

# IMANI CUPE'

SENIOR TAX SPECIALIST •

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Solana Beach, CA

## EDUCATION

AUGUST 2024 - PRESENT

**MiraCosta College**

Undergraduate Coursework  
in Accounting and Business  
(credits to transfer to SDSU)

JULY 2025

**H&R Block California Income  
Tax Course (2024)**

Registered Tax Preparer

MAY 2023

**MiraCosta College**

AA Web Development  
and Design

## SKILLS

Microsoft Excel

Taxation

Compliance

Research

Analysis

Technology / Software

## PROFILE

Registered Tax Preparer with a valid PTIN and completed coursework in California tax law and case scenarios. AA in Web Development and Design, now pursuing a Bachelor's in Accounting with plans to earn a CPA license. Strong in research, analysis, and technology, seeking to apply these skills in a tax preparer role while completing my degree

## EXPERIENCE

November 2025 - May 2026

**SENIOR TAX PROFESSIONAL | H&R BLOCK**

Promoted from Tax Associate to Senior Tax Professional within one month after passing two competency exams (90% on both) and completing advanced case studies.

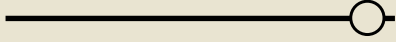
- Prepare and review individual federal and state income tax returns in compliance with IRS guidelines.
- Analyze client financial documents, identify deductions/credits, and ensure accurate reporting.
- Utilize BlockWorks software efficiently; quickly mastered internal systems and workflow processes.
- Apply technical tax knowledge through structured case studies and real-client scenarios.
- Maintain high standards of accuracy, confidentiality, and regulatory compliance.

## EXPERTISE

California Tax Law



A.I. Research Tool



Coding



Advisory



## EXPERIENCE

September 2022 - June 2023

### PROJECT DESIGNER AND ASSISTANT | MIRACOSTA COLLEGE

- Design research and prototyping
- Web design and production
- Working with outside printers and/or web hosting platforms
- Coordinating and meeting multiple deadlines
- Working with student, faculty, and staff writers and artists
- Managing submissions and preparing files for publication platforms
- Working with and coordinating student designers and production assets
- Assembling final design deliverables for publication

## RELEVANT COURSEWORK

### ACCT: 201 FINANCIAL ACCOUNTING

Explored what financial accounting is, why it is important, and how it is used by investors and creditors to make decisions. Focused on the accounting cycle, the application of generally accepted accounting principles, the classified financial statements, and statement analysis.

### ACCT: 202 MANAGERIAL ACCOUNTING

Examined how managers use accounting information in decision making, planning, directing operations, and controlling. It focuses on cost terms and concepts, cost behavior, cost structure, and cost volume profit analysis.

### ECON 101: PRINCIPLES OF ECONOMICS MACRO

Introduced the science of economics as applied to the aggregate economy. It emphasizes national income determination, money and banking, monetary and fiscal policies, international economic relationships, and issues associated with economic growth



# Certificate of Completion

H&R Block hereby authorizes and awards

**Imani Cupe**

in recognition of successfully completing

**Senior Tax Specialist Certification Level-Up Assessment (2026)**

on Sunday, February 22, 2026 with a score of 80%

**Delivery Method:**

**Event Location:** Kansas City, MO

**Field of Study**

**CPE Hours**

**Taxes (Federal)**

**Tax Update**

**Regulatory Ethics**

**Taxes (State)**

**AFTR**

**CTEC Course Number:**

**NASBA Sponsorship ID:**

**Federal Course ID:**

**Federal Sponsorship ID:**

One H And R Block Way, Kansas City, MO 64105

In accordance with the standards of the National Registry of CPE Sponsors, CPE credits have been granted  
based on a 50-minute hour

CPAs, attorneys, and others licensed by state boards/organizations should check with their respective boards/organizations to determine if this credit applies toward their continuing education requirements.

VP - People & Culture