REVISIONIST WEALTH ADVISORS

Your Retirement. *Proactively* Planned.

Retirement & Tax Monthly Newsletter - Oct 2025 (Fall Fest, Fall Tax Planning, Low Fees, and more)

October2025

Link to VIDEO: **https://www.youtube.com/watch?v=aA90DYAwZrI**

Fall Fest, Fall Tax Planning, Low Fees, and more...

I say Hi with a little insight above, and share a few links below.

Check it out...

Cheers!
-Bryan

Retirement & Tax Topics

I'm not the only advisor preaching about Fall Tax Strategy time!

Just google "Fall is the perfect Roth conversion calculation time" and look at the A.I. curated summry.

Google "Fall is the perfect..."

It's Medicare Season Too

October 15th starts the Annual Enrollment Period

You may want to read from this trusted resource about some upcoming changes and what to expect

Kiplinger - Medicare Search

There's also a reason why I intentionally keep fees low in client accounts...

I came across this article and thought you may appreociate it.

Link to Article

Looking for even more Tax & Retirement Insight... *or want to see what you may have missed?*

Check out some of our other resources here:

Facebook: ***https://www.facebook.com/BrytheRetirementGuy/***
YouTube: ***https://www.youtube.com/@brytheretirementguy***

Downloads: *https://www.revisionistwealth.com/#Downloads-RW*
Courses: *https://getretirementright.teachable.com/*

Revisionist Wealth & Revisionist Wealth Advisors, LLC
107 E. Lancaster Ave, Suite 102
Downingtown, PA 19335 US