



Western United Credit Union

Co-operative Society Limited

... Making a holistic contribution to your future ...

#40 Fitt Street, Woodbrook 170209, Port of Spain, Trinidad W. I.

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NOMINATION FORM

GUIDELINES

ELIGIBILITY CRITERIA FOR NOMINEES

- 1. Character and Integrity**
Nominees must be of good moral character and demonstrate a willingness and commitment to serve with integrity in the office for which they seek election.
- 2. Financial Standing**
Nominees must be in good financial standing and exhibit sound, prudent management of their personal financial affairs.
- 3. Employment Status**
Nominees must not be employees of Western United Credit Union Co-operative Society Limited.
- 4. Age Requirement**
Nominees must be eighteen (18) years of age or older.
- 5. Knowledge and Training**
All nominees must possess sufficient knowledge and understanding of the business operations of Western United Credit Union Co-operative Society Limited. Accordingly, nominees are required to attend training sessions regarding the roles and functions of the Board and Statutory Committees.
- 6. Conflict of Interest**
If elected to office, nominees must declare any personal or professional interests and shall not serve as a Board or Statutory Committee member or substitute in any other Credit Union.
- 7. Commitment of Time**
If elected, nominees must be prepared to dedicate adequate time to:
 - Attend Board or Committee meetings;
 - Participate in other meetings and events within the Credit Union Movement;
 - Attend seminars and training courses as deemed necessary.
- 8. Specialized Knowledge**
Applicants seeking to serve on the Supervisory Committee should possess some knowledge of accounting and/or auditing, which will be considered an asset.
- 9. Nomination Process**
All nomination forms must be duly proposed and seconded by members in good standing.
- 10. Confidentiality Agreement**
Elected members shall be required to sign a "Code of Confidentiality" agreement upon election to office.
- 11. Criminal Record**
Nominees must not have been convicted of any criminal offense locally, regionally, or internationally.

IMPORTANT NOTICE

This form consists of seven (7) pages, including this **Guidelines Page**. Please ensure that all seven (7) pages are present before proceeding.

Members are required to complete every section of the form to the best of their ability and affix their signature, together with the date, as indicated on **Page 6**, thereby declaring that all information provided is true, accurate, and complete.

NOMINATION APPLICATION DETAILS

IDENTIFICATION

Member's Name: _____

Account Number: _____ Group Number: _____

Date of Birth: _____ Age: _____

Date Joined: _____ Number of Years with **WESCU**: _____

Married Single Separated Divorced Widow Widower

Active Member Non-Active Member

CONTACT INFORMATION

Residential Address: _____

Mailing Address: _____

Email Address: _____

Contact Nos: (H) _____ (M) _____ (M) _____

(W) _____ (W) _____ Ext: _____

EMPLOYMENT INFORMATION

Name of Employer: _____

Address: _____

Office Email: _____

Occupation/Position: _____ Date of Employment: _____

Employment Category: Permanent Contract Temporary Casual Self-Employed

Next of Kin: _____ Relation: _____

Residential Address: _____

Email Address: _____

Contact Nos: (H) _____ (M) _____ (M) _____

(W) _____ (W) _____ Ext: _____

Are you a Member of another Credit Union? Yes No

If yes, name of Credit Union: _____

Are you currently serving on a Credit Union Board/Statutory Committee/State Board? Yes No

If yes, please state name of Board/Committee/State Board: _____

Are you a politically exposed person (PEP)? Yes No

If yes, state position: _____

Are you related to or professionally associated to a PEP? Yes No

If yes, state name of PEP: _____ Position Held: _____

Other Co-operative Activities:

Other Activities (Cultural, Social, Religious etc.): _____

Position in which interested (please tick one): Board of Directors
 Credit Committee
 Supervisory Committee

Proposer's Name: _____ Seconder's Name: _____

Proposer's Address: _____ Seconder's Address: _____

Proposer's Signature: _____ Seconder's Signature: _____

Account No: _____ Account No: _____

DECLARATION AND AFFIRMATION

I, _____, hereby affirm and declare that:

- I am not, and have never been, engaged in any form of money laundering, drug trafficking, human trafficking, fraud, or any other criminal or illicit activities.
- I have never been arrested, charged, or convicted of any offense, nor am I personally or professionally bankrupt in any manner.
- My financial standing with other financial institutions is sound and creditworthy.
- All information provided herein is true, accurate, and complete to the best of my knowledge and belief. This information is submitted solely for the purpose of being considered for appointment to the committee for which I have expressed interest.
- Should any of the aforementioned statements be found to be false or misleading, I hereby agree to forfeit all rights to continue serving and shall immediately relinquish my servant leadership position on the committee to which I was appointed.

Candidate's Signature: _____

Date: _____

FOR OFFICIAL USE ONLY

Received by: _____ Good Financial Standing? [] Yes [] No

Signature-Manager's Verification

TRANSUNION HISTORY

Credit Score: _____

Excellent

Very Good

Good

Fair

Poor

Approval for Servanthood

Yes

No

GENERAL REMARKS

N.B. Nomination forms are to be submitted no later than: _____

To: The Chairman
Nomination Committee
Western United Credit Union Cooperative Society Limited
#40 Fitt Street, Woodbrook 170209, Port of Spain, TRINIDAD