

October 29, 2025

VIA EMAIL: elm@mortonlaw.ca

Else Nutrition Holdings Inc.

6 Hanechoshet Street
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Attention: Edward L. Mayerhofer, Partner, Morton Law LLP

Else Nutrition Holdings Inc. (the Company) - Annual Meeting Extension

TSX File: SUB-714627

Toronto Stock Exchange (TSX) Compliance Department acknowledges the Company's Form 9A – *Request for Extension for Annual Meeting* dated October 22, 2025 regarding the Company's 2025 AGM.

TSX Requirements

Pursuant to Section 464 of TSX Company Manual (the Manual), "Every company having securities listed on the Exchange must hold its annual general meeting of shareholders within six-months from the end of its fiscal year, or at such earlier time as is required by applicable legislation."

If the Company is unable to hold its annual meeting within six-months of its year-end, a Form 9A must be filed in compliance with Section 465 of the Manual, which states, "Where a company wishes to delay its annual meeting beyond the stipulated six-month period, a duly completed Form 9 must be filed [...] well in advance of the prescribed deadline for the meeting." It is noted that the Company was granted an extension to hold its 2025 AGM to September 30, 2025, however failed to do so and did not file a Form 9A for a further extension until October 22, 2025, 22-days after the approved date.

The Company is reminded of the importance of adhering to TSX decisions regarding AGM timelines and the requirement to file a Form 9A "well in advance" of the prescribed deadlines.

Conclusion

TSX approves the further extension request to hold the 2025 AGM on December 17, 2025, and acknowledges that the Company intends to issue a news release announcing the further extension by November 3, 2025.

Please immediately advise TSX of any dissident action and/or shareholder concerns regarding the 2025 AGM. TSX reserves the right to reconsider its decision upon review.

As a reminder, the Company is expected to hold its 2026 meeting within the prescribed time, in compliance with Section 464 of the Manual.

Sincerely,

TORONTO STOCK EXCHANGE

/Julianne Head/

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