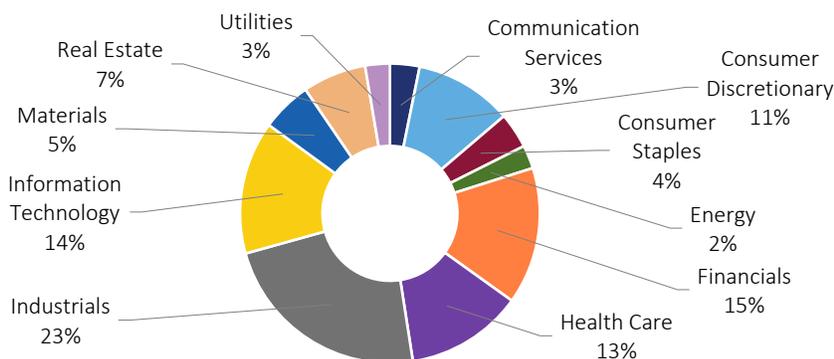


Wilshire US Mid-Cap IndexSM

As of December 31, 2025

The Wilshire US Mid-Cap IndexSM is the most pure and complete benchmark of the mid-sized (in terms of capitalization) companies in the U.S. equity market. The Wilshire US Mid-Cap Index is a float-adjusted, market capitalization-weighted index of the issues ranked between 500 and 1,000 by market capitalization of the Wilshire 5000 Total Market IndexSM. The components of the Wilshire US Mid-Cap Index are the bottom 250 Wilshire US Large-CapSM securities and the top 250 Wilshire US Small-CapSM securities by capitalization. The Wilshire US Mid-Cap Index was released in 1996 with a time series of data beginning on June 30, 1978.

Sector Classifications (% Weights)



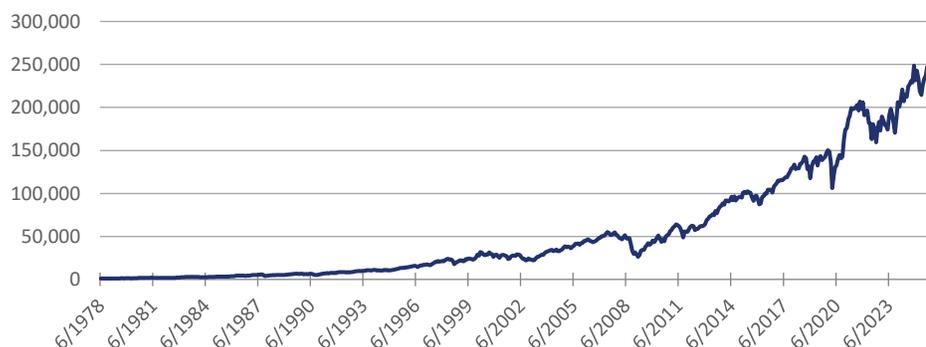
Descriptive Statistics

Index	Component Weight (%)		Market Capitalization (\$Billions)					
	Largest	Smallest	Full	Adjusted	Mean	Median	Largest	Smallest
Components	555	555	5150.21	4730.30	9.28	8.24	34.79	0.88

Performance Snapshot

Total Return (%)			Annualized Total Return (%)			
3-month	Ytd	2024	1-year	3-year	5-year	10-year
1.98	9.68	12.29	9.68	13.66	7.89	10.49

Performance History



Objective

To benchmark the mid-sized U.S. securities by including the bottom 250 Wilshire US Large-Cap and top 250 Wilshire US Small-Cap securities by capitalization.

Key Features

- The index is a subset of the Wilshire 5000 Total Market Index.
- Includes all securities between the 500th and the 1,000th largest stocks in the Wilshire 5000 by market cap as of the March and September semi-annual rebalance.
- Buffers are used to reduce index turnover.
- Bulletin-board and thinly traded issues are excluded generally because they do not have readily available prices.
- Weighted by float-adjusted market capitalization.

Quick Facts

Number of Constituents

Variable

Weighting

Market Capitalization: Float-Adjusted

Review Frequency

Monthly after the close of trading on the third Friday of the month

Base Value

Price Index: 1000.00 (at Dec 31, 1991)

Total Index: 1000.00 (at Jun 30, 1978)

Calculation Frequency

Every second during U.S. trading hours

History Availability

Monthly from June 30, 1978

Daily from December 31, 1998

Fundamentals

Price/Earnings Ratio	P/B Ratio	P/CF Ratio	P/S Ratio	Sales Growth	Earnings Growth	Dividend Yield
Trailing				(%)	(%)	(%)
30.80	2.57	16.22	34.17	19.21	10.33	1.37

Expected Symbology

Suggested Ticker	Bloomberg	Reuters Station	Yahoo
W5KMC	W5KMC<index>	us;W5KMC	^W5KMC

Investors cannot directly invest in an index although they can invest in mutual funds or exchange-traded funds that seek to match the holdings of an index.

For More Information

Please visit wilshireindexes.com/other or email wilshire.indexes@wilshire.com.

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