





Participant Reach

- 3 million+ participants
- 150+ countries & territories
- 60,000+ new participants each month



Professional Reach

- 150+ industries
- 133K+ job titles
- 290K+ skills tagged

Panel Management Panel Overview



We host one of the world's largest and most diverse on-demand research panels for B2B and B2C participants. With 3 million participants across the world ready to be recruited in minutes, the platform is trusted by thousands of the world's best research teams.



Q Participant Demographics

- Gender: 54% Female, 46% Male/Other
- Age: 71% are under 40
- Ethnicity: 60% non-white
- Education: 65% have a degree or higher
- Income: 60% earn \$60K+ (USD)



Global Distribution

- North America: 1.5M+
- EMEA: 564K+
- APAC: 600K+
- Central & South America: 405K+



Performance

- >95% show rate
- 15 mins median time to first match
- 4.9/5 average participant rating (by researchers)



Feasibility

To learn whether we have participants on the panel, we'll let you know how many participants meet your demographic filters, and you'll apply your expected incidence rate.



Responsive, highquality participants

Every researcher wants to receive thoughtful, well-articulated insights from speaking to and surveying real participants. But negative experiences from working with aggregated panel providers and expensive agencies make these participants difficult to find.

We've changed that: now researchers don't need to compromise. Quality is clear from their first interaction with any of our participants.



100% Proprietary



15 mins til first participant



Average 1.5 days to fill a study



95% invited participants show-up



4.9/5 Average Participant Rating



<1% Reported fraud

Our 3m-strong panel helps research teams build the world's best products

Adobe

cisco

klaviyo[™]



Canva

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stripe



























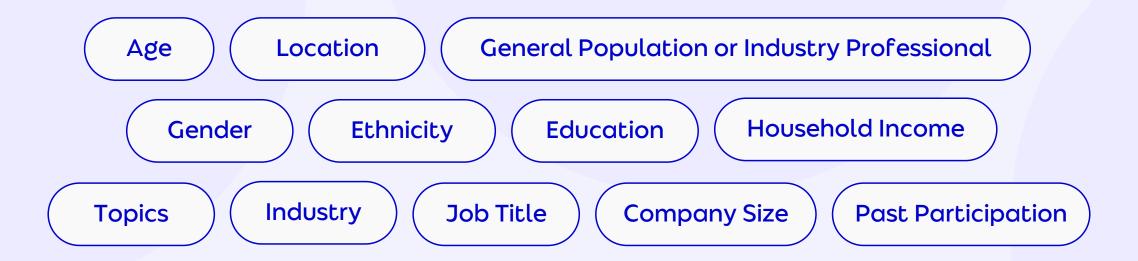




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Targeting Options

Whenever a researcher sets up a project on Respondent, they choose from 12 targeting options to help them match with the right participants from our 3m+ panel.

They can also access their team's participant database to view and invite previous participants in their studies.

Once they've chosen their targeting options, they'll add a screener to help them identify qualified participants from those that they've targeted.

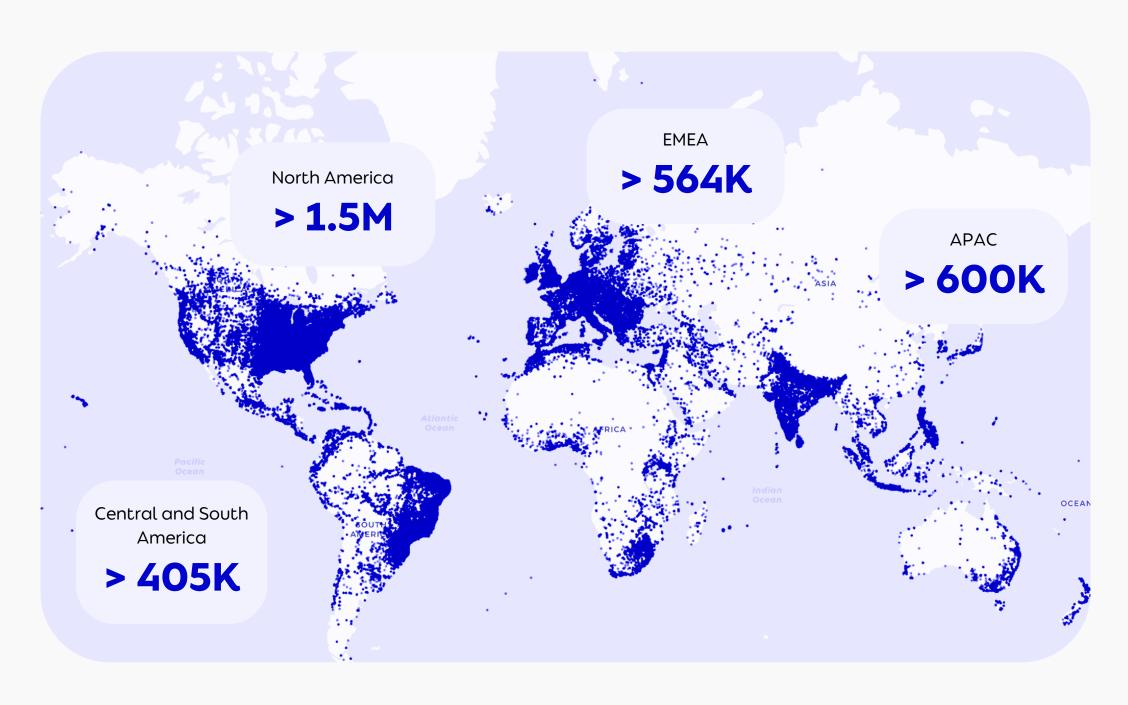
When they publish their project, targeting matches the project with participants that are likely to qualify. These participants then take a screener, and those that are successful are shown as 'qualified' to researchers.



The Respondent Panel

Rapidly growing participant base from 150+ countries

USA	1,561,863	France	21,830
Brazil	383,487	Egypt	19,896
India	201,205	Italy	17,289
Great Britain	120,804	Portugal	16,745
South Africa	112,677	Mexico	16,883
Canada	104,340	Spain	15,170
Kenya	72,859	Malaysia	15,335
Philippines	66,760	Jamaica	13,318
Australia	48,576	UAE	13,527
Germany	25,727	Netherlands	13,251
Indonesia	27,621	Colombia	12,029
Morocco	20,320	Ireland	11,994
Romania	17,875	Argentina	9,034





Americas

Anguilla

Antigua and Barbuda

Argentina

Aruba

Bahamas

Barbados

Belize

Bolivia

Bonaire, Sint Eustatius and Saba

Brazil

Cayman Islands

Chile

Colombia

Costa Rica

Curaçao

Dominica

Ecuador

El Salvador

French Guiana

Grenada

Guadeloupe

Guatemala

Guyana

Haiti

Honduras

Jamaica

Martinique

Montserrat

Panama Paraguay

Peru

Puerto Rico

Saint Kitts and Nevis

Saint Lucia

Saint Martin (French part)

Saint Vincent and the Grenadines

Suriname

Trinidad and Tobago

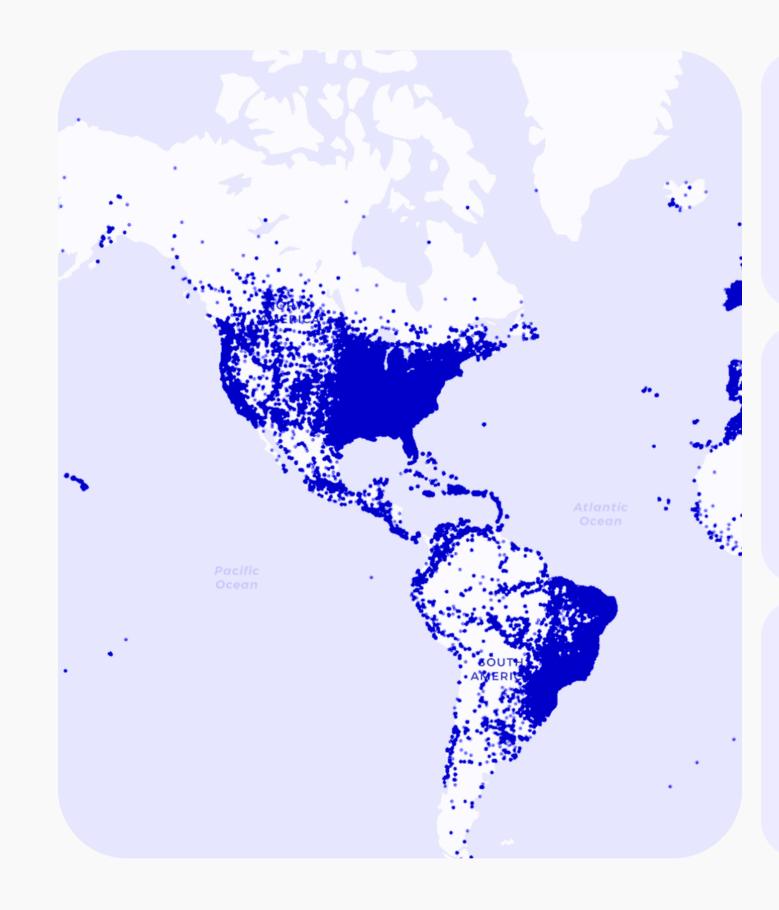
Turks and Caicos Islands

United States Minor Outlying Islands

Uruguay

Virgin Islands, British

Virgin Islands, U.S.





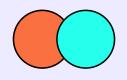
70K

new participants each month



150+

countries



Deep B2B and B2C reach



EMEA

Albania
Algeria
Andorra
Armenia
Austria
Belgium
Benin

Bosnia and Herzegovina
Botswana
Bulgaria
Burkina Faso
Burundi
Cameroon
Cape Verde
Central African Republic

Chad
Comoros
Côte d'Ivoire
Croatia
Cyprus

Czech Republic Czechia Denmark Djibouti

Egypt

Equatorial Guinea Eritrea

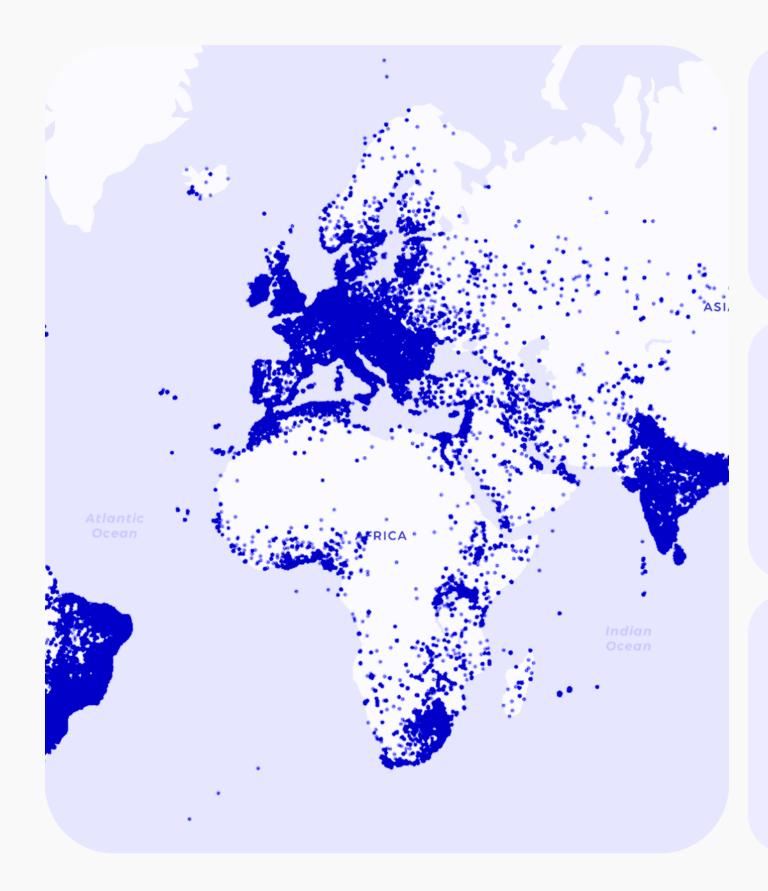
Estonia
Eswatini
Faroe Islands
Finland
France
Gabon
Gambia
Georgia
Germany
Gibraltar
Greece
Greenland

Guernsey Guinea

Guinea-Bissau

Hungary
Iceland
Ireland
Isle of Man
Israel
Italy
Jersey
Jordan
Kenya
Latvia
Lesotho
Liberia
Liechtenstein

Lithuania





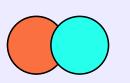
70K

new participants each month



150+

countries



Deep B2B and B2C reach



EMEA (continued)

Luxembourg Madagascar Malawi

Malta

Mauritania Mauritius

Mayotte Moldova Monaco

Montenegro

Morocco Mozambique

Namibia Netherlands

Niger

Nigeria North Macedonia

Norway

Oman

Palestine Poland Portugal Qatar

Republic of Congo

Réunion Romania Rwanda

San Marino

Saudi Arabia

Senegal Serbia

Seychelles

Sierra Leone

Slovakia Slovenia South Africa

South Sudan

Spain

Swaziland (Eswatini)

Sweden

Switzerland

São Tomé and Príncipe

Tanzania Togo Tunisia

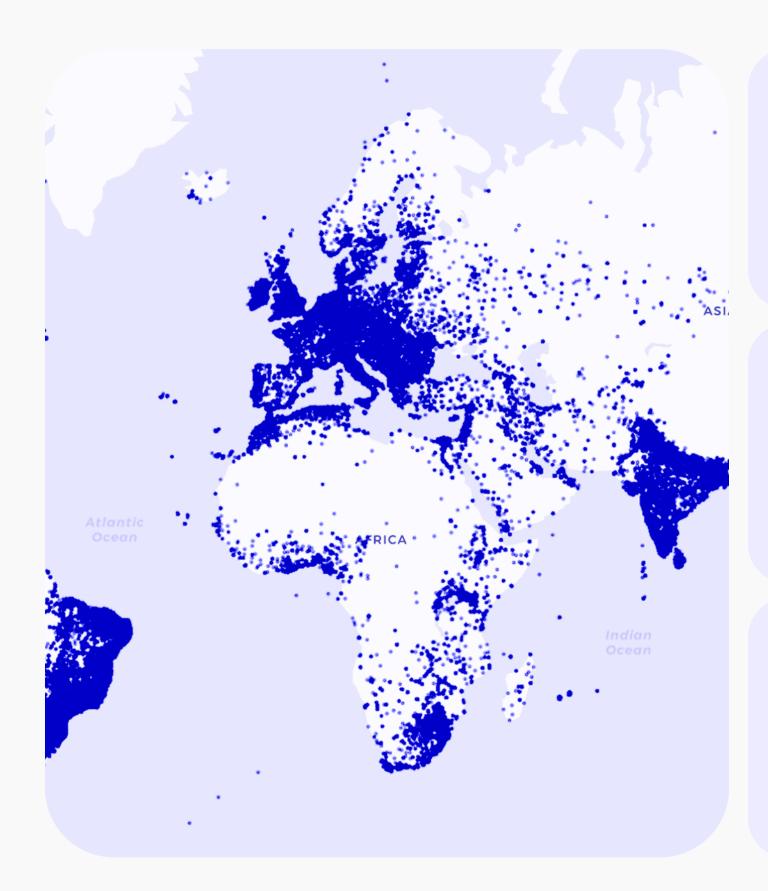
Turkey

United Arab Emirates
United Kingdom

Vatican City

Western Sahara

Zambia





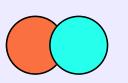
70K

new participants each month



150+

countries



Deep B2B and B2C reach



APAC

American Samoa New Caledonia
Australia New Zealand
Bangladesh Norfolk Island

Bhutan Northern Mariana Islands

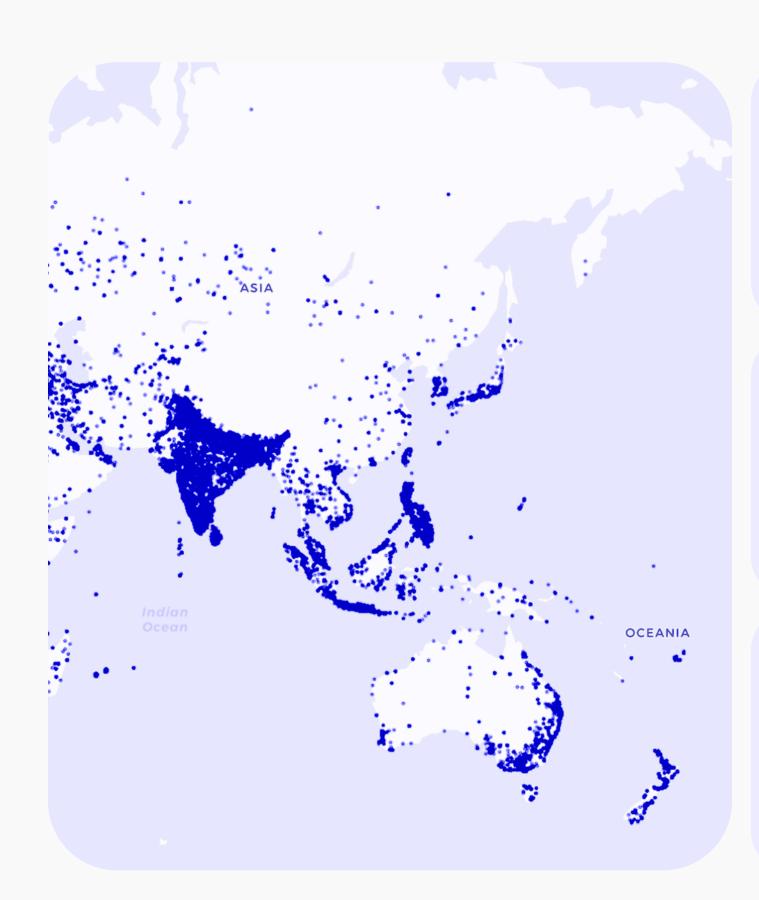
Tokelau

Tonga

Brunei Palau
Fiji Philippines
French Polynesia Pitcairn
Guam Samoa

India Singapore Solomon Islands Indonesia South Korea Japan Kazakhstan Sri Lanka Kiribati Taiwan Tajikistan Laos Thailand Malaysia Maldives Timor-Leste

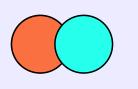
Nepal Turkmenistan
Tuvalu
Uzbekistan
Vietnam





70Knew participants
each month





Deep B2B and B2C reach

Panel Book 2025

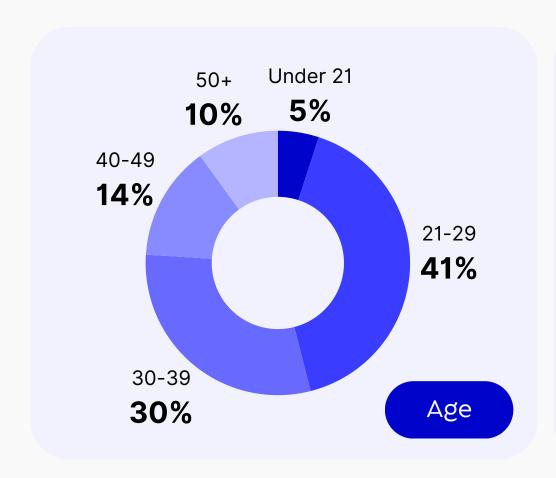
Micronesia

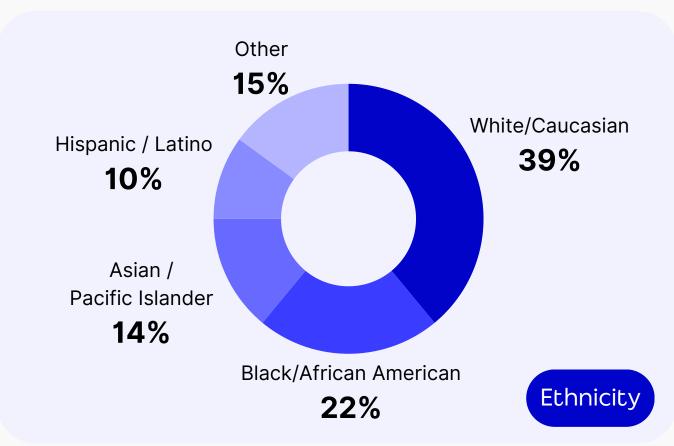
Mongolia

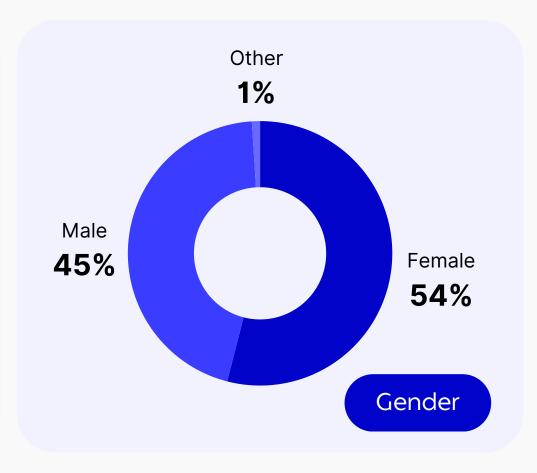


Demographic Snapshot

Our diverse panel makes it easy to find participants for any study. Here's a view of the split of participants across the panel within each demographic group.



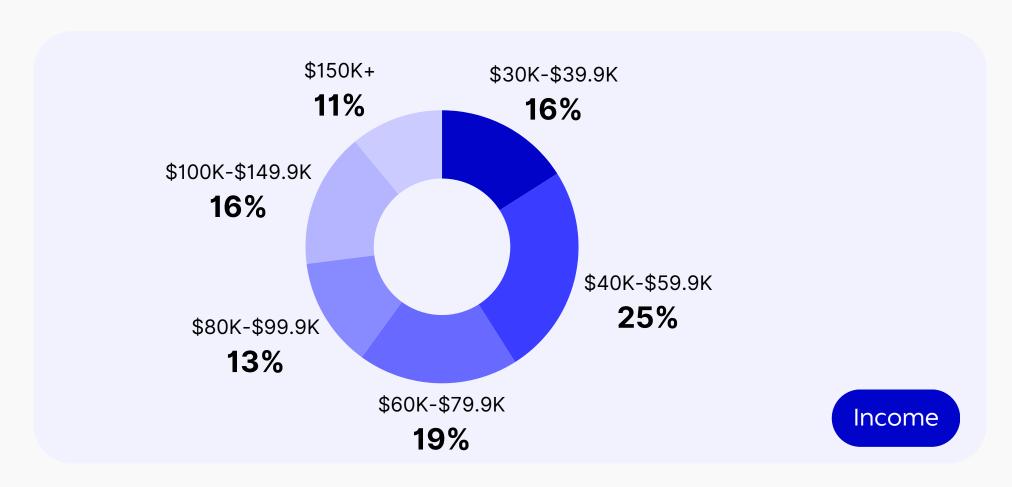


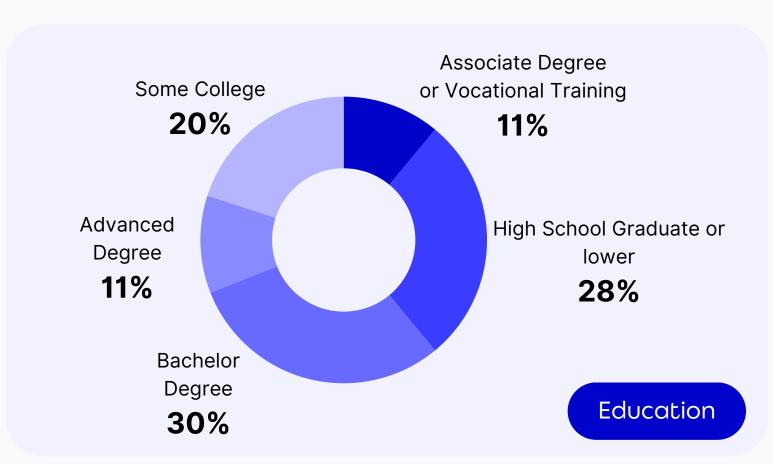




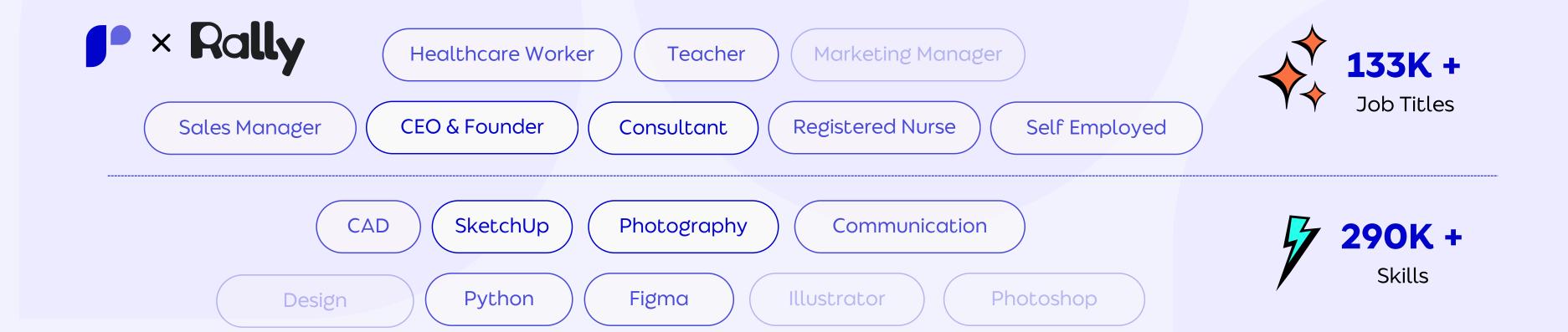
Demographic Snapshot (continued)

Our diverse panel makes it easy to find participants for any study. Here's a view of the split of participants across the panel within each demographic group.





^{*}not every participant has supplied income. Income is in US dollars although some participants may have entered income in local currency.



Industry Professionals

On sign-up, participants share information about professions, skills, and job titles. Our panel contains industry professionals across 145 industries, 133k+ job titles, and 290k+ skills. Researchers can target by each of these targeting criteria.

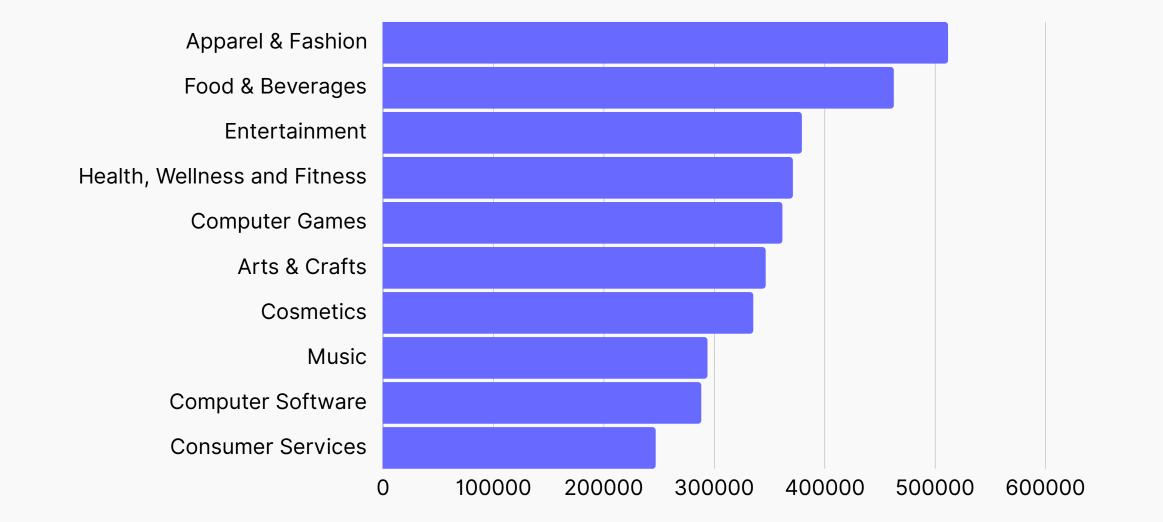
To ensure quality we ask participants for work email verification every 90 days and encourage them to connect their LinkedIn profiles. Any participant can see industry professional (B2B) projects published on Respondent so they can refer friends and family who may be a good match.

The ability to target industry professionals on our proprietary panel makes us one of a handful of recruitment providers that can reliably source high-quality professional participants for research studies.



Industries

A view of the top industries for B2B professionals



^{*}Participants can select multiple industries

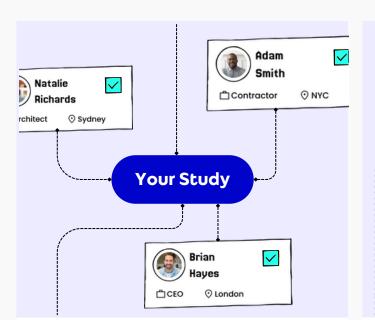
Panel Book 2025

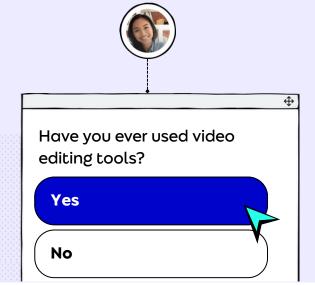
You can target B2B Professionals from over 14

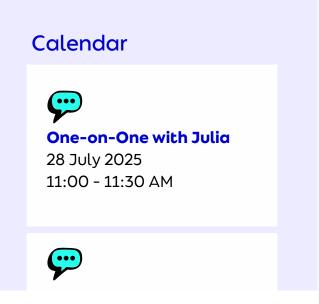


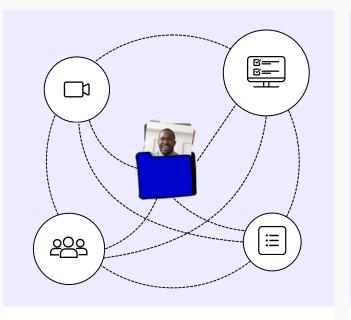
How recruitment works with Respondent

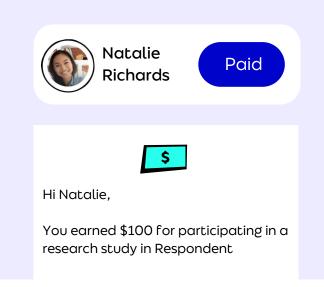
Here's how our platform recruits participants for your research studies











Match

Our algorithm matches the most relevant participants to your project. It takes 15 minutes to find your first qualified participant, 1.5 days to fill a study

Screen

We screen participants on our platform based on your screener questions

Schedule

Qualified participants are auto-invited or your customers hand-select from a list of qualified participants in your platform

Research

Conduct research and get insights from your customers for any methodology

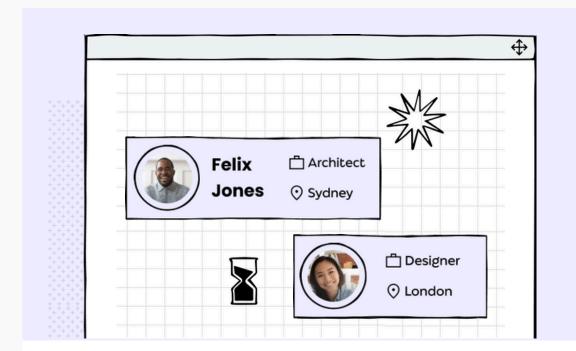
Pay

Your researchers mark research projects as complete and we'll issue incentive payments to your participants



How we source participants for your studies

Here's how our platform recruits participants for your research studies



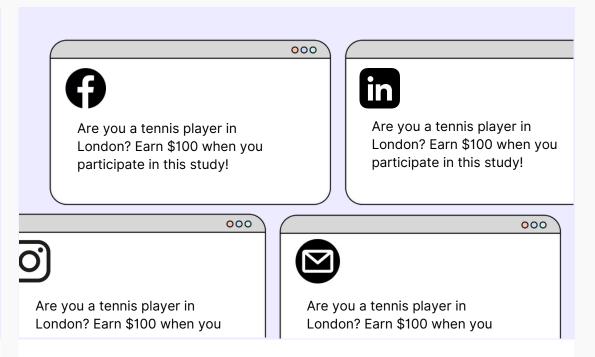
Panel

Our matching algorithm targets the most relevant participants to your project It takes 15 minutes to find your first qualified participant, 1.5 days to fill a study



Referrals

Participants are incentivized to refer others to the panel and to projects. Referral incentives bring participants on and off-panel into studies. Referrals are the main driver of growth on Respondent's panel.



Additional Recruitment

When a project has more opportunities to fill, we'll run outreach to our panel to incentivize them to join. We also run off-panel recruitment campaigns to find hard-to-reach audiences.



Quality participants, no compromises

Fraud prevention is our #1 priority. Every layer of our platform—people, process, and tech—ensures your sessions are with real humans offering real insights. More than eight years of investing in our anti-fraud measures have made our defences among the strongest in the industry.



Email verification	 90-day work email verification
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- Phone verification
 Social media profile links
- IP address checks
 Direct relationship with participants
- Researcher ratings
 Suitable for all methodologies
- 95% participants show up
 4.9/5 participant rating
- Screener consistency checks
 <1% reported fraud
- Profile change locks
 Only pay for successful sessions



Respondent × Rally

2025