

# Maximizing Liquidity for Middle Market Companies

Asset-Focused Solutions from \$25MM to +\$200MM

First Lien Term Loans | Delayed Draw Term Loans | Revolving Structures

## Partnering with Private Equity Groups, Commercial Lenders and Middle Market Companies to Support Growth



Refi & Growth Capital | RLOC  
Lead Agent

**\$175,000,000**

Partners: Non-Bank ABL

### Infrastructure Services Provider



Refi & Growth Capital | RLOC  
Lead Agent

**\$65,000,000**

Sole Lender: Great Rock Capital



Refi & Growth Cap. | RLOC & Term Loan  
Lead Agent

**\$75,000,000**

Sole Lender: Great Rock Capital



Growth Capital | RLOC  
Co-Lender

**\$300,000,000**

Partners: Non-Bank ABL  
P/E Sponsor: Fortress



Refi & Growth Capital | RLOC  
Co-Lender

**\$350,000,000**

Partners: Non-Bank ABL  
P/E Sponsor: Oxbow Industries



Refi & Growth Capital | RLOC  
Lead Agent

**\$130,000,000**

Partner: Non-Bank ABL  
P/E Sponsor Backed



Refi & Growth Capital | Term Loan  
Term Loan Agent

**\$55,000,000**

Partners: Bank ABL  
TSX: BOS



DIP & Exit | RLOC  
Lead Agent

**\$50,000,000**

Sole Lender: Great Rock Capital  
P/E Sponsor Backed



Refi & Growth Capital | RLOC  
Co-Lender

**C\$200,000,000**

Partners: Non-Bank ABL



Refi & Growth Capital | RLOC  
Lead Agent

**\$40,000,000**

Sole Lender: Great Rock Capital  
P/E Sponsor: Center Rock Capital



Refi & Restructuring | RLOC  
Co-Lender

**\$150,000,000**

Partner: Non-Bank ABL  
NASDAQ: FOSL



NWI Nashville & NWI Wichita  
Refi & Growth Cap. | RLOCs & Term Loan  
Lead Agent

**\$75,000,000**

Sole Lender: Great Rock Capital  
P/E Sponsor: Stony Point