

Perfecting Financial Close and Reporting

Strategies to transform your close



Speed Up and Maintain Efficient Execution

Many finance teams face long, manual, and error prone close cycles. Disconnected systems and limited real time visibility slow decision-making and drain resources.

Connor Group helps companies automate and streamline financial close and reporting. We reduce manual workload, speed up timelines, improve accuracy, and provide clear real time insights for better control and decision-making.

What Connor Group Does Differently

We implement a one-of-a-kind, phased strategy designed to streamline workflows, introduce best practices, and apply technology-agnostic strategies for success. By addressing inefficiencies and resolving bottlenecks, we deliver sustainable improvements while shortening close timelines.

Connor Group equips your team. Together, we will:

- **Assess and Plan**
Evaluate current workflows, identify bottlenecks, and uncover automation opportunities.
- **Automate and Streamline**
Implement automated reconciliations, journal entries, and dashboards integrated with ERP systems.
- **Train and Transition**
Provide tailored coaching, hands on tool adoption, and support through multiple close cycles.
- **Optimize and Evolve**
Review post implementation results and fine tune processes for continuous improvement.



Key Deliverables and Activities

Clients gain access to holistic assessments, process overhauls, and system integration designed to reduce close timelines while improving accuracy and compliance.

- **Close Technology Assessment and Scorecard**
Analyze current tool capabilities, identify integration gaps, and create a ranked roadmap for automation.
- **Automated Workflows**
Fully implement reconciliations, journal entries, consolidation processes, and reporting with embedded controls to reduce manual work.
- **Real Time Dashboards**
Deliver visual status tracking for close progress, task ownership, and compliance metrics.
- **Audit Ready Templates**
Create standardized reporting packages with automated controls that ensure regulatory compliance.
- **Custom Training and Mentorship**
Develop process-specific user guides, deliver team training, and mentor during live close cycles to ensure long-term success.

Benefits to Your Business

- **Shorter Close Timelines**
Saving several days per month through automation of recurring tasks.
- **Improved Accuracy**
Eliminating manual entry errors with system driven reconciliations and reports.
- **Enhanced Compliance**
Achieving audit readiness with built in controls and standardized documentation.
- **Actionable Real Time Data**
Gaining instant insight into performance metrics and bottlenecks.



Your Next Step

Contact us for a complimentary consultation. Let's discuss how we combine financial operations expertise with hands on technology implementation to deliver lasting gains in efficiency, accuracy, and compliance.



About Connor Group

Connor Group is built for breakthroughs.

We're a professional services firm focused on the most critical opportunities and challenges facing ambitious companies. We're leaders in accounting, compliance, M&A, IPOs, and digital solutions, including strategy, selection, implementation, automation, analytics, and AI. Serving the offices of the CFO, CIO/CTO, and CHRO, we're trusted by over 2,000 of the most exciting brands on earth to deliver results that last.

Founded in 2006, Connor Group quickly became the leading IPO advisory firm. Helping over 250 companies go public built our pragmatic, delivery-oriented approach and \$3.3 trillion in client valuation. It also created elite-level pattern recognition and listening skills to identify problems quickly and solve them efficiently.

The majority of Connor Group has industry experience. We know how to get things done. Our expert teams are fluent in function, technology, and world-class communication. Unlike others, we're independently owned and fully in control of how we deliver. We never compromise on quality.

Neither should you.

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