Cetus Maritime Holdings Limited: Completion of the Seacon Transaction and new share capital

Hong Kong, 16 November 2026: Reference is made to the announcements by Cetus Maritime Holdings Limited ("**Cetus**" or the "**Company**") on 13 November 2026 regarding the private placement of new shares in the Company (the "**Private Placement**"), the contemplated listing of the Company's shares on Euronext Growth Oslo (the "**Listing**") and the Company's acquisition of (i) 13 Handysize and Ultramax vessels from Seacon Shipping Group Holdings Limited ("**Seacon**") and Seacon Shipping Pte. Ltd. and (ii) Syngrace Limited from CIMC Qianhai Commerce and Trading Co. Limited (together, the "**Seacon Transaction**").

Cetus is pleased to announce that the Seacon Transaction has been completed today. At completion, the Company issued 37,341,289 new ordinary shares to Seacon as part-settlement of the purchase price in the Seacon Transaction (the "**Consideration Shares**"). Following issuance of the Consideration Shares, the Company's issued share capital is USD 2,629,167.54, divided into 262,916,754 ordinary shares, each with a par value of USD 0.01.

The Company's shares are expected to commence trading on Euronext Growth Oslo on or about 18 November 2026 under the ticker "CTUS", and the shares allocated in the Private Placement are expected to be delivered to investors on a delivery versus payment basis on the same date.

This information is subject to the disclosure requirements pursuant to Section 5-12 of the Norwegian Securities Trading Act.

For more information, please contact:

Tabitha Logan

Telephone: +852 2147 2010

Email: tlogan@cetusmaritime.com

About Cetus Maritime Holdings Limited

Cetus Maritime Holdings Limited ("**Cetus**") is an international shipowner and operator that owns, commercially operates and technically manages a fleet of geared dry bulk vessels in the Handysize and Ultramax segments. The Company was incorporated on 7 September 2022 under the laws of the Cayman Islands with registration number 393970 and is listed on Euronext Growth Oslo under the ticker code "CTUS". Cetus has its principal place of business in Hong Kong and a global chartering platform with regional offices in Hamburg, Melbourne, Austin, Tokyo, Shanghai and Singapore. Following the acquisition of vessels and newbuilding contracts from Seacon Shipping Group Holdings Limited, Cetus will, on a fully delivered basis, operate a fleet of 42 vessels, of which 34 are currently on the water and owned, leased or chartered-in with purchase options by the Group, and eight are under construction at leading shipyards, with deliveries scheduled from 2027 to 2028. The Company intends to continue to employ its fleet on its global cargo platform, primarily in the spot and short-term charter markets.