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## AGENDA

**February 5, 2026**

**9:30 A.M.**

**The Board of Directors will meet at 502 E. Highland Mall Blvd., Suite 106-B, Austin, Texas 78752, and via Zoom via the link provided below.**

<https://HATctx.com/zoom>

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### I. CALL TO ORDER / ROLL CALL / CONFIRMATION OF QUORUM

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*MISSION STATEMENT: To create safe, affordable, and livable housing options that empower individuals and families to thrive, fostering strong, inclusive communities for generations to come.*

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### II. PUBLIC FORUM / CITIZEN COMMUNICATION

- *Anyone desiring to discuss or comment on items directly related to the TCFC is always welcome.*
- *If the item is deemed related to an Agenda item at the current meeting, the presiding officer will inform the guest that pending action(s) remains.*
- *Speakers must sign in before the start of the Board Meeting by emailing Arlenne Lozano at [Arlenne.Lozano@traviscountytx.gov](mailto:Arlenne.Lozano@traviscountytx.gov).*
- *Each speaker is allotted a maximum of three minutes for their comments.*
- *In cases where multiple speakers represent the same organization, the primary speaker is permitted three minutes, while subsequent speakers are limited to one minute each.*
- *The total speaking time for all representatives from the same organization is capped at ten minutes.*

### III. CONSENT AGENDA

- a. Approval of the Minutes from the January 14, 2026, Regular Meeting.

### IV. ACTION ITEMS

Resolution No. TCFC-2026-02	To <u>Approve</u> the Authorization of the Belmont Apartments Transaction, Including the Execution of All Documents Necessary to Carry Out the Transaction; Authorizing Travis County Facilities Corporation to Enter a Joint Venture to Purchase the Land for the Transaction and Lease Such Land for the Transaction; And
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HATC 2026-2030 Strategic Plan Priority Areas:

Enhance Housing Quality and Management Excellence | Maximize Resident Self-Sufficiency and Holistic Support | Visibility, Communication, and Community Engagement | Achieve Organizational Stability and Operational Efficiency | Drive Sustainable Growth and Resource Diversification

	<p>Authorizing the Acquisition of the Membership Interest in TCFC Belmont Apartments GP, LLC and Its Admission as the General Partner of Belmont Apartments LTD.; And Authorizing Travis County Facilities Corporation to Serve as the General Contractor; and Other Matters in Connection Therewith</p>
Resolution No. TCFC-2026-03	<p>To <u>Approve</u> the Authorization of Travis County Facilities Corporation Multifamily Housing Tax-Exempt Revenue Bonds (Belmont Apartments) Series 2026A; Travis County Facilities Corporation Multifamily Housing Taxable Revenue Bonds (Belmont Apartments) Series 2026B; And Other Matters in Connection Therewith</p>
Resolution No. TCFC-2026-04	<p>To <u>Approve</u> the Application of Belmont Apartments LTD. Relating to the Proposed Financing of up to \$60,000,000 of the Costs of the Acquisition, Construction, and Equipping of the Belmont Apartments and Other Matters in Connection Therewith</p>
Resolution No. TCFC-2026-05	<p>To <u>Approve</u> the Inducing of the Residences on Decker Apartments in Partnership with Stillwater Capital or an Affiliate Thereof to be Located at Approximately 9500 Decker Lane; and Authorizing the Negotiation and Execution of a Term Sheet; and Other Matters in Connection Therewith</p>
Resolution No. TCFC-2026-06	<p>To <u>Approve</u> the Inducing of the Residences on Old San Antonio Apartments in Partnership with Stillwater Capital or an Affiliate Thereof to be Located at Approximately Southwest of Old San Antonio Road and Anacua Loop; and Authorizing the Negotiation and Execution of a Term Sheet; and Other Matters in Connection Therewith</p>
Resolution No. TCFC-2026-07	<p>To <u>Approve</u> the Inducing of the Residences on Howard Lane Apartments in</p>

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	Partnership with Stillwater Capital or an Affiliate Thereof to be Located Approximately Southwest of the Intersection of Harris Branch Parkway and East Howard Lane; and Authorizing the Negotiation and Execution of a Term Sheet; and Other Matters in Connection Therewith
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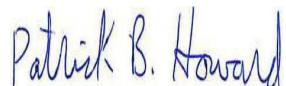
**V. DISCUSSION ITEMS**

- a. TCFC Finance Report for Period Ending in 11/30/2025
- b. Status Update on TCFC Projects/Properties

**VI. EXECUTIVE SESSION**

- *The Travis County Facilities Corporation will convene into executive session pursuant to Texas Government Code Sections 551.072 (Real Property) and 551.071 (Consultation with Attorney) to discuss and deliberate the acquisition of land parcels for the purpose of affordable housing, community facilities, or other public purposes.*
  - *Briefing regarding the purchase of real property for affordable housing, community facilities, or other public purposes.*
  - *Reconvene into an open session and take action as necessary, as discussed in Executive Session.*

**VII. ADJOURNMENT**



**Patrick Howard, Secretary**  
**Travis County Facilities Corporation**

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