



Maximizing Liquidity for Middle Market Companies

Asset-Focused Solutions from **\$15MM to \$150MM**

First Lien Term Loans | Delayed Draw Term Loans | Revolving Structures

Partnering with Private Equity Groups, Commercial Lenders and Middle Market Companies to Support Growth



Refi & Growth Capital | RLOC
Lead Agent

\$130,000,000

Partner: Non-Bank ABL
P/E Sponsor: Kennedy Lewis



Refi & Growth Capital | Term Loan
Term Loan Agent

\$55,000,000

Partners: Bank ABL
TSX: BOS



Refi & Growth Cap. | RLOC & Term Loan
Lead Agent

\$75,000,000

Sole Lender: Great Rock Capital

Softline Products Company



Refi & Growth Capital | RLOC
Lead Agent

\$45,000,000

Partner: Non-Bank ABL
P/E Sponsor Backed



Refi & Growth Capital | RLOC
Co-Lender

\$350,000,000

Partners: Non-Bank ABL
P/E Sponsor: Oxbow Industries



NWI Nashville & NWI Wichita
Refi & Growth Cap. | RLOCs & Term Loan
Lead Agent

\$75,000,000

Sole Lender: Great Rock Capital
P/E Sponsor: Stony Point

Global Housewares Co.



Acquisition & Growth Capital | RLOC
Co-Lender

\$140,000,000

Partner: Non-Bank ABL
P/E Sponsor Backed



DIP & Exit | RLOC
Lead Agent

\$50,000,000

Sole Lender: Great Rock Capital
P/E Sponsor Backed



Refi & Growth Capital | RLOC
Co-Lender

C\$200,000,000

Partners: Non-Bank ABL

Roadclipper Enterprises, Inc.



Refi | Term Loan
Term Loan Agent

Undisclosed

Partner: Bank ABL
P/E Sponsor: Center Rock Capital



A TRM Equity Company
Refi & Growth Cap. | RLOC & Term Loan
Lead Agent

Undisclosed

Sole Lender: Great Rock Capital
P/E Sponsor: TRM Equity

Specialty Rental Platform



Refi & Growth Capital | RLOC
Lead Agent

\$30,000,000

Sole Lender: Great Rock Capital
P/E Sponsor: Crossplane Capital