

BENEFICIARY PROPOSAL, REQUIREMENTS & INSTRUCTIONS FOR THE 2027-28 FUNDSY GALA CYCLE

RETURN TO: beneficiary@fundsy.org

No proposals accepted by mail or in person

DEADLINE: All proposals must be received by **Friday, December 12th, 2025**

DESCRIPTION OF FUNDSY AND THIS OPPORTUNITY:

FUNDSY is the longest standing charity in the Treasure Valley. Dating back to 1967, FUNDSY has helped over 45 Boise area non-profits with fundraising for their capital campaigns. The FUNDSY Board of Directors picks one new non-profit capital campaign every two years to provide support. FUNDSY typically raises between \$400,000-\$600,000 per project selected. These funds are raised typically through a combination of a golf tournament and gala which has been supported by hundreds of local businesses and philanthropists over the years. Past projects and non-profits supported can be found listed on the [FUNDSY.org](https://www.fundsy.org) website. FUNDSY intends to be a public fundraising arm of a capital campaign and not the sole source of funding for a project.

ELIGIBILITY CRITERIA:

Applicant organizations must meet the following criteria:

- Funds must be used exclusively for capital projects critical to the long-term success of the organization.
- Applicant must be operating within Ada County and Canyon County and applying for funds for the creation, construction, or maintenance of buildings, edifices, or premises which the applicant owns or will own upon completion.
- Applicant must be a nonprofit corporation with proof of 501(c)(3) tax-exempt status.
- Applicant must be in good financial standing and must have the appropriate organizational capabilities to receive and administer funds received if selected by FUNDSY.
- The Applicant will partner with FUNDSY's efforts to raise funds for the 2027 FUNDSY Golf Tournament, the 2028 Gala, and any other major fundraising event for the 2027-28 cycle.

Other factors to be considered:

- The overall need for the capital project and how it will enhance the organization's mission.
- What is the impact of the applicant's project on the Ada County / Canyon County community?
- What is the number of people who would benefit from the applicant's project?
- Are there any other sources of funding available to the applicant?
- Partnership and beneficiary support are critical to the success of every FUNDSY event and are unique to the organization and its supporters. This support includes, but is not limited to, the following:
 - a. Donation acquisition efforts within the organization as well as through the FUNDSY contact process
 - b. Event workers/volunteers at Golf and Gala as needed
 - c. Actively involved in the sale of Golf and Gala tickets and promoting on social media and newsletters
 - d. Other possibilities and opportunities as appropriate

PROPOSALS MUST INCLUDE:

1. COVER LETTER: The cover letter is limited to one (1) page on the applicant's stationery and signed by the organization's director. The letter must show the name of the organization or agency, address, phone number, email address, and website.
2. NARRATIVE/SUMMARY: The narrative/summary must be no more than five (5) pages, single-spaced, and include the following:
 - a. Purpose or primary effort of organization, including brief background or history of organization.
 - b. List of Officers and/or Members of the Board of Directors.
 - c. Amount of funding requested.
 - d. Need for funding, including detailed explanations of:
 - How the funds would be used, including a project timeline.
 - Total funding plan for the capital project, including a budget (expenses and income).
 - Whether funding will allow for the growth of an ongoing program or the development of a new service or program.
 - Demographics and number of people currently served and impact/increase anticipated due to the capital project.
 - e. List other funding sources, in-kind donations, or other support, if any, for the project.
 - f. Describe how the organization is presently funded (organization's operating budget). Include any commonly scheduled fundraising events held.
 - g. Describe any partnership efforts with other organizations/agencies that may provide a potential support base for the event.
 - h. Briefly describe the size of the staff, full-time and part-time, plus active volunteers and the type of work they do for the organization. How will this change with the completion of your capital project?
 - i. Summarize how your organization may provide help and support to the 2027-28 fundraising efforts and auction events.
 - j. List the years and amounts of previous FUNDSY requests by your organization and the result of those requests.
3. Tax-Exempt Status: Verification of 501(c)(3) tax-exempt status (IRS determination letter).

PROCEDURES TO SUBMIT PROPOSAL:

- All proposals must be received via email by FUNDSY **no later than end of business on Friday, December 12, 2025**. *No proposals will be accepted via mail or in person.*
- The proposal must include 1) Cover Letter, 2) Narrative/Summary, and 3) Tax-Exempt Documentation.
- The proposal must include all information as requested in these instructions and be limited to the specified number of pages, or the proposal may be disqualified. The proposal should be in standard formatting such as Microsoft Word or PDF.
- Proposals submitted electronically must be emailed to beneficiary@fundsy.org.
- If selected as a finalist, an applicant may be asked to provide pertinent supplementary information and participate in a finalist presentation and Q&A session with the FUNDSY Board of Directors.

DECISION OF FUNDSY:

- The FUNDSY Beneficiary Committee will review and score all submitted applications. It will then be narrowed down to 3-5 finalists which will be invited to present in person to the FUNDSY Board of Directors **Mid-February to early March 2026.**
- The selection of the beneficiary(s) will be made in April 2026 and the decision of the Board of Directors of FUNDSY, Inc. is final. Applicants will be notified as soon as the selection is final. After the selection is finalized, the beneficiary will be publicly announced at the end of the FUNDSY Gala on May 2, 2026. A press release will be sent out immediately after.