

Wilshire Indexes

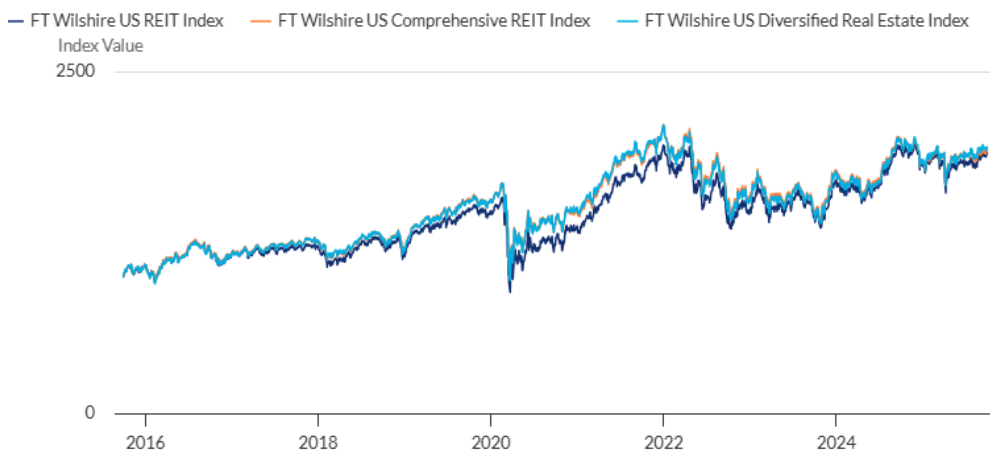
FT Wilshire US Real Estate Index Series

September 30, 2025

The FT Wilshire US Real Estate Broad Indexes offer general exposure to the US real estate equity universe based on the flagship FT Wilshire 5000 Index.

The FT Wilshire US REIT Index is comprised of three segments: Traditional property, Expanded property and Specialised REITs to serve as a proxy for the mainstream REIT investment universe. The FT Wilshire US Comprehensive REIT Index also includes Non-Building REITs. The FT Wilshire US Diversified Real Estate Index provides complete coverage of the US real estate investing opportunity. The base date for index histories is September 18, 2015.

Cumulative Index Performance - Total Return



Index Performance - Total Return (%)

Performance(%)

Index	1M	3M	6M	YTD	1Y	3Y	5Y	10Y
FT Wilshire US REIT Index	1.17	4.73	3.43	4.47	-1.94	10.72	9.18	6.67
FT Wilshire US Comprehensive REIT Index	0.44	2.61	1.66	4.49	-3.98	8.34	6.91	6.78
FT Wilshire US Diversified Real Estate Index	0.34	3.66	2.87	5.45	-2.59	9.32	7.14	6.90

Annual Performance (%)

Year-on-year performance (%)

Index	2016	2017	2018	2019	2020	2021	2022	2023	2024
FT Wilshire US REIT Index	8.46	5.11	-4.08	26.06	-7.50	43.18	-24.62	13.87	8.50
FT Wilshire US Comprehensive REIT Index	8.66	8.43	-3.96	28.72	-4.56	41.20	-25.22	11.44	4.87
FT Wilshire US Diversified Real Estate Index	8.27	8.95	-4.35	29.24	-3.60	39.78	-26.24	12.33	5.70

Key data

Objective

Benchmark for the US equity market.

Weighting

Market Capitalization – Full and Float-adjusted

Number of Constituents

Variable

History From

December 31, 1977

Usage

The index is designed for use in the creation of index tracking funds, derivatives and as a performance benchmark

Risk - Volatility

Index	Volatility (%)			
	1Y	3Y	5Y	10Y
FT Wilshire US REIT Index	18.27	17.05	18.86	17.74
FT Wilshire US Comprehensive REIT Index	17.69	17.37	19.00	17.32
FT Wilshire US Diversified Real Estate Index	17.95	17.85	19.36	17.58

Return/Risk Ratio and Drawdown

Index	Return/Risk ratio				Drawdown (%)			
	1Y	3Y	5Y	10Y	1Y	3Y	5Y	10Y
FT Wilshire US REIT Index	-0.11	0.63	0.49	0.38	-18.68	-19.31	-31.17	-43.83
FT Wilshire US Comprehensive REIT Index	-0.23	0.48	0.36	0.39	-17.13	-21.21	-33.32	-41.72
FT Wilshire US Diversified Real Estate Index	-0.14	0.52	0.37	0.39	-17.51	-21.46	-34.16	-42.14

Sector breakdown - Weights %

Sector	FT Wilshire US REIT Index	FT Wilshire US Comprehensive REIT Index	FT Wilshire US Diversified Real Estate Index
Apartment REITs	9.92	8.53	7.89
Care Facilities REITs	15.96	13.72	12.69
Core Industrial REITs	12.42	10.68	9.87
Data Transmission Line REITs	0	0.1	0.09
Datacentre REITs	11.31	9.72	8.99
Digital advertising REITs	0	0.94	0.87
Diversified Digital and Information Services REITs	2.48	2.13	1.97
Diversified REITs	2.59	2.23	2.06
Diversified Real Estate Activities	0	0	0.23
Entertainment Facilities REITs	0.36	0.31	0.29
Farmland REITs	0	0.05	0.05
Free standing REITs	6.98	6	5.54
Gaming and Casino REITs	3.99	3.43	3.17
Hotel REITs	2.58	2.22	2.05
Malls/Outlet REITs	5.82	5.01	4.63
Manufactured Housing REITs	2.39	2.06	1.9
Office REITs	3.87	3.33	3.08
Outpatient Medical REITs	0.7	0.61	0.56
Real Estate Holding and Development	0	0	0.44
Real Estate Operating Companies	0	0	0.35
Real Estate Services	0	0	6.53
Scientific Lab REITs	2.33	2	1.85
Self Storage REITs	7.4	6.36	5.88
Shopping Centre REITs	5.46	4.69	4.34
Single Family Home REITs	2.77	2.39	2.21
Specialty Industrial REITs	0.66	0.56	0.52
Timber REITs	0	1.81	1.67
Tower REITs	0	11.13	10.29

Sector breakdown - Number of constituents

Sector	FT Wilshire US REIT Index	FT Wilshire US Comprehensive REIT Index	FT Wilshire US Diversified Real Estate Index
Apartment REITs	14	14	14
Care Facilities REITs	12	12	12
Core Industrial REITs	9	9	9
Data Transmission Line REITs	0	1	1
Datacentre REITs	2	2	2
Digital advertising REITs	0	2	2
Diversified Digital and Information Services REITs	1	1	1
Diversified REITs	18	18	18
Diversified Real Estate Activities	0	0	3
Entertainment Facilities REITs	1	1	1
Farmland REITs	0	2	2
Free standing REITs	9	9	9
Gaming and Casino REITs	2	2	2
Hotel REITs	13	13	13
Malls/Outlet REITs	4	4	4
Manufactured Housing REITs	3	3	3
Office REITs	17	17	17
Outpatient Medical REITs	4	4	4
Real Estate Holding and Development	0	0	12
Real Estate Operating Companies	0	0	4
Real Estate Services	0	0	16
Scientific Lab REITs	2	2	2
Self Storage REITs	6	6	6
Shopping Centre REITs	14	14	14
Single Family Home REITs	3	3	3
Specialty Industrial REITs	3	3	3
Timber REITs	0	3	3
Tower REITs	0	3	3

Index characteristics - Weight (%)

Weights %

Index	Number of constituents	Largest	Average	Median	Smallest	Top 10
FT Wilshire US REIT Index	137	9.92	0.73	0.21	0	51.78
FT Wilshire US Comprehensive REIT Index	148	8.53	0.68	0.18	0	49.72
FT Wilshire US Diversified Real Estate Index	183	7.89	0.55	0.14	0	46.79

Index characteristics - Market Cap

Total Market Cap (USD Millions)

Index	Total	Largest	Weighted Average	Median	Smallest
FT Wilshire US REIT Index	1,219,023.77	118,987.53	45,170.13	2,574.94	36.18
FT Wilshire US Comprehensive REIT Index	1,412,954.72	118,987.53	46,653.31	2,645.08	36.18
FT Wilshire US Diversified Real Estate Index	1,532,011.04	118,987.53	44,993.59	2,221.1	36.18

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