



### Kalm.digital – Website & Webshop Decision-Making Checklist

Helps you clearly see what you need for your next digital project.



# 1.) Do you need a website or a webshop?

#### A website is right for you if...

- ☐ you provide a service (coach, creative professional, therapist, consultant, etc.)
- ☐ you want to showcase your business
- ☐ you want to receive enquiries or quotation requests
- ☐ you want to display references or a portfolio
- ☐ a modern, credible online presence is important to you
- ☐ you do not sell products online

#### A webshop is for you if...

- ☐ you sell physical or digital products
- ☐ you want online payments (bank card, Apple Pay, etc.)
- 🛘 a shopping cart, checkout, and order management are
- important
- ☐ you want automated email notifications
- ☐ you want upsell/cross-sell features
- ☐ you have multiple products, sizes, or stock levels



### 2.) What content is ready?

- ☐ Logo, branding
- ☐ Texts (introduction / services / products)
- ☐ Images or photos
- □ Videos
- ☐ Product data, prices
- $\square$  Nothing is ready  $\rightarrow$  I need guidance



#### 3.) How large a website are you envisioning?

- ☐ 1–4 pages (landing / mini site)
- ☐ 5-8 pages (average business website)
- ☐ 9+ pages (larger business, more content)
- $\square$  Webshop with a few products (5–20)
- ☐ Webshop with many products (20+)



#### 4.) What features do you need?

#### **Core Features (Website + Webshop)**

| Yes/No | Features               | What does it mean?                                   | You might need it if  |
|--------|------------------------|--|---|
|        | Contact Form           | A simple form for interested parties to contact you. | you want people to easily get in touch with you.                        |
|        | Blog                   | Sharing regular articles or news.                    | you want content pillars, SEO, or education.                            |
|        | Mobile-Friendly Design | Your website works perfectly on mobile phones too.   | people use their phones. (i.e., everyone needs it.)                     |
|        | Basic SEO Settings     | We make your site understandable for Google.         | you want to appear in search results, even if you're not an SEO genius. |



#### 4.) What features do you need?

#### **Business Features (Common for Websites)**

| Yes/No | Feature                              | What it means  | You might need it if   |
|--------|--------------------------------------|--|--|
|        | Appointment Booking                  | Online calendar $\rightarrow$ the client books appointments themselves.                      | you are a coach, therapist, trainer, or any service provider.                                    |
|        | Pop-up Subscription                  | A small window that appears, subscribing visitors to a newsletter / offer.                   | you want to build an email list.   |
|        | Chat Widget                          | A small chat bubble where visitors can message you instantly.                                | you want fast communication or receive many queries.   |
|        | Downloadable Materials (PDF, E-book) | Visitors can download free or paid PDFs through the site (guide, recipe, workout plan, etc.) | you have a document, course, or any material you wish to sell or give as a gift to your clients. |
|        | Multilingual Support                 | The site appears in multiple languages (e.g., HU/EN).  | you have an international audience.  |
|        | Email Marketing List Collection      | Automatically collects the email addresses of interested visitors.                           | you want to communicate with them later.   |
|        | CRM Integration                      | Incoming enquiries' data is automatically entered into a system (e.g., client management).   | you receive many enquiries and want to organise them.  |



#### 4.) What features do you need?

#### **E-commerce features**

| Yes/No | Feature                       | What does it mean?   | You might need it if  |
|--------|-------------------------------|--|---|
|        | Physical products             | You sell products that need to be delivered or handed over (e.g., clothing, cosmetics, handcrafted goods).             | you sell physical, tangible products that need to be delivered to the customer. |
|        | Digital products              | You offer products that customers can instantly download or access online (e.g., PDF, e-book, audio, video, template). | you want to sell and automatically deliver digital materials.                   |
|        | Card payments                 | Customers can securely pay in your e-shop using credit/debit cards or digital wallets (Apple Pay, Google Pay).         | you want customers to pay quickly and conveniently online.                      |
|        | Inventory management          | The system automatically tracks how much stock you have.   | you sell physical products.   |
|        | Shipping rules                | We set up shipping costs, regions, and options.  | you work with a courier service.  |
|        | Automated email notifications | The system notifies the customer: order confirmed, on its way, delivered, etc.   | you want a professional customer experience.                                    |



#### 4.) Which features do you need?

#### **Webshop Features**

| Yes/No | Feature               | What does it mean?   | You might need it if                               |
|--------|-----------------------|--|--|
|        | Upsell/Cross-sell     | The system suggests related products to increase the basket value.                                   | if you want to increase your revenue.              |
|        | Trust badges          | Small icons: "100% secure payment", "Fast delivery", "Money-back guarantee".                         | if you want to increase trust before a purchase.   |
|        | Social proof elements | Reviews, ratings, evidence that others have also purchased.  | if you are new to the market / trust is important. |
|        | Meta Pixel + CAPI     | Facebook/Instagram adverts will perform more accurately.   | if you want to advertise.                          |
|        | Analytics + tracking  | You can see where traffic comes from, what generates revenue, and what customers click on.           | if you want to measure what works.                 |
|        | Automations           | The system automatically performs repetitive tasks for you (notifications, emails, order processes). | if you want to save a lot of time.                 |



## 5.) What kind of support would you like during the process?

- □ We'd like to get it done quickly → simple guidance
- □ It would be good to progress together → transparent process, more modifications
- □ I request full support → consultation, guidance, more iterations



### 6) Would you like to manage the site yourself later?

- ☐ Yes, easy editing is important
- ☐ I would update it occasionally
- ☐ I'd rather leave it to you (monthly support will be needed)



#### 7.) Deadline

- $\square$  6–12 weeks (flexible)
- $\square$  4–6 weeks (standard pace)
- ☐ 2-4 weeks (rapid launch)



## 8.) Additional Requirements Additional Requirements

- □ Custom animations
- □ Special forms
- ☐ Integration of external systems
- ☐ Custom design elements
- ☐ Copywriting / photography
- ☐ Other: \_\_\_\_\_





#### Ready to begin?

Your digital presence truly works when it is simultaneously streamlined, intentional, and effective.

Book a short, free consultation, and let's take the next step together.

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