

M2

Bespoke Solutions for Digital Assets Portfolios



Empowering Elite Investors in the Digital Assets Economy

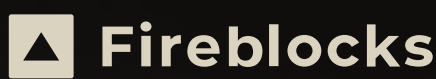
M2 is a full-stack digital asset platform focused on serving HNWI's, family offices, and institutions globally, with a strategic emphasis on the Middle East.

We are a full-service crypto investment platform built on security, transparency, and regulatory compliance. M2 has secured several international licenses, including ADGM (MTF and Custodian) and Bahamas (Digital Asset Exchange, Custody, and Third Party Transfer licenses), and is externally audited to maintain the highest standards of trust.



With a team of over 100 professionals and offices in Abu Dhabi, Dubai, and the Bahamas, we are committed to delivering secure, regulated, and innovative financial solutions in this rapidly evolving sector.

Our Partners



Our Commitment to Excellence

Institutional-Grade Services

Purpose-built for HNWI's and institutions, with tailored offerings and premium support

Global Reach, Regional Focus

International services, inspired by a UAE client-first philosophy.

Regulated, Secure & Trusted

Operating under robust regulatory frameworks to ensure security and compliance.

Our leadership team combines extensive expertise in digital assets, investment management, and global financial services to drive M2’s transformation



Bijan Alizadeh

Board Member & Shareholder Representative

Co-founder of Phoenix Group, the Middle East’s first publicly listed digital asset company. Provides strategic leadership and drives key decisions at M2.

Bill Qian

Board Member

Chief Investment Officer of Phoenix Group, and Co-Founder of Cypher Capital, Former Global Head of Investments at Binance. Drives business strategy and executes M2’s long-term vision.



James Greenwood

Executive Officer & Chief Technology Officer

Formerly with Bitstamp, CBI, Barclays with deep experience across MENA and Europe. Oversees strategic and technical direction to keep M2 at the forefront of digital asset innovation.

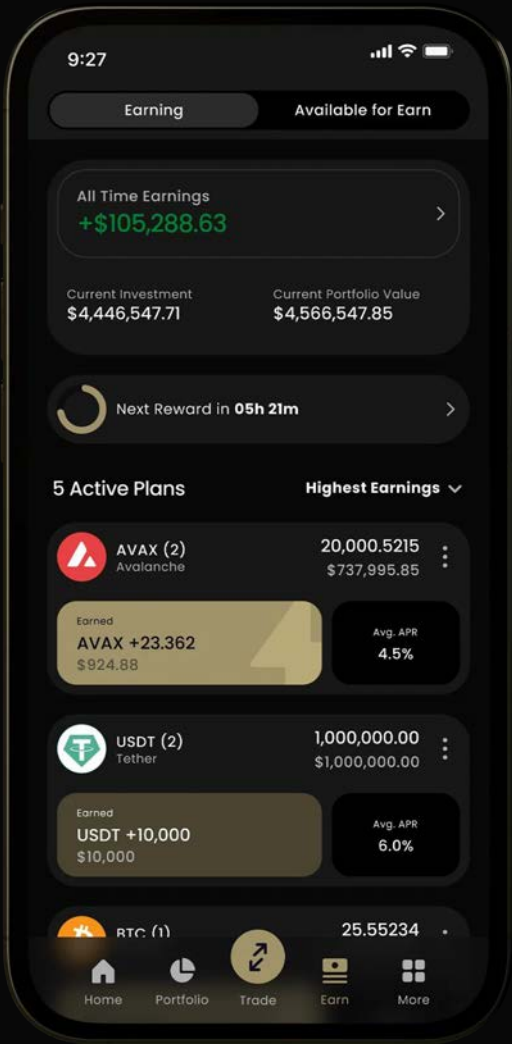
M2

Solutions Suite

High-Yield Crypto Investments

M2’s Earn solutions provide a comprehensive suite of yield-generating opportunities for our clients. The M2 platform includes a wide range of options, from on-chain staking to off-chain yield and advanced yield products.

These offerings are designed to deliver robust returns with a strong emphasis on security and efficiency.



Our Yield-Optimized Solutions



Security First Foundation

Built on institutional-grade infrastructure with robust custody and risk controls.



Fixed, Flexible & Custom Terms

Choose from a range of tenors designed to suit your liquidity preferences.



Daily Payouts in Native Assets

Earn yield in native tokens, disbursed daily — with unmatched transparency, flexibility, and control.



White Glove Service

Hands-on support from your dedicated Relationship Manager – every step of the way.

Top Assets Available for Earn



USDT
Tether



BTC
Bitcoin



ETH
Ethereum



SOL
Solana



NEAR
NEAR Protocol



XRP
Ripple



POL
Polygon



AVAX
Avalanche

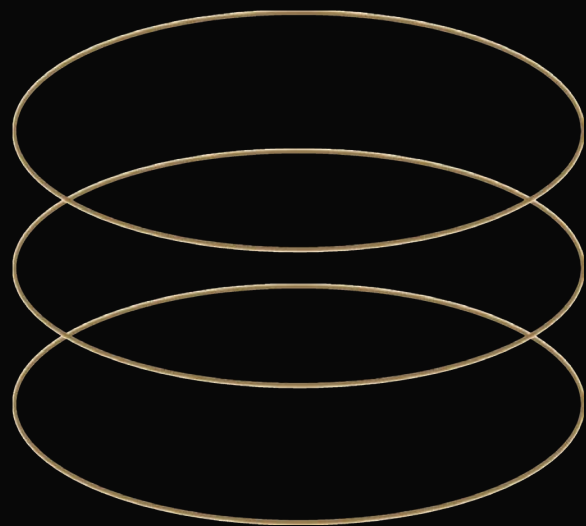


LINK
Chainlink

and more...

Institutional Yield Seamlessly Integrated

M2’s White-Label Earn API offers institutions a seamless, customizable B2B and B2B2C solution for integrating institutional-grade yield products, providing flexible, secure, and scalable access to premium digital asset returns.



Our White-Label Yield Infrastructure

White Glove Service

Hands-on support from your dedicated Relationship Manager - every step of the way.



Seamless Integration & Customization

A fully white-labeled API that allows institutions to embed digital asset yield products and tailor plans, margins, and flows to client mandates.



Real-Time Insights & Auto-Renewal

Access full transparency through real-time insights, automated renewals, and streamlined portfolio management.



Institutional-Grade Security & Compliance

Deployed on secure, regulated infrastructure with end-to-end compliance to support institutional trust and integrity.



Market-Leading Yields with Flexibility

Offer competitive APRs across a diverse range of digital assets, with flexible plans designed to optimize capital deployment.

Over 20+ Assets Available for Earn



USDT
Tether



BTC
Bitcoin



ETH
Ethereum

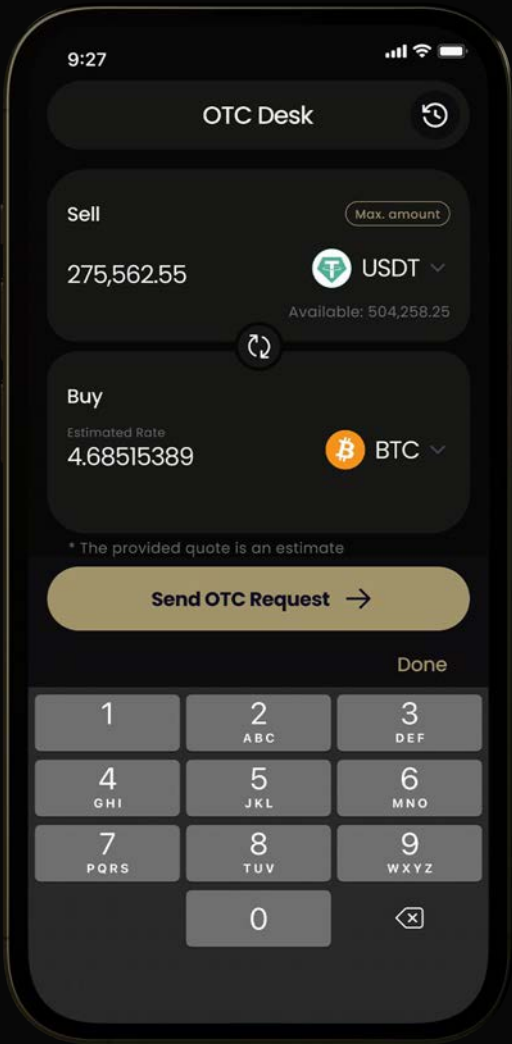


SOL
Solana

and more...

Competitive Rates. Tailored Support. Secure Environment.

Enabling secure, efficient trading for large-volume crypto transactions, catering to institutional investors, high net-worth individuals, and businesses.



How it Works: 3 Easy Steps

Execute a large trade within minutes



Sign up for OTC

Fill out a simple form to access our OTC Desk



Trade over chat

Discuss your requirements with our traders via secure chat



Settlement

Receive rapid settlement & confirm the completion of your trade

Why M2 OTC Desk?

M2 OTC Desk enables private trading of large volumes of cryptocurrencies using off-exchange liquidity with numerous benefits

Safe

Robust security measures protect your assets and transactions, ensuring privacy and peace of mind

Low Spreads

Benefit from deep liquidity pools and tight spreads on a wide range of digital assets

Deep Liquidity

Access to large pools of available liquidity for seamless execution of large-volume trades

Instant Transaction

Instantly execute your trades with M2's OTC Desk for a seamless and efficient trading experience

Bespoke Financing Seamless Liquidity

Instantly borrow stablecoins with
bespoke lending terms,
competitive rates, and flexible
collateral management.



Simple and Seamless Access to Crypto Loans

Instant Loan Approvals

Instantly receive the loan amount against your collateral
without the hassle of credit checks.



Competitive Interest Rates

Borrow with confidence as you
access industry-competitive rates
with no initiation fees



Fixed and Flexible Borrowing

Opt for fixed or flexible borrowing
and decide the terms of your
payment as per your convenience



Easy Repayment

Ensure a smooth experience with
easy repayment options directly
from your M2 account

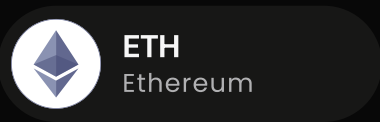
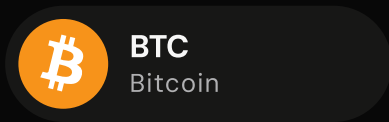


Full Loan Control

Keep your borrowed assets securely
on M2 or transfer them as needed —
offering you adaptability with no
restrictions

Collateralized Assets

Borrow using any of the depicted assets as collateral



Hash-Rate Loans for Global Bitcoin Miners

Unlock USDT liquidity using your BTC as collateral, with fully automated repayments directly from hash-rate. Maintain uninterrupted operations while monitoring real-time performance through a dedicated hash-rate dashboard.

Engineered for Miners. Powered by Innovation.



Empowering Miners, Globally
Borderless capital solutions for international miners and hosting providers



Effortless Repayment
Automated repayment via connected hashrate



Live Visibility
Real-Time visibility through an intelligent dashboard



Zero Downtime
Continue mining while repayments run seamlessly

Effortless Platform Interaction

Unpaid Balance >
0.29 BTC

My Current Hashrate
582.7 PH

Current Payrate
78 Sats/TH/day

Rigs Mining
2048/2050

Rejection rate
0.01%

Next Payout in
07:23:59

Tailored Investment Solutions for Crypto-Forward Portfolios

M2's Digital Asset Bespoke Solutions are investment strategies linked to an underlying asset, designed to meet the specific needs of sophisticated investors.

These OTC solutions offer flexible risk-return profiles — from capital preservation to yield enhancement and market-linked participation — and are fully aligned with each client’s investment objectives, market outlook, and risk appetite.

Product Offering

You will have access to all the M2 Products after verification

Directional Strategies

- ✓ Accumulator
- ✓ Binary Call

Yield Generation Strategies

- ✓ Shark Fin
- ✓ Dual Currency Investment
- ✓ Principal Protected Solutions

Why Choose M2 Digital Asset Bespoke Solutions

Customised Structuring

Tailored strategies aligned with your portfolio, market view, and risk appetite.

Flexible Risk Classes

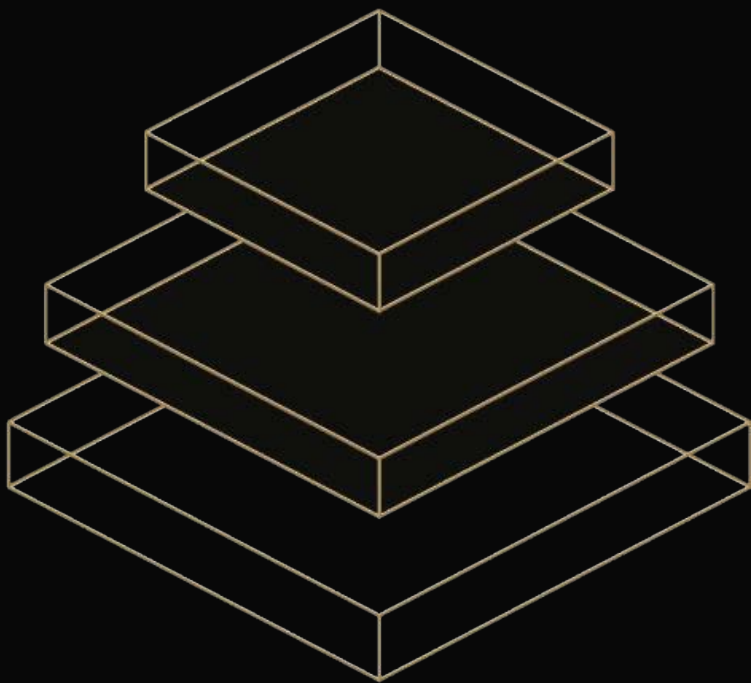
Select from capital protection, yield, or participation strategies to match your goals.

Supported Access

Available across leading digital assets including BTC, ETH, SOL, and USDT.

M2 Banking Rails for UAE Institutions

M2 offers advanced banking rails designed specifically for UAE account holders. M2’s solution integrates traditional banking with digital asset trading, enhancing operational efficiency and providing a superior customer experience.



Simple and Seamless Access to Crypto Loans



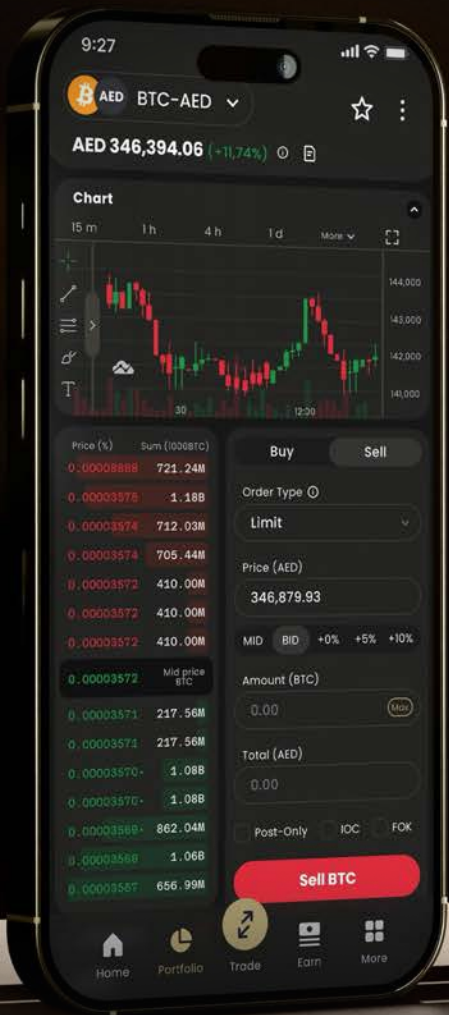
Rapid AED Deposits and Withdrawals

Streamlined bank transfer processes ensure quick and efficient movement of AED.



Seamless Cryptocurrency Transactions

Institutions can effortlessly enable clients to buy and sell Bitcoin and Ethereum using AED.



M2

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miners@m2.com

[M2.com](https://m2.com)