

Wilshire Style Index Methodology Update

Alignment of Wilshire Style Methodology to FT Wilshire Style Methodology

The methodology for the assignment of the binary Value and Growth factors for the Wilshire Style indexes will be aligned to the factors used for the calculation of the FT Wilshire Style indexes, effective after the close of March 20, 2026.

The methodology for the indexes is detailed in [FT Wilshire Style Index Series Methodology](#). The indexes for which this change will apply are shown below:

Index Code	Index Name
W5KLCV	Wilshire US Large-Cap Value Index
W5KLCG	Wilshire US Large-Cap Growth Index
W5KSCV	Wilshire US Small-Cap Value Index
W5KSCG	Wilshire US Small-Cap Growth Index
W5KMCV	Wilshire US Mid-Cap Value Index
W5KMCG	Wilshire US Mid-Cap Growth Index
W5KVAL	Wilshire 2500 Value Index
W5KGRO	Wilshire 2500 Growth Index

If you have any questions or comments, please contact us at support@indexes.wilshire.com or visit wilshireindexes.com.