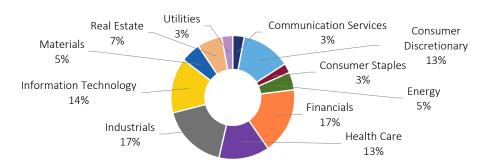
# Wilshire US Small-Cap Index<sup>sм</sup>

As of September 30, 2025

The Wilshire US Small-Cap Index<sup>5M</sup> is the most pure and complete benchmark of the small-sized (in terms of capitalization) companies in the U.S. equity market. The Wilshire US Small-Cap Index is a float-adjusted, market capitalization-weighted index of the issues ranked between 750 and 2,500 by market capitalization of the Wilshire 5000 Total Market Index<sup>5M</sup>. The components of the Wilshire US Large-Cap<sup>5M</sup>, Wilshire US Small-Cap and Wilshire US Micro-Cap<sup>5M</sup> Index build back to the Wilshire 5000 without gaps or overlaps. The Wilshire US Small-Cap Index was released in 1996 with a time series of data beginning on June 30, 1978.

# Sector Classifications (% Weights)

Component Weight (%)



# **Descriptive Statistics**

Index

Components	Largest	Smallest	Full	Adjusted	Mean	Median	Largest	Smallest
1,823	0.39	<.01	4586.99	3993.74	2.52	1.69	16.48	<0.01

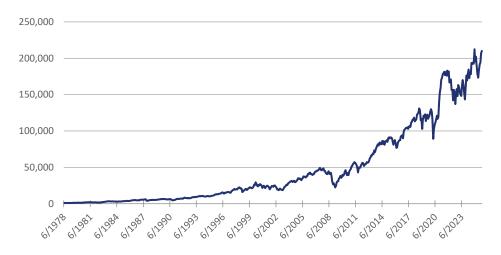
Market Capitalization (SBillions)

Annualized Total Return (%)

# Performance Snapshot Total Return (%)

<u></u>				<u> </u>			
3-month	Ytd	2024	1-year	3-year	5-year	10-year	
9.90	7.33	11.10	8.18	15.29	12.51	10.00	

# **Performance History**



# Objective

To benchmark the small-sized U.S. securities by excluding the Wilshire US Large-Cap and Wilshire US Micro-Cap securities from the Wilshire 5000 Total Market Index, the most pure and complete measure of the U.S. equity market.

#### **Key Features**

- The index is a subset of the Wilshire 5000 Total Market Index
- Includes all securities between the 750<sup>th</sup> and the 2,500<sup>th</sup> largest stocks in the Wilshire 5000 by market cap as of the March and September semi-annual rebalance
- Buffers are used to reduce index turnover
- Bulletin-board and thinly traded issues are excluded generally because they do not have readily available prices
- Weighted by float-adjusted market capitalization

## **Quick Facts**

#### **Number of Constituents**

Variable

#### Weighting

Market Capitalization: Float-Adjusted

#### **Review Frequency**

Monthly after the close of trading on the third Friday of the month

#### **Base Value**

Price Index: 1000.00 (at Dec 31, 1991)

Total Index: 1000.00 (at Jun 30, 1978)

#### **Calculation Frequency**

Every second during U.S. trading hours

#### **History Availability**

Monthly from June 30, 1978

Daily from December 31, 1998

### **Fundamentals**

Price/Earnings Ratio	P/B Ratio	P/CF Ratio	P/S Ratio	Sales Growth	Earnings Growth	Dividend Yield
Trailing				(%)	(%)	(%)
49.50	1.92	17.19	48.21	21.93	10.01	1.41

# **Expected Symbology**

Suggested Ticker	Bloomberg	Reuters Station	Yahoo
W5KSC	W5KSC <index></index>	us;W5KSC	^W5KSC

Investors cannot directly invest in an index although they can invest in mutual funds or exchange-traded funds that seek to match the holdings of an index.

## For Further Information

Please visit wilshireindexes.com/other or email wilshire.indexes@wilshire.com.

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