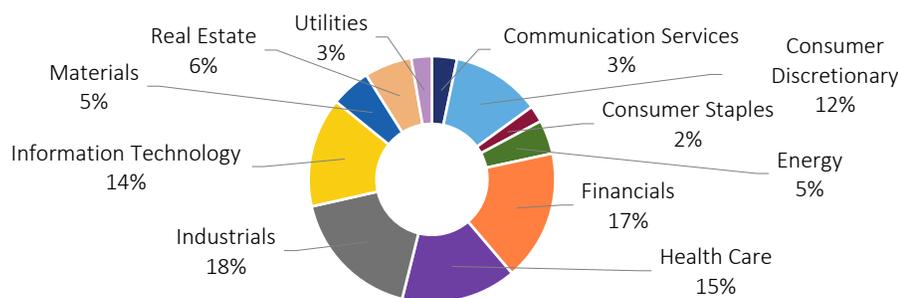


Wilshire US Small-Cap IndexSM

As of December 31, 2025

The Wilshire US Small-Cap IndexSM is the most pure and complete benchmark of the small-sized (in terms of capitalization) companies in the U.S. equity market. The Wilshire US Small-Cap Index is a float-adjusted, market capitalization-weighted index of the issues ranked between 750 and 2,500 by market capitalization of the Wilshire 5000 Total Market IndexSM. The components of the Wilshire US Large-CapSM, Wilshire US Small-Cap and Wilshire US Micro-CapSM Index build back to the Wilshire 5000 without gaps or overlaps. The Wilshire US Small-Cap Index was released in 1996 with a time series of data beginning on June 30, 1978.

Sector Classifications (% Weights)



Descriptive Statistics

Index	Component Weight (%)		Market Capitalization (\$Billions)						
	Largest	Smallest	Full	Adjusted	Mean	Median	Largest	Smallest	
Components	1,805	0.80	<.01	4655.34	4099.95	2.58	1.71	34.79	<0.01

Performance Snapshot

Total Return (%)			Annualized Total Return (%)			
3-month	Ytd	2024	1-year	3-year	5-year	10-year
1.87	9.34	11.10	9.34	13.10	7.00	9.92

Performance History



Objective

To benchmark the small-sized U.S. securities by excluding the Wilshire US Large-Cap and Wilshire US Micro-Cap securities from the Wilshire 5000 Total Market Index, the most pure and complete measure of the U.S. equity market.

Key Features

- The index is a subset of the Wilshire 5000 Total Market Index
- Includes all securities between the 750th and the 2,500th largest stocks in the Wilshire 5000 by market cap as of the March and September semi-annual rebalance
- Buffers are used to reduce index turnover
- Bulletin-board and thinly traded issues are excluded generally because they do not have readily available prices
- Weighted by float-adjusted market capitalization

Quick Facts

Number of Constituents

Variable

Weighting

Market Capitalization: Float-Adjusted

Review Frequency

Monthly after the close of trading on the third Friday of the month

Base Value

Price Index: 1000.00 (at Dec 31, 1991)

Total Index: 1000.00 (at Jun 30, 1978)

Calculation Frequency

Every second during U.S. trading hours

History Availability

Monthly from June 30, 1978

Daily from December 31, 1998

Fundamentals

Price/Earnings Ratio	P/B Ratio	P/CF Ratio	P/S Ratio	Sales Growth	Earnings Growth	Dividend Yield
Trailing				(%)	(%)	(%)
39.60	1.95	17.88	79.96	23.07	9.93	1.33

Expected Symbology

Suggested Ticker	Bloomberg	Reuters Station	Yahoo
W5KSC	W5KSC<index>	us;W5KSC	^W5KSC

Investors cannot directly invest in an index although they can invest in mutual funds or exchange-traded funds that seek to match the holdings of an index.

For Further Information

Please visit wilshireindexes.com/other or email wilshire.indexes@wilshire.com.

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