Cetus Maritime Holdings Limited: New share capital registered

Hong Kong, 13 November 2026: Reference is made to the stock exchange announcement made by Cetus Maritime Holdings Limited ("**Cetus**" or the "**Company**") today, 13 November 2026, regarding the successful private placement with a total transaction size of approx. USD 200 million.

The new shares in the private placement have been issued, and the shares allocated in the private placement are expected to be delivered to investors on a delivery versus payment basis on or about 18 November 2026, the same date as the Company's shares are expected to commence trading on Euronext Growth Oslo under the ticker "CTUS". The Company's current issued share capital is USD 2,255,754.65 divided into 225,575,465 common shares, each with a nominal value of USD 0.01.

This information is subject to the disclosure requirements pursuant to section 5-12 of the Norwegian Securities Trading Act and the Euronext Growth Oslo Rule Book Part II.

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About Cetus Maritime Holdings Limited

Cetus Maritime Holdings Limited ("**Cetus**") is an international shipowner and operator that owns, commercially operates and technically manages a fleet of geared dry bulk vessels in the Handysize and Ultramax segments. The Company was incorporated on 7 September 2022 under the laws of the Cayman Islands with registration number 393970 and is listed on Euronext Growth Oslo under the ticker code "CTUS". Cetus has its principal place of business in Hong Kong and a global chartering platform with regional offices in Hamburg, Melbourne, Austin, Tokyo, Shanghai and Singapore. Following the acquisition of vessels and newbuilding contracts from Seacon Shipping Group Holdings Limited, Cetus will, on a fully delivered basis, operate a fleet of 42 vessels, of which 34 are currently on the water and owned, leased or chartered-in with purchase options by the Group, and eight are under construction at leading shipyards, with deliveries scheduled from 2027 to 2028. The Company intends to continue to employ its fleet on its global cargo platform, primarily in the spot and short-term charter markets.