


CITY NATIONAL

The way up.\* 

To whom it may concern:

At the request of our client, Subcontractor, please be advised of the following information.

We currently have several deposit accounts with, Subcontractor, all of which are in good standing. The earliest account was opened in March 20XX. There has been no history of overdrafts or checks presented against insufficient funds on these checking accounts.

We provide with a revolving line of credit in the amount of \$X,XXX,XXX.XX. The line has a current balance of \$X.XX. We also have several equipment term loans which are paying as agreed.

Subcontractor has maintained a very satisfactory relationship with City National Bank and we hold their accounts and their management in high regard.

If you have any questions, please do not hesitate to contact me for any further assistance.

Sincerely,

Vice President, Managing Director of Commercial Lending

Phone: XXX-XXX-XXXX