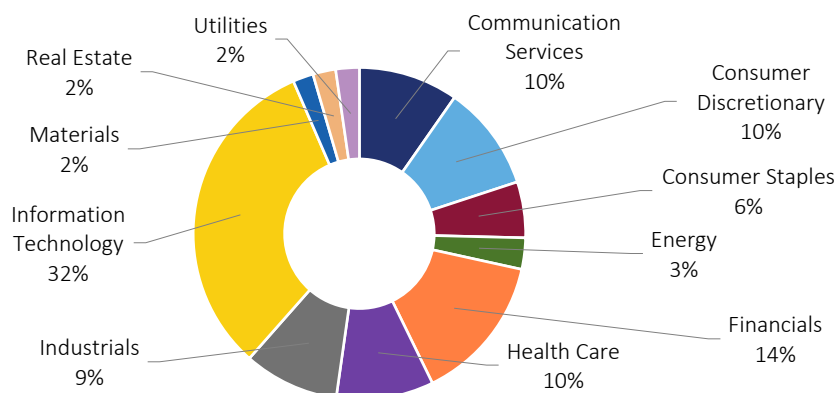


Wilshire US Large-Cap IndexSM

As of June 30, 2025

The Wilshire US Large-Cap IndexSM is the most pure and complete benchmark of the large-sized (in terms of capitalization) companies in the U.S. equity market. The Wilshire US Large-Cap Index is a float-adjusted, market capitalization-weighted index of the issues ranked above 750 market capitalization of the Wilshire 5000 Total Market IndexSM. The components of the Wilshire US Large-Cap, Wilshire US Small-CapSM and Wilshire US Micro-CapSM Index build back to the Wilshire 5000 without gaps or overlaps. The Wilshire US Large-Cap Index was released in 1996 with a time series of data beginning on June 30, 1978.

Sector Classifications (% Weights)



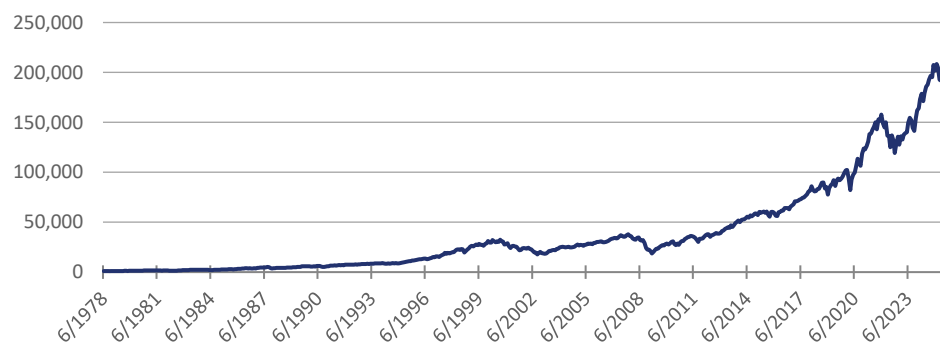
Descriptive Statistics

Index	Component Weight (%)			Market Capitalization (Billions)				
Components	Largest	Smallest	Full	Adjusted	Mean	Median	Largest	Smallest
753	6.62	<.01	58811.92	55926.09	78.10	22.11	3854.96	0.83

Performance Snapshot

Total Return (%)				Annualized Total Return (%)		
3-month	Ytd	2024	1-year	3-year	5-year	10-year
11.38	6.32	24.77	15.74	19.79	16.57	13.7

Performance History



Objective

To benchmark the large-sized U.S. securities by excluding the Wilshire US Small-Cap and Wilshire US Micro-Cap securities from the Wilshire 5000 Total Market Index, the most pure and complete measure of the U.S. equity market.

Key Features

- The index is a subset of the Wilshire 5000 Total Market Index
- Includes all securities larger than the 750th largest stock in the Wilshire 5000 by market cap as of the March and September semi-annual rebalance
- Buffers are used to reduce index turnover
- Bulletin-board and thinly traded issues are excluded generally because they do not have readily available prices
- Weighted by float-adjusted market capitalization

Quick Facts

Number of Constituents

Variable

Weighting

Market Capitalization: Float-Adjusted

Review Frequency

Monthly after the close of trading on the third Friday of the month

Base Value

Price Index: 1000.00 (at Dec 31, 1991)

Total Index: 1000.00 (at Jun 30, 1978)

Calculation Frequency

Every second during U.S. trading hours

History Availability

Monthly from June 30, 1978

Daily from December 31, 1998

Fundamentals

Price/Earnings Ratio	P/B Ratio	P/CF Ratio	P/S Ratio	Sales Growth	Earnings Growth	Dividend Yield
Trailing				(%)	(%)	(%)
29.80	4.88	20.28	9.83	15.80	16.29	1.22

Expected Symbolology

Suggested Ticker	Bloomberg	Reuters Station	Yahoo
W5KLC	W5KLC<index>	us;W5KLC	^W5KLC

Investors cannot directly invest in an index although they can invest in mutual funds or exchange-traded funds that seek to match the holdings of an index.

For Further Information

Please visit wilshireindexes.com/other or email wilshire.indexes@wilshire.com.

Wilshire OpCo UK Limited (trading as “Wilshire Indexes”) is a limited liability company registered in England and Wales with registered number 12991656, with its registered office C/O Tmf Group, 13th Floor, One Angel Court, London EC2R 7HJ, United Kingdom.

The information presented herein is made available ‘as is’ and is subject to change without notice. Wilshire Indexes and affiliated companies does not make any warranty, representation or other commitment regarding the information presented herein or the results obtained from its use.

Wilshire Indexes and affiliated companies excludes all liability in relation to the information herein (except for liability which by law it cannot exclude).

Users may not copy, modify, distribute, or reproduce, in whole or in part, any information presented, without express prior written permission from Wilshire Indexes. Information may be used solely for the user’s personal, non-commercial use and for no other purpose. Without limitation, information may not be used to develop, compile, publish or distribute any financial instrument, product, index or investment strategy. Nothing in any of the information provided or any links thereto, including statistical data and industry reports, should be taken as constituting financial or investment advice or a financial promotion.

To request permission to use the information herein for purposes other than those defined herein, please contact wilshire.indexes@wilshire.com.

Wilshire and Wilshire 5000 are registered service marks owned by Wilshire Advisors LLC and are used under license. “FT” is the trade mark of the Financial Times Limited and is used under licence.

Wilshire OpCo UK Limited is authorized and regulated by the Financial Conduct Authority as a benchmark administrator, with reference number 985021.