

Maximizing Liquidity for Middle Market Companies

Asset-Focused Solutions from \$25MM to +\$200MM

Revolving Structures | First Lien Term Loans | Delayed Draw Term Loans

Partnering with Private Equity Groups, Commercial Lenders and Middle Market Companies to Support Growth



Refi & Growth Capital | RLOC
Lead Agent

\$175,000,000

Partners: Non-Bank ABL

Infrastructure Services Provider



Refi & Growth Capital | RLOC
Lead Agent

\$65,000,000

Sole Lender: Great Rock Capital



Refi & Growth Cap. | RLOC & Term Loan
Lead Agent

\$75,000,000

Sole Lender: Great Rock Capital



Growth Capital | RLOC
Co-Lender

\$300,000,000

Partners: Non-Bank ABL
P/E Sponsor: Fortress



skywater

Refi & Growth Capital | RLOC
Co-Lender

\$350,000,000

Partners: Non-Bank ABL
P/E Sponsor: Oxbow Industries



Refi & Growth Capital | RLOC
Co-Lender

C\$200,000,000

Partners: Non-Bank ABL



Refi & Growth Capital | Term Loan
Term Loan Agent

\$55,000,000

Partners: Bank ABL
TSX: BOS



DIP & Exit | RLOC
Lead Agent

\$50,000,000

Sole Lender: Great Rock Capital
P/E Sponsor Backed



NWI Nashville & NWI Wichita
Refi & Growth Cap. | RLOCs & Term Loan
Lead Agent

\$75,000,000

Sole Lender: Great Rock Capital
P/E Sponsor: Stony Point



Refi & Growth Capital | RLOC
Lead Agent

\$40,000,000

Sole Lender: Great Rock Capital
P/E Sponsor: Center Rock Capital



Refi & Restructuring | RLOC
Co-Lender

\$150,000,000

Partner: Non-Bank ABL
NASDAQ: FOSL

Roadclipper Enterprises, Inc.



Refi | Term Loan
Term Loan Agent

Undisclosed

Partner: Bank ABL
P/E Sponsor: Center Rock Capital