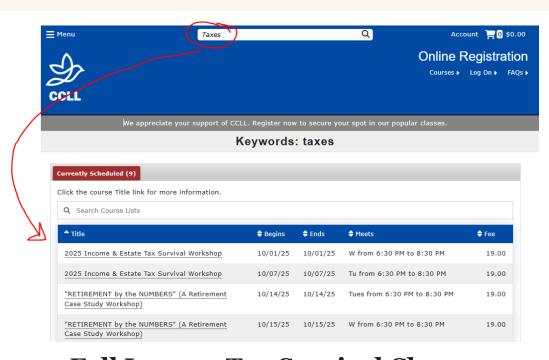
Retirement & Tax Topics



A summary of the TAX ELEMENTS from the One Big Beautiful Bill Act.

Some of these will DIRECTLY BENEFIT YOU. Check it out.

Download Here



Fall Income Tax Survival Classes

This semester's Income & Estate Tax Survival class is coming up. It has been revamped...and Past Attendees have Loved It!

? Interested in Attending?

Simply go to the Chester County Night School website, type "TAXES" into the search bar, and there you'll find it!

Or Just Click here...

Year of first	3 months after first rate cut	6 months after first rate cut	1 year after first rate cut
1973	-10.2%	-6.2%	-36.0%
1974	-14.7%	-15.3%	7.5%
1980	15.0%	28.9%	30.3%
1981	-11.0%	-7.9%	-17.8%
1982	-4.8%	17.4%	36.5%
1984	-1.2%	7.2%	10.5%
1987	0.1%	1.7%	7.5%
1989	7.4%	7.5%	11.9%
1995	5.1%	8.0%	13.4%
1998	17.2%	26.5%	27.3%
2001	-16.3%	-12.4%	-14.9%
2007	-4.4%	-11.8%	-27.2%
2019	3.8%	13.3%	14.5%
Average	-1.1%	4.4%	4.9%

How 'might' the Market Act if the Fed Cuts Rates?

Only time will tell, but it is interesting to look back at history to see if there is a correlation.

Check it out at the Visual Capitalist website:

Link to Article

Looking for even more Tax & Retirement Insight... or want to

see what you may have missed? Check out some of our other resources here:

Facebook: https://www.facebook.com/BrytheRetirementGuy/ YouTube: https://www.youtube.com/@brytheretirementguy Downloads: https://www.revisionistwealth.com/#Downloads-RW Courses: https://getretirementright.teachable.com/





Revisionist Wealth & Revisionist Wealth Advisors, LLC 107 E. Lancaster Ave, Suite 102 Downingtown, PA 19335 US

This email and its contents are for general communication purposes. Let's be real. Neither Bryan McCloskey, Revisionist Wealth, nor Revisionist Wealth Advisors, LLC are going to give you specific advice through an email newsletter. Plus, Bryan McCloskey, Revisionist Wealth, nor Revisionist Wealth Advisors, LLC do not give tax or legal advice and nothing contained in this email correspondence is intended to constitute tax or legal advice. If you are reading this, please consult with tax and legal advisors prior to implementing any decisions you may choose to make that may or may not arise from reading content in this email. In addition, none of the information provided herein is intended as specific investment, tax, accounting or legal advice, as an offer

or solicitation of an offer to buy or sell, or as an endorsement of any company, security, fund, or other securities or non-securities offering. The information should not be relied upon for purposes of transacting securities or other investments. Your use of the information is at your sole risk. The content is provided 'as is' and without warranties, either expressed or implied. Revisionist Wealth and Revisionist Wealth Advisors, LLC do not promise or guarantee any income or particular result from your use of the information contained herein. Under no circumstances will Revisionist Wealth and Revisionist Wealth Advisors, LLC be liable for any loss or damage caused by your reliance on the information contained herein. It is your responsibility to evaluate any information, opinion, or other content contained. Any questions, please direct them to Revisionist Wealth and Revisionist Wealth Advisors, LLC.

<u>Unsubscribe</u> | <u>Update Profile</u> | <u>Our Privacy Policy</u> | <u>Constant Contact Data Notice</u>



Try email & social marketing for free!