

Refine Your Accounting and Finance Operations

Strategies to deliver accurate, compliant, and audit-ready results.



The Challenge

Disorganized audits, inconsistent reporting, and overextended teams slows your business operations and elevates risk. Manual processes and weak controls lead to delays, compliance issues, and audit findings — leaving limited time for strategic priorities.

What Connor Group Does Differently

We take a unique, phased approach to optimizing workflows, implementing best practices, and introducing scalable improvements for superior accounting operations and compliance readiness. We streamline accounting and finance operations to improve efficiency, strengthen controls, and enhance reporting quality while minimizing audit risks and timelines.

Connor Group offers:

- **Audit Readiness**

Organize workpapers, reconciliations, and schedules to meet AICPA/PCAOB standards.

- **Compliance Alignment**

Prepare fully compliant statements with standardized disclosures and footnotes.

- **Operational Support**

Standardize accounts payable, accounts receivable, reconciliations, and journal entries while optimizing close processes.

- **Control Strengthening**

Implement approval workflows, enforce segregation of duties, and track compliance.

- **Process Improvement**

Identify and implement scalable automation and efficiency enhancements.



Key Deliverables and Activities

Clients benefit from a comprehensive accounting process assessment, redesign of operational workflows, and implementation of enhanced procedures that streamline operations and ensure compliance.

- **Audit Preparation Package**

Organized workpapers, reconciliations, and schedules are formatted to meet AICPA/PCAOB audit standards.

- **Compliant Financial Statements**

Complete statements with required disclosures and footnotes, aligned to regulatory requirements.

- **Quaternization Execution Package**

Standardized and reconciled historical periods, with adjustments and supporting documentation for compliance.

- **Operational Workflow Redesign**

Streamlined accounts payable, accounts receivable, reconciliations, and journal entry processes to reduce cycle times and errors.

- **Internal Controls Framework**

Documented control structures, automated approvals, and segregation of duties to mitigate risk.

- **Process Improvement Roadmap**

Actionable steps for scalability, standardization, and control optimization.

Connor Group Delivers

Reduce financial close cycles significantly, improve reporting accuracy, and empower decision-making with actionable insights.

- **Faster Audits**
Shortened audit preparation timelines with fewer findings.
- **Improved Accuracy**
Increased reliability and precision of financial reporting.
- **Higher Efficiency**
Decreased manual work through process automation.
- **Stronger Controls**
Reduced operational and compliance risks through effective control framework.

Next Steps

Let's address your audit and compliance challenges together. Contact Connor Group for a complimentary consultation.



About Connor Group

Connor Group is built for breakthroughs.

We're a professional services firm focused on the most critical opportunities and challenges facing ambitious companies. We're leaders in accounting, compliance, M&A, IPOs, and digital solutions, including strategy, selection, implementation, automation, analytics, and AI. Serving the offices of the CFO, CIO/CTO, and CHRO, we're trusted by over 2,000 of the most exciting brands on earth to deliver results that last.

Founded in 2006, Connor Group quickly became the leading IPO advisory firm. Helping over 250 companies go public built our pragmatic, delivery-oriented approach and \$3.3 trillion in client valuation. It also created elite-level pattern recognition and listening skills to identify problems quickly and solve them efficiently.

The majority of Connor Group has industry experience. We know how to get things done. Our expert teams are fluent in function, technology, and world-class communication. Unlike others, we're independently owned and fully in control of how we deliver. We never compromise on quality.

Neither should you.

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