

# Wilshire Indexes

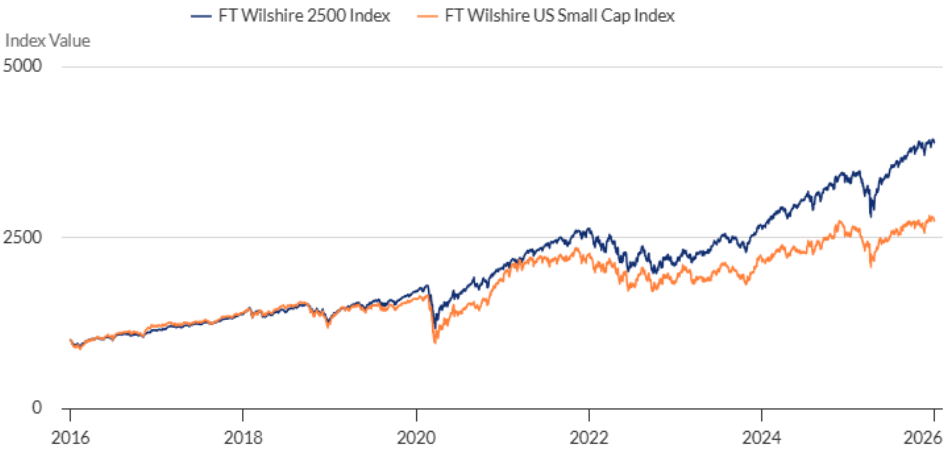
## FT Wilshire 2500 Index Series

December 31, 2025

The FT Wilshire 2500 Index is a broad-based market capitalization weighted index that aims to capture 98% of the US investible market.

The FT Wilshire 2500 Index Series comprises of the large, mid and small capitalization segments of the US equity market. The base date for index histories is September 21, 1998.

### Cumulative Index Performance - Total Return



### Index Performance - Total Return (%)

Index	Performance(%)							
	1M	3M	6M	YTD	1Y	3Y	5Y	10Y
FT Wilshire 2500 Index	-0.08	2.32	10.65	17.15	17.15	22.43	13.50	14.53
FT Wilshire US Small Cap Index	-0.03	1.56	8.61	8.50	8.50	13.95	7.77	10.60

### Annual Performance (%)

Annual Performance (%)				Year-on-year performance (%)						
Index	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
FT Wilshire 2500 Index	13.18	21.20	-5.14	31.10	20.82	26.76	-19.00	26.38	23.94	17.15
FT Wilshire US Small Cap Index	19.29	16.67	-9.94	27.71	17.70	19.10	-17.50	19.50	14.12	8.50

### Risk - Volatility

Index	Volatility (%)			
	1Y	3Y	5Y	10Y
FT Wilshire 2500 Index	19.06	12.51	15.38	15.57
FT Wilshire US Small Cap Index	21.29	17.61	18.30	19.32

### Key data

- Objective**  
Benchmark for the US equity market.
- Weighting**  
Market Capitalization – Full and Float-adjusted
- Number of Constituents**  
Variable
- History From**  
September 23, 1996
- Usage**  
The index is designed for use in the creation of index tracking funds, derivatives and as a performance benchmark

## Return/Risk Ratio and Drawdown

Index	Return/Risk ratio				Drawdown (%)			
	1Y	3Y	5Y	10Y	1Y	3Y	5Y	10Y
FT Wilshire 2500 Index	0.90	1.79	0.88	0.93	-19.34	-19.34	-24.91	-34.74
FT Wilshire US Small Cap Index	0.40	0.79	0.42	0.55	-22.44	-24.64	-27.05	-42.28

## Sector breakdown -Weights %

Sector	FT Wilshire 2500 Index	FT Wilshire US Small Cap Index
Agriculture, Food and Beverage	1.99	2.02
Consumer Goods and Services	10.59	11.99
Digital Information and Services	21.1	10.46
Energy	5.18	7.01
Financials	14.71	16.05
Health Care	9.12	11.82
Industrials	7.3	13.95
Real Estate	2.15	6.39
Resources and Materials	2.92	8.3
Technology	21.41	7.83
Transportation	3.54	4.17

## Sector breakdown- Number of constituents

Sector	FT Wilshire 2500 Index	FT Wilshire US Small Cap Index
Agriculture, Food and Beverage	41	28
Consumer Goods and Services	193	147
Digital Information and Services	190	132
Energy	126	82
Financials	268	192
Health Care	170	129
Industrials	187	140
Real Estate	94	74
Resources and Materials	113	86
Technology	104	67
Transportation	63	48

## Index characteristics - Weight (%)

Index	Weights %					
	Number of constituents	Largest	Average	Median	Smallest	Top 10
FT Wilshire 2500 Index	1,549	6.68	0.06	0.01	0	34.66
FT Wilshire US Small Cap Index	1,125	0.49	0.09	0.06	0	4.26

## Index characteristics - Market Cap

Index	Total Market Cap (USD Millions)				
	Total	Largest	Weighted Average	Median	Smallest
FT Wilshire 2500 Index	69,012,587.16	4,531,950	1,156,000.82	8,123.12	291.77
FT Wilshire US Small Cap Index	8,147,656.86	36,787.67	11,898.28	5,283.54	291.77

Please visit [Wilshireindexes.com](https://Wilshireindexes.com) or email [Wilshire.indexes@Wilshire.com](mailto:Wilshire.indexes@Wilshire.com).

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