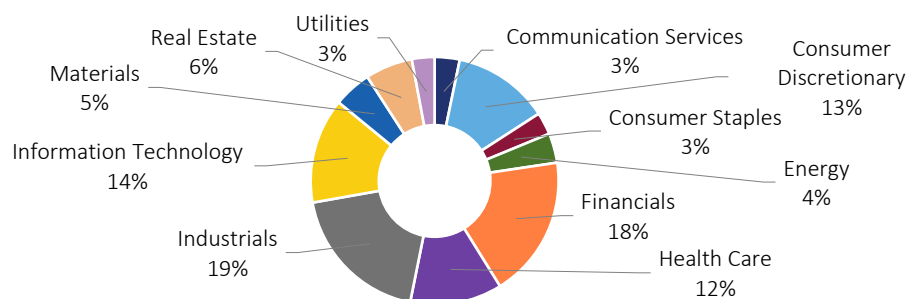


Wilshire US Small-Cap IndexSM

As of June 30, 2025

The Wilshire US Small-Cap IndexSM is the most pure and complete benchmark of the small-sized (in terms of capitalization) companies in the U.S. equity market. The Wilshire US Small-Cap Index is a float-adjusted, market capitalization-weighted index of the issues ranked between 750 and 2,500 by market capitalization of the Wilshire 5000 Total Market IndexSM. The components of the Wilshire US Large-CapSM, Wilshire US Small-Cap and Wilshire US Micro-CapSM Index build back to the Wilshire 5000 without gaps or overlaps. The Wilshire US Small-Cap Index was released in 1996 with a time series of data beginning on June 30, 1978.

Sector Classifications (% Weights)



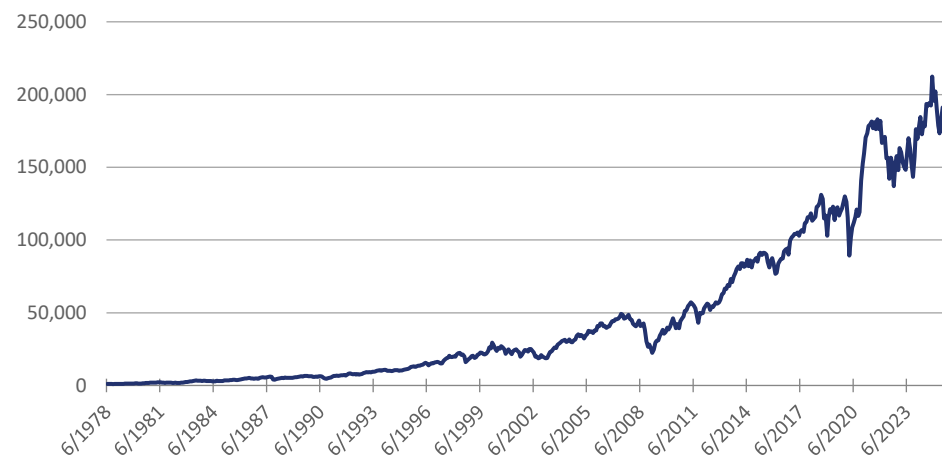
Descriptive Statistics

Index	Component Weight (%)			Market Capitalization (\$Billions)				
Components	Largest	Smallest	Full	Adjusted	Mean	Median	Largest	Smallest
1,732	0.33	<.01	3955.66	3478.56	2.28	1.44	14.44	<0.01

Performance Snapshot

Total Return (%)			Annualized Total Return (%)			
3-month	Ytd	2024	1-year	3-year	5-year	10-year
7.01	-2.33	11.10	7.35	10.39	11.29	7.72

Performance History



Objective

To benchmark the small-sized U.S. securities by excluding the Wilshire US Large-Cap and Wilshire US Micro-Cap securities from the Wilshire 5000 Total Market Index, the most pure and complete measure of the U.S. equity market.

Key Features

- The index is a subset of the Wilshire 5000 Total Market Index
- Includes all securities between the 750th and the 2,500th largest stocks in the Wilshire 5000 by market cap as of the March and September semi-annual rebalance
- Buffers are used to reduce index turnover
- Bulletin-board and thinly traded issues are excluded generally because they do not have readily available prices
- Weighted by float-adjusted market capitalization

Quick Facts

Number of Constituents

Variable

Weighting

Market Capitalization: Float-Adjusted

Review Frequency

Monthly after the close of trading on the third Friday of the month

Base Value

Price Index: 1000.00 (at Dec 31, 1991)

Total Index: 1000.00 (at Jun 30, 1978)

Calculation Frequency

Every second during U.S. trading hours

History Availability

Monthly from June 30, 1978

Daily from December 31, 1998

Fundamentals

Price/Earnings Ratio	P/B Ratio	P/CF Ratio	P/S Ratio	Sales Growth	Earnings Growth	Dividend Yield
Trailing				(%)	(%)	(%)
44.40	1.78	16.07	24.18	23.52	9.65	1.55

Expected Symbolology

Suggested Ticker	Bloomberg	Reuters Station	Yahoo
W5KSC	W5KSC<index>	us;W5KSC	^W5KSC

Investors cannot directly invest in an index although they can invest in mutual funds or exchange-traded funds that seek to match the holdings of an index.

For Further Information

Please visit wilshireindexes.com/other or email wilshire.indexes@wilshire.com.

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