

The benefits of automating manual accounting processes in your firm



More...

- Relationship building and advisory with each client
- Proactive conversations about client spend
- Revenue opportunities through Client Advisory Services
- Business from existing customers
- New customers attracted by new tech
- Straightforward monthly close through easy accounting software integrations

Less...

- Time spent on tactical operations, like emailing back and forth about missing receipts
- Mistakes caused by inefficient workflows
- Manual data entry
- Time to close each month
- Staff hours spent in training