

# Wilshire Indexes

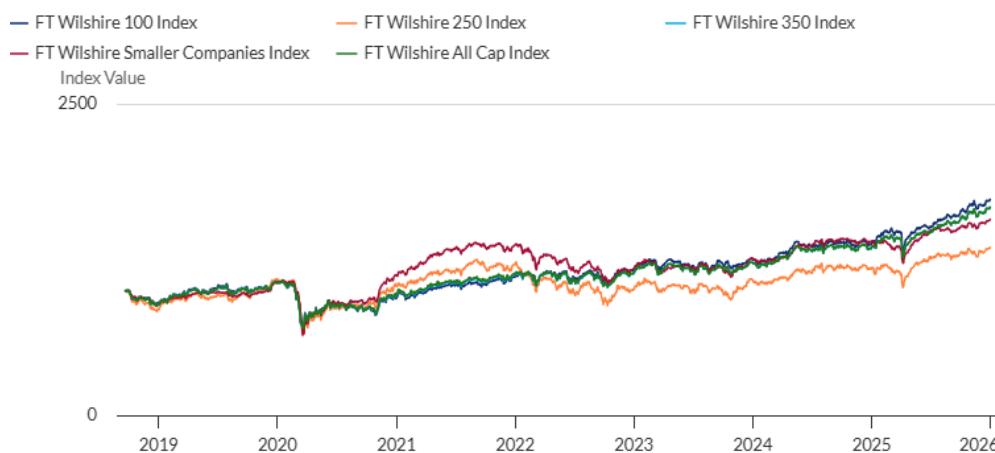
## FT Wilshire UK Equity Index Series

December 31, 2025

The FT Wilshire UK Equity Index Series is designed to measure the performance of the UK equity market.

The FT Wilshire UK Equity Index Series is a set of indexes designed to provide comprehensive coverage of the equity securities which possess either an Equity Shares (Commercial Companies) or Closed End Investment Fund listing category that trade on the Main Market of the London Stock Exchange. The index series is comprised of the FT Wilshire 100, FT Wilshire 250 and FT Wilshire 350, FT Wilshire Smaller Companies and FT Wilshire All Cap Indexes.

### Cumulative Index Performance - Total Return



### Index Performance - Total Return (%)

#### Performance(%)

Index	1M	3M	6M	YTD	1Y	3Y	5Y
FT Wilshire 100 Index	2.30	6.75	14.88	25.79	25.79	14.29	13.10
FT Wilshire 250 Index	1.67	3.28	6.11	13.40	13.40	10.18	5.37
FT Wilshire 350 Index	2.22	6.33	13.78	24.18	24.18	13.77	11.86
FT Wilshire Smaller Companies Index	2.07	4.23	6.36	12.76	12.76	10.30	6.97
FT Wilshire All Cap Index	2.22	6.30	13.66	23.97	23.97	13.70	11.73

### Annual Performance (%)

#### Year-on-year performance (%)

Index	2019	2020	2021	2022	2023	2024	2025
FT Wilshire 100 Index	17.20	-11.49	18.51	4.61	8.20	9.70	25.79
FT Wilshire 250 Index	27.13	-4.55	17.01	-17.02	8.78	8.43	13.40
FT Wilshire 350 Index	18.84	-10.28	18.23	0.59	8.28	9.51	24.18
FT Wilshire Smaller Companies Index	19.53	5.36	21.84	-14.35	7.86	10.35	12.76
FT Wilshire All Cap Index	18.87	-9.80	18.35	0.09	8.27	9.53	23.97

### Key data

#### Objective

Benchmark for the UK equity market

#### Weighting

Market Capitalization – Float-adjusted

#### Number of Constituents

Variable

#### History From

September 21, 2018

#### Usage

The index is designed for use in the creation of index tracking funds, derivatives and as a performance benchmark

## Risk - Volatility

Index	1Y	3Y	5Y
FT Wilshire 100 Index	12.02	8.97	9.32
FT Wilshire 250 Index	13.61	12.19	13.96
FT Wilshire 350 Index	11.94	9.02	9.68
FT Wilshire Smaller Companies Index	10.55	9.92	11.21
FT Wilshire All Cap Index	11.89	8.99	9.68

## Return/Risk Ratio and Drawdown

Index	Return/Risk ratio			Drawdown (%)		
	1Y	3Y	5Y	1Y	3Y	5Y
FT Wilshire 100 Index	2.15	1.59	1.41	-12.97	-12.97	-12.97
FT Wilshire 250 Index	0.98	0.84	0.38	-15.10	-15.86	-29.55
FT Wilshire 350 Index	2.02	1.53	1.22	-12.87	-12.87	-12.87
FT Wilshire Smaller Companies Index	1.21	1.04	0.62	-12.99	-13.94	-23.75
FT Wilshire All Cap Index	2.02	1.53	1.21	-12.82	-12.82	-12.82

## Sector breakdown -Weights %

Sector	FT Wilshire 100 Index	FT Wilshire 250 Index	FT Wilshire 350 Index	FT Wilshire Smaller Companies Index	FT Wilshire All Cap Index
Agriculture, Food and Beverage	6.99	2.83	6.52	1.05	6.44
Consumer Goods and Services	14.26	11.15	13.91	12.09	13.88
Digital Information and Services	2.58	6.5	3.03	3.16	3.03
Energy	13.21	2.22	11.95	1.38	11.8
Financials	26.65	47.44	29.03	58.12	29.44
Health Care	12.51	1.02	11.2	0.72	11.05
Industrials	13.6	10.73	13.27	6.89	13.18
Real Estate	1.11	8.77	1.98	8.07	2.07
Resources and Materials	7.87	7.32	7.8	6.15	7.78
Technology	0.55	0.71	0.57	1.37	0.58
Transportation	0.67	1.32	0.75	0.99	0.75

## Sector breakdown - Number of constituents

Sector	FT Wilshire 100 Index	FT Wilshire 250 Index	FT Wilshire 350 Index	FT Wilshire Smaller Companies Index	FT Wilshire All Cap Index
Agriculture, Food and Beverage	6	10	16	2	18
Consumer Goods and Services	18	29	47	22	69
Digital Information and Services	7	16	23	7	30
Energy	5	7	12	5	17
Financials	24	118	142	104	246
Health Care	5	4	9	1	10
Industrials	15	22	37	16	53
Real Estate	5	17	22	18	40
Resources and Materials	11	17	28	13	41
Technology	1	4	5	4	9
Transportation	2	5	7	4	11

## Index characteristics - Weight (%)

Index	Weights %					
	Number of constituents	Largest	Average	Median	Smallest	Top 10
FT Wilshire 100 Index	99	8.69	1.01	0.33	0.08	47.48
FT Wilshire 250 Index	249	1.41	0.4	0.3	0.02	12.11
FT Wilshire 350 Index	348	7.7	0.29	0.06	0	42.05
FT Wilshire Smaller Companies Index	196	1.24	0.51	0.47	0.06	10.88
FT Wilshire All Cap Index	544	7.59	0.18	0.02	0	41.45

## Index characteristics - Market Cap

Index	Total Market Cap (GBP Millions)				
	Total	Largest	Weighted Average	Median	Smallest
FT Wilshire 100 Index	2,598,796.63	214,742.25	83,877.41	10,252.14	3,248.97
FT Wilshire 250 Index	350,288.41	7,021.31	1,980.43	1,087.92	225.56
FT Wilshire 350 Index	2,949,085.04	214,742.25	74,529.98	1,697.44	225.56
FT Wilshire Smaller Companies Index	44,064.76	643	282.94	222.85	41.65
FT Wilshire All Cap Index	2,993,149.8	214,742.25	73,465.88	752.68	41.65

Please visit [wilshireindexes.com](http://wilshireindexes.com) or email [wilshire.indexes@wilshire.com](mailto:wilshire.indexes@wilshire.com).

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