

Styrelsens redogörelse enligt 13 kap. 7 § aktiebolagslagen / The Board of Directors' statement pursuant to Chapter 13, Section 7 of the Swedish Companies Act

Som redogörelse enligt 13 kap 7 § aktiebolagslagen får styrelsen i Done.ai Group AB, org.nr 559120-8870, anföra följande.

The Board of Directors of Done.ai Group AB, reg. no. 559120-8870, submits the following report in accordance with Chapter 13, Section 7 of the Swedish Companies Act.

Styrelsen har för avsikt att, med stämmans efterföljande godkännande, besluta om riktade nyemissioner av aktier med betalning genom kvittning av fordran avseende (a) Econ Alliansen AS, (b) Plorea Holding AS, (c) Vilect AS och (d) Regnskapene AS, enligt följande.

The Board of Directors intends to, subject to subsequent approval by the general meeting, resolve on directed share issues with payment by way of set-off against claims regarding (a) Econ Alliansen AS, (b) Plorea Holding AS, (c) Vilect AS and (d) Regnskapene AS, in the following manner.

(a) Kvittningsemission avseende Econ Alliansen AS / Set-off issue regarding Econ Alliansen AS

Fordringsägare	Fordran (SEK)	Belopp att kvitta (SEK)
Creditor	Claim (SEK)	Amount set off (SEK)
NB Business Partner AS	1 000 000,00	1 000 000,00
Totalt / Total:	1 000 000,00	1 000 000,00

(b) Kvittningsemission avseende Plorea Holding AS / Set-off issue regarding Plorea Holding AS

Fordringsägare	Fordran (SEK)	Belopp att kvitta (SEK)
Creditor	Claim (SEK)	Amount set off (SEK)
Salberg Holding AS	10 933 461,54	10 933 456,00
Baxi AS	3 908 185,82	3 908 176,00
Alba Marie Holding AS	3 893 137,80	3 893 136,00

Executive Management Consulting AS	2 325 993,98	2 325 984,00
Peter Wiren AS	3 207 378,02	3 207 376,00
Pamfas AB	2 149 717,17	2 149 712,00
Roman Keller	1 685 378,26	1 685 376,00
Lorvik Holding AS	442 841,74	442 832,00
Per Gjertsen	425 644,00	425 632,00
Hunshammer AS	378 350,22	378 336,00
ReneDykk AS	378 350,22	378 336,00
Harald Stensrud	371 901,07	371 888,00
Gry Bjørnsen Johnson	251 516,91	251 504,00
Cicilie Hjertvik	236 468,89	236 464,00
Sietske Johanna Kruithof	223 570,59	223 568,00
Øystein Haugen	171 977,37	171 968,00
Easy Drift AS	161 228,79	161 216,00
Nina Helen Bjorheim	135 432,18	135 424,00
Geir Øien	101 036,71	101 024,00
Peter Wiren	75 240,10	75 232,00
Stig Olsson Risanger	75 240,10	75 232,00
T. Risanger Holding AS	75 240,10	75 232,00
Nytre AS	75 240,10	75 232,00
BTO Consulting AS	75 240,10	75 232,00
Øystein Granbo	68 790,95	68 784,00

Lise Fjelly Life and Work Consulting	51 593,21	51 584,00
Sindre Robberstad Clausen	42 994,34	42 992,00
Philip Oliver Hegerland	36 545,19	36 544,00
Nan Cicilie Jørgensen Sandbakk	32 245,76	32 240,00
Einar Morten Slapgård	32 245,76	32 240,00
Totalt / Total:	32 022 187,00	32 021 952,00

(c) Kvittningsemission avseende Vilect AS / *Set-off issue regarding Vilect AS*

Fordringsägare	Fordran (SEK)	Belopp att kvitta (SEK)
Creditor	Claim (SEK)	Amount set off (SEK)
ALMELAND INVEST AS	1 323 480,33	1 323 472,00
KIVE AS	981 290,91	981 280,00
Eritreum AS	230 223,88	230 208,00
SMALL INTERNET AS	712 696,38	712 688,00
ARKWRIGHTX INCUBATOR INVEST 2 AS	414 402,98	414 400,00
ARKWRIGHT NORWAY AS	84 415,42	84 400,00
Hans Gaarder Invest AS	187 555,72	187 552,00

TRK GROUP AS	93 777,86	93 776,00
OUTLINE VENTURES AS	28 087,31	28 080,00
GRENIR AS	28 087,31	28 080,00
OLAV HARALDSEID	18 724,88	18 720,00
PASSION INVEST AS	18 724,88	18 720,00
HHT INVEST AS	18 724,88	18 720,00
VERDIHAGEN AS	18 724,88	18 720,00
ZAT HOLDING APS	18 724,88	18 720,00
Frida Elisabeth Sjoner	18 724,88	18 720,00
Performax AS	711 928,97	711 920,00
Orion & Partners AS	378 948,50	378 944,00
TRK GROUP AS	74 132,09	74 128,00
Eritreum AS	24 710,70	24 704,00
Kamøy Holdings AS	24 710,70	24 704,00
Performax AS	12 355,35	12 352,00
North Trading AS	12 355,35	12 352,00
Totalt / Total:	5 435 509,01	5 435 360,00

(d) Kvittningsemission avseende Regnskapene AS / *Set-off issue regarding Regnskapene AS*

Fordringsägare	Fordran (SEK)	Belopp att kvitta (SEK)
Creditor	Claim (SEK)	Amount set off (SEK)
Thurinus Holding AS	2 366 000,00	2 366 000,00
KABA Invest AS	280 000,00	280 000,00
Totalt / Total:	2 646 000,00	2 646 000,00

Styrelsen bedömer att kvittning av ovanstående fordringar mot nya aktier i bolaget är till fördel för bolaget och dess borgenärer.

The Board of Directors considers that set-off of the above claims against new shares in the company is beneficial for the company and its creditors.

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Done.ai Group AB
Styrelsen / The Board of Directors

Ståle Risa

Karin Lindberg

Linda Sannesmoen