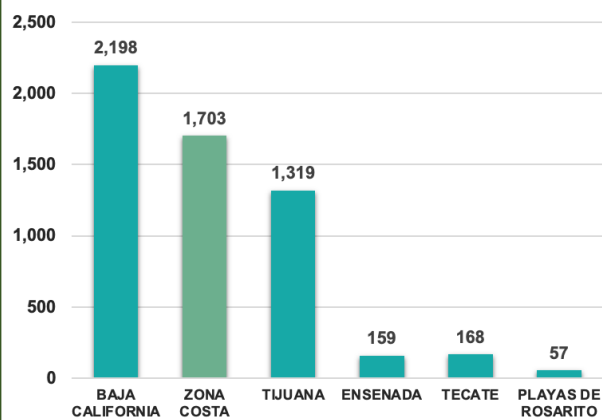


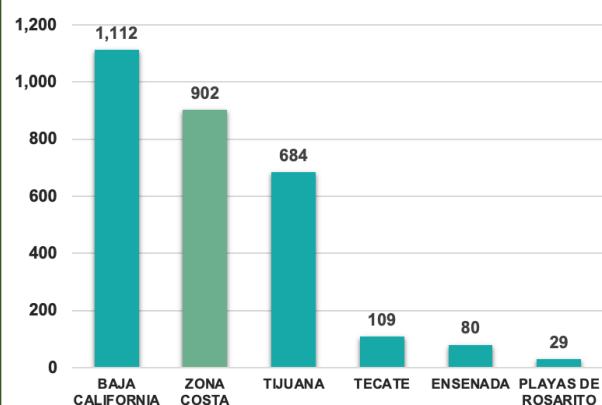
Establecimientos IMMEX (Naves Industriales)

Al cierre de Mayo, 2025



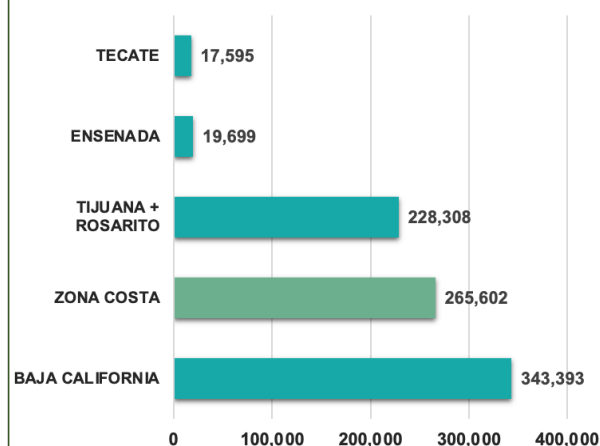
Permisos IMMEX (Autorizados en operación)

Al cierre de Mayo, 2025.



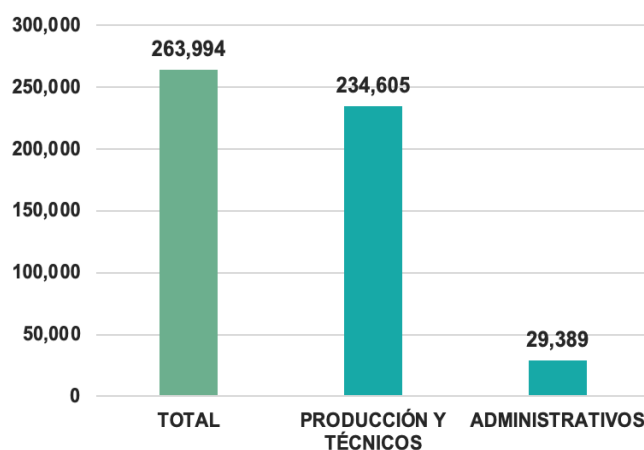
Empleados IMMEX (Directos ante IMSS)

Al cierre de Abril, 2025



Empleados IMMEX Zona Costa, B.C. Por Tipo, Contratados Directamente

Datos al cierre de Abril, 2025.



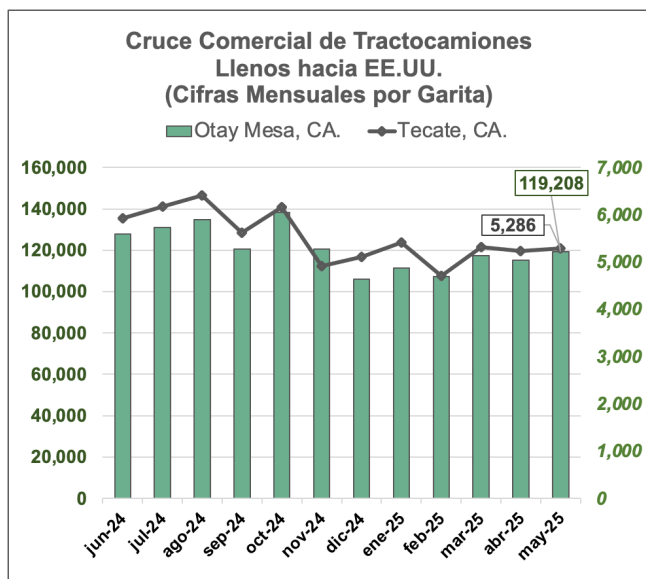
Aspectos relevantes del entorno económico:

- La inflación en EEUU sigue comportándose de acuerdo a las expectativas. No hay grandes cambios y así seguirá a menos que en EEUU se empiecen a cobrar los aranceles al pie de la letra. Se estima que la inflación cerrará el año en 2.5%. El peso inicia la sesión con una apreciación de 0.13% o 2.3 centavos, cotizando alrededor de 18.79 pesos por dólar, con el tipo de cambio tocando un máximo de 18.8447 y un mínimo de 18.7742 pesos por dólar.
- Las exportaciones de manufacturas no automotrices explican en lo que va del año el 61.12% de las exportaciones totales de México, la mayor proporción para un periodo igual desde 2020.



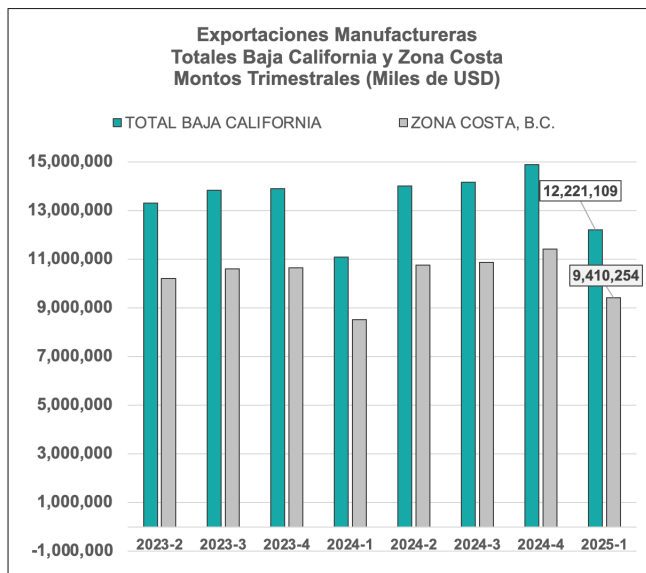
Economic environment highlights:

- Inflation in the US continues to perform as expected. There are no major changes, and this will continue unless the US begins to enforce tariffs. Inflation is estimated to close the year at 2.5%. The peso began the session with an appreciation of 0.13%, or 2.3 cents, trading around 18.79 pesos per dollar, with the exchange rate reaching a high of 18.8447 and a low of 18.7742 pesos per dollar.
- Non-automotive manufacturing exports account for 61.12% of Mexico's total exports so far this year, the highest proportion for a similar period since 2020.



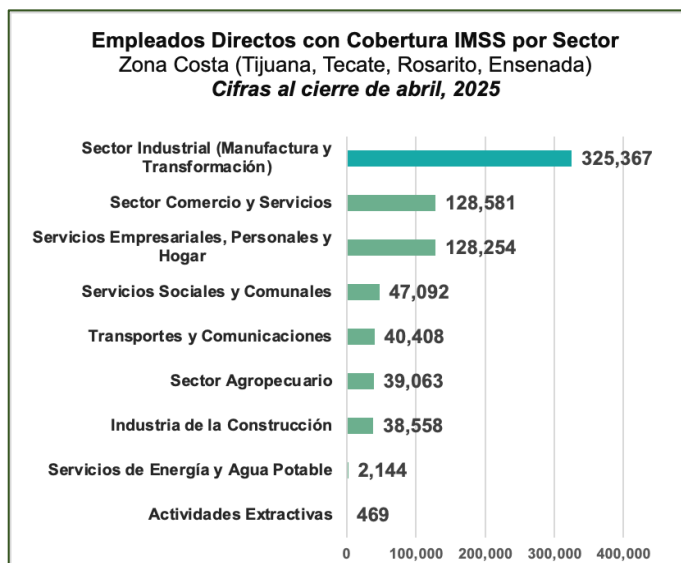
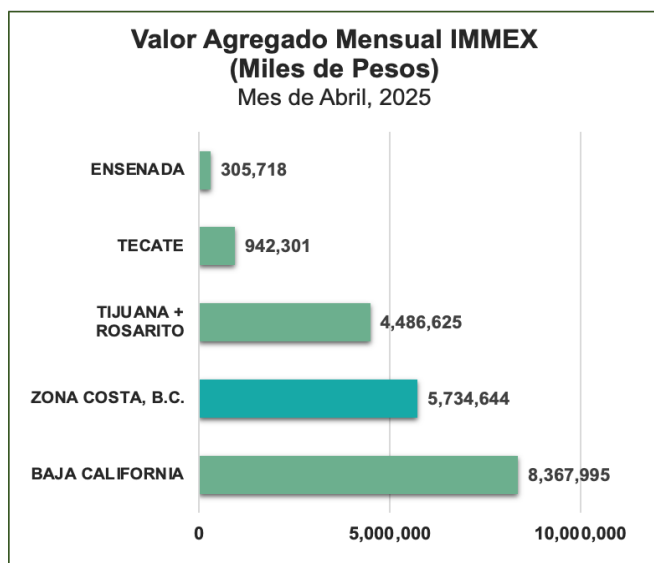
Aspectos clave a seguir:

- Los cruces fronterizos a través de los puertos de Baja California para el lapso enero-mayo sumaron 43,090,173, lo que representó un aumento anual del 3.5%, de acuerdo con datos del Departamento de Transporte de los EE.UU. Cifra aún debajo del nivel 2019, de 45,067,138, 4.4% más que en el 2025 1,976,965. Comparado contra enero-mayo del 2020 cuando los cruces sumaron 53,552,196, el registro cayó 19.6% lo que representó 10,462,023 menos.



Key highlights to follow:

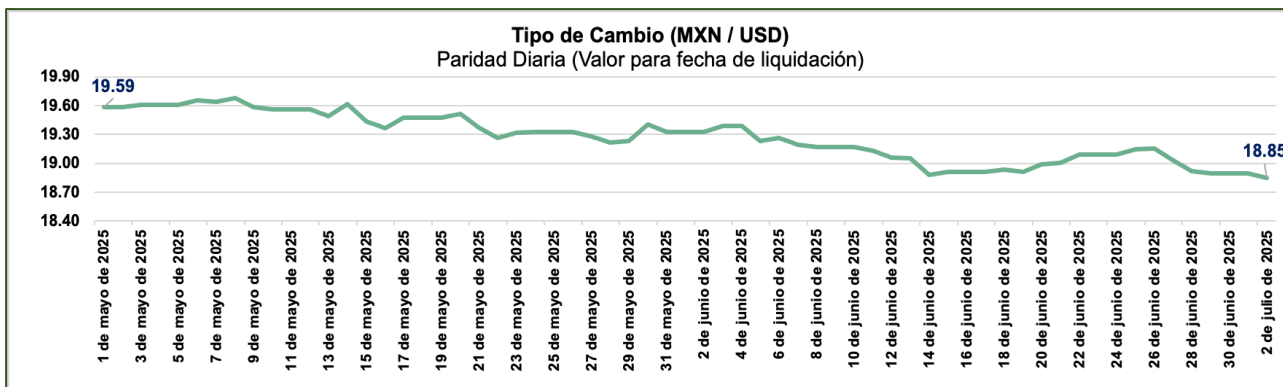
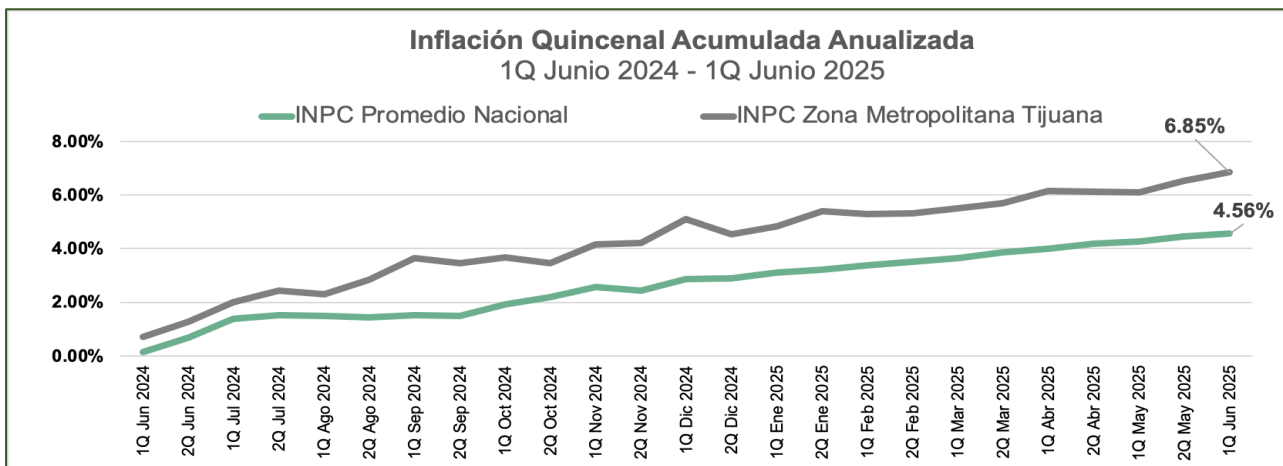
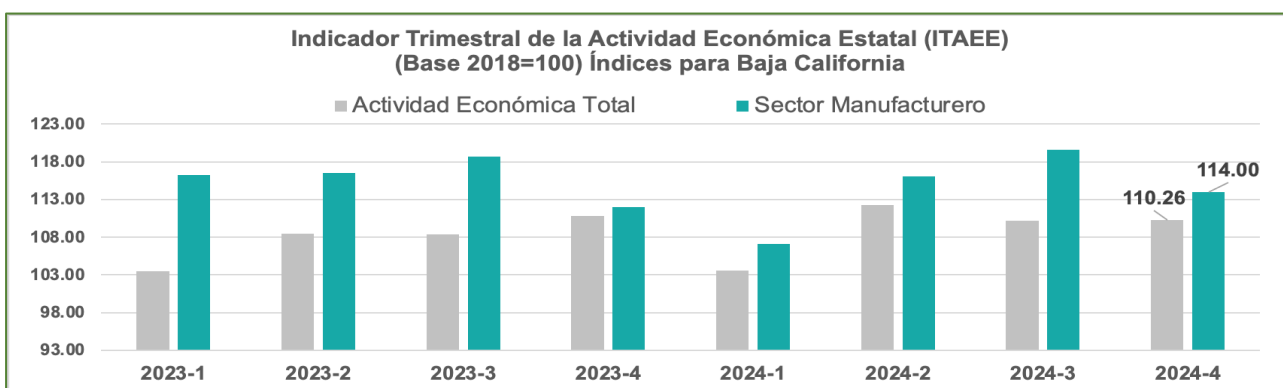
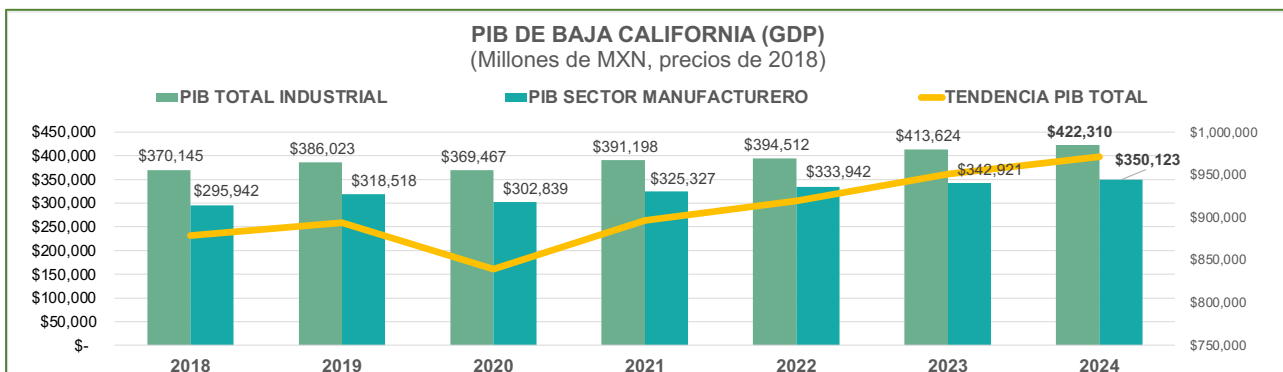
- Border crossings through Baja California ports for the January-May period totaled 43,090,173, representing an annual increase of 3.5%, according to data from the U.S. Department of Transportation. This figure is still below the 2019 level of 45,067,138, 4.4% more than the 2025 figure of 1,976,965. Compared to January-May 2020, when crossings totaled 53,552,196, the record fell 19.6%, representing a decrease of 10,462,023.





Indicadores Macroeconómicos de Coyuntura

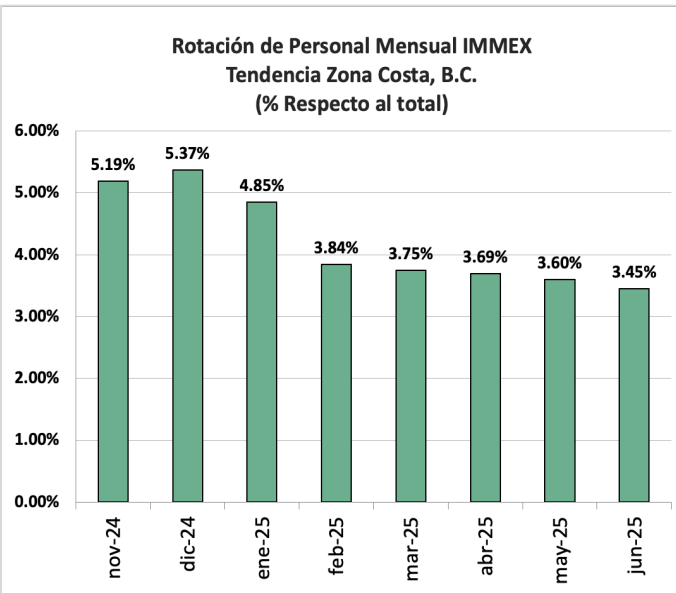
Current Macroeconomic Indicators



ESTABLECIMIENTOS IMMEX (No. de Naves Industriales)					
INDUSTRIAL BUILDINGS WITH IMMEX PERMIT					
	2022	2023	2024	May-25	Tendencia
NACIONAL (MX)	12,393	12,393	12,817	12,804	▼
BAJA CALIFORNIA	2,143	2,143	2,198	2,198	▲
ZONA COSTA	1,678	1,678	1,709	1,703	▲
TIJUANA	1,308	1,308	1,324	1,319	▲
ENSENADA	171	171	160	159	=
TECATE	161	161	168	168	=
PLAYAS DE ROSARITO	38	38	57	57	=
MEXICALI	465	465	489	495	▲
FUENTE / SOURCE: SNICE (S.E.), May-2025.					

PROGRAMAS IMMEX AUTORIZADOS (En Funcionamiento)					
AUTHORIZED IMMEX PROGRAMS (In Operations)					
	2022	2023	2024	May-25	Tendencia
NACIONAL (MX)	5,673	6,033	6,100	6,129	▲
BAJA CALIFORNIA	986	1,127	1,106	1,112	▼
ZONA COSTA	789	921	903	902	▼
TIJUANA	578	699	681	684	▼
TECATE	97	105	111	109	▲
ENSENADA	94	93	82	80	▼
PLAYAS DE ROSARITO	20	24	29	29	▼
MEXICALI	197	206	203	210	▲
FUENTE / SOURCE: SNICE (S.E.), May-2025.					

EMPLEADOS IMMEX (INEGI)					
IMMEX EMPLOYEES (INEGI)					
	2022	2023	2024	Abr-25	Tendencia
NACIONAL	2,889,256	2,914,332	2,892,555	2,868,320	▼
BAJA CALIFORNIA	382,498	363,258	346,373	343,393	▼
ZONA COSTA	301,438	284,278	268,406	265,602	▼
TIJUANA + ROSARITO	264,744	248,944	231,596	228,308	▼
ENSENADA	22,240	19,854	20,274	19,699	▲
TECATE	14,454	15,480	16,536	17,595	▼
MEXICALI	81,060	78,980	77,967	77,791	▼
FUENTE / SOURCE: INEGI, ABRIL - 2025					



PERSONAL OCUPADO IMMEX (CLASIFICADO POR ÁREA Y TIPO DE CONTRATACIÓN)							
IMMEX EMPLOYEES (CLASSIFIED BY AREA AND HIRING TYPE)							
		BAJA CALIFORNIA	ZONA COSTA, B.C.	TIJUANA + ROSARITO	TECATE	ENSENADA	MEXICALI
CONTRATADOS DIRECTAMENTE	TOTAL	341,626	263,994	228,111	16,189	19,694	77,632
	PRODUCCIÓN Y TÉCNICOS	300,563	234,605	202,613	14,634	17,358	65,958
	ADMINISTRATIVOS	41,063	29,389	25,498	1,555	2,336	11,674
SUBCONTRATADOS	TOTAL	1,767	1,608	197	1,406	5	159
	PRODUCCIÓN Y TÉCNICOS	837	709	144	560	5	128
	ADMINISTRATIVOS	930	899	53	846	0	31
FUENTE / SOURCE: INEGI (IMMEX PROGRAM DATABASE) ABRIL-2025.							

CONSUMO DE BIENES Y SERVICIOS IMMEX DE ORIGEN MEXICANO					
CONSUMPTION OF IMMEX GOODS AND SERVICES OF MEXICAN ORIGIN.					
	2022	2023	2024	abr-25	Tendencia
CIFRAS EN MILES DE PESOS / DATA IN THOUSANDS OF MXN					
NACIONAL (MX)	2,732,206,877	2,826,608,636	3,053,643,122	242,124,335	▼
BAJA CALIFORNIA	43,690,871	43,290,495	48,252,881	4,827,059	▲
ZONA COSTA, B.C.	23,229,394	17,812,477	21,064,512	2,739,161	▼
TIJUANA + ROSARITO	17,965,252	13,573,111	17,008,551	2,344,255	▼
TECATE	4,239,057	3,490,091	3,329,998	333,333	▼
ENSENADA	1,025,085	749,275	725,963	61,573	▲
MEXICALI	20,461,477	25,478,018	27,188,369	2,087,898	▲
FUENTE / SOURCE: INEGI (IMMEX PROGRAM DATABASE) ABRIL-2025					

CONSUMO DE BIENES Y SERVICIOS IMMEX DE ORIGEN EXTRANJERO					
CONSUMPTION OF IMMEX GOODS AND SERVICES OF FOREIGN ORIGIN.					
	2022	2023	2024	abr-25	Tendencia
CIFRAS EN MILES DE PESOS / DATA IN THOUSANDS OF MXN					
NACIONAL (MX)	4,218,315,975	4,186,013,961	4,367,932,105	370,949,250	▼
BAJA CALIFORNIA	354,451,844	325,554,895	341,001,161	33,234,628	▼
ZONA COSTA, B.C.	300,721,395	261,041,714	272,346,014	27,299,467	▲
TIJUANA + ROSARITO	278,889,280	239,092,867	201,492,211	15,115,767	▲
TECATE	10,157,445	10,893,616	59,368,626	11,004,645	▼
ENSENADA	11,674,670	11,055,231	11,485,177	1,179,055	▲
MEXICALI	53,730,449	64,513,181	68,655,147	5,935,161	▼
FUENTE / SOURCE: INEGI (IMMEX PROGRAM DATABASE) ABRIL-2025					

CONSUMO DE INSUMOS (MATERIA PRIMA Y MATERIALES) DE ORIGEN EXTRANJERO					
CONSUMPTION OF SUPPLIES (RAW MATERIALS AND MATERIALS) OF FOREIGN ORIGIN					
	TOTAL 2022	TOTAL 2023	TOTAL 2024	abr-25	Tendencia
CIFRAS EN MILES DE PESOS / DATA IN THOUSANDS OF MXN					
NACIONAL	5,174,387,916	5,057,553,954	4,880,212,574	442,547,618	▲
BAJA CALIFORNIA	754,230,086	634,033,156	688,262,458	61,882,752	▲
ZONA COSTA, B.C.	643,807,870	508,435,298	554,064,695	51,870,937	▲
TIJUANA + ROSARITO	604,316,112	472,283,938	491,527,056	40,613,436	▲
TECATE	16,612,155	15,342,119	41,016,543	9,348,539	▲
ENSENADA	22,879,603	20,809,241	21,521,096	1,908,962	▲
MEXICALI	110,422,216	125,597,858	134,196,763	10,011,815	▼
FUENTE / SOURCE: INEGI (IMMEX PROGRAM DATABASE) ABRIL-2025					

CONSUMO DE INSUMOS (MATERIA PRIMA Y MATERIALES) DE ORIGEN MEXICANO					
CONSUMPTION OF SUPPLIES (RAW MATERIALS AND MATERIALS) OF MEXICAN ORIGIN					
	TOTAL 2022	TOTAL 2023	TOTAL 2024	abr-25	Tendencia
CIFRAS EN MILES DE PESOS / DATA IN THOUSANDS OF MXN					
NACIONAL	1,843,978,128	1,930,715,473	2,002,563,675	197,234,302	▲
BAJA CALIFORNIA	24,305,197	23,145,798	20,025,151	1,836,268	▼
ZONA COSTA, B.C.	12,189,485	11,264,128	9,771,345	808,282	▼
TIJUANA + ROSARITO	11,170,780	9,412,866	8,616,185	716,820	▼
TECATE	375,914	512,815	344,583	18,854	▼
ENSENADA	642,791	1,338,447	810,577	72,608	▲
MEXICALI	12,115,712	11,881,670	10,253,806	1,027,986	▼
FUENTE / SOURCE: INEGI (IMMEX PROGRAM DATABASE) ABRIL-2025					

PAGOS POR ALQUILER DE BIENES MUEBLES E INMUEBLES, SUMINISTRO DE PERSONAL, FLETES, SERVICIOS DE MAQUILA, SUBMAQUILA, REMANUFACTURA, SERVICIOS PROFESIONALES, TRÁMITES ADUANALES Y OTROS SERVICIOS.					
PAYMENTS FOR MOVABLE AND REAL ESTATE PROPERTY RENTALS, PERSONNEL SUPPLY, FREIGHTS, MAQUILA SERVICES, SUBMAQUILA, REMANUFACTURING, PROFESSIONAL SERVICES, CUSTOMS PROCEDURES AND OTHER SERVICES.					
	TOTAL 2022	TOTAL 2023	TOTAL 2024	abr-25	Tendencia
CIFRAS EN MILES DE PESOS / DATA IN THOUSANDS OF MXN					
NACIONAL	738,591,962	749,416,323	888,020,175	81,186,287	▼
BAJA CALIFORNIA	71,968,350	78,362,077	90,834,272	8,367,995	▼
ZONA COSTA, B.C.	50,639,986	54,744,873	62,523,110	5,734,644	▼
TIJUANA + ROSARITO	44,370,811	48,524,183	50,887,356	4,486,625	▲
TECATE	2,946,677	2,909,698	8,319,919	942,301	▼
ENSENADA	3,322,498	3,310,992	3,315,835	305,718	▲
MEXICALI	21,328,364	23,617,204	28,317,162	2,633,351	▼
FUENTE / SOURCE: INEGI (IMMEX PROGRAM DATABASE) ABRIL-2025					

INFORME GSA (CBP) DE LA GARITA COMERCIAL DE OTAY MESA, CA. (MARCH 2025)

Otay Mesa Cargo Facility - FY 2024 and FY 2025 thru March

Workload	March 2024	March 2025	% Change	FY24 thru March	FY25 thru March	% Change
Total Trucks	85,281	81,910	-3.95%	493,481	495,350	0.38%
Full Trucks	61,236	61,050	-0.30%	356,952	363,027	1.70%
Total Trucks	85,287	81,681	-4.23%	493,517	494,841	0.27%
Total Trains	16	16	0.00%	95	92	-3.16%
Import Mdse Value (millions)	\$3,514.50	\$3,574.90	1.72%	19,372	21,782	12.44%
FAST + CTPAT % of Laden	25.70%	38.90%	51.48%	34.00%	38.40%	12.94%
Export Mdse Value (Millions)	\$1,976.60	\$1,956	-1.04%	\$11,558	\$12,530	8.41%
Export Volume of AES ITNs	\$40,798.00	\$41,128	0.81%	\$245,187	\$232,214	-5.29%

INFORME GSA (CBP) DE LA GARITA COMERCIAL DE TECATE, CA. (MARCH 2025)

Tecate Cargo Facility - FY 2024 and FY 2025 thru March

Workload	March 2024	March 2025	% Change	FY24 thru March	FY25 thru March	% Change
Total Trucks	4,372	4,795	9.68%	30,295	28,476	-6.00%
Full Trucks	2,923	3,014	3.11%	18,643	17,991	-3.50%
Total Trucks	4,372	4,795	9.68%	30,296	28,478	-6.00%
Import Mdse Value (millions)	\$75.30	\$65.70	-12.71%	\$483.30	\$437.30	-9.51%
Export Mdse Value (millions)	\$39.10	\$30.10	-23.06%	\$224.90	\$190.10	-15.48%
Export Volume of AES ITNs	966	806	-16.56%	5,476	4,852	-11.40%

Fuente / Source: CBP (MARCH-2025)