2026 PERIODIC REPURCHASE OFFERS

ARISTOTLE PACIFIC ENHANCED CLO INCOME FUND

What is the **process** for **share repurchases** for **Aristotle Pacific Enhanced CLO Income Fund**?

For shareholders who would like to liquidate shares of the *Aristotle Pacific Enhanced CLO Income Fund* may participate in the funds' share repurchases on a quarterly basis. As a repurchase period opens, the fund will provide shareholders with information about the timing and details of the repurchase offer.

2026–2027 REPURCHASE SCHEDULE

Quarterly Repurchases*	March	June	September	December
Repurchase Period Begins	3/27/2026	6/26/2026	9/25/2026	12/23/2026
Repurchase Request Deadline	4/17/2026	7/17/2026	10/16/2026	1/15/2027
Repurchase Pricing Date	4/17/2026	7/17/2026	10/16/2026	1/15/2027
Repurchase Payment Deadline	4/24/2026	7/24/2026	10/23/2026	1/22/2027

* *Includes a fee waiver*

Repurchase Period Begins	Shareholders are informed of repurchase offer details.
Repurchase Request Deadline	Shareholders who want to tender their common shares need to respond to the repurchase offer by this date. The fund must inform shareholders at least 21 days before the deadline.
Repurchase Pricing Date	The fund determines the net asset value for common shares, as applicable to the repurchase offer. This will generally occur no later than 14 days after the repurchase request deadline.
Repurchase Payment Deadline	The fund will pay to common shareholders the proceeds from their common shares accepted for repurchase. The timing will be no later than seven days after the repurchase pricing date.

→ How much of the outstanding shares does the Fund intend to repurchase at each quarterly offering?

Although the policy permits repurchase of between 5% and 25% of the fund's outstanding common shares, for each quarterly repurchase offer, the fund currently expects to offer to repurchase 7.5% of the Fund's outstanding common shares.

Note: It is possible that a repurchase offer may be oversubscribed, with the result that shareholders may only be able to have a pro rata portion of their shares repurchased.

→ What happens if you miss the repurchase request deadline?

The repurchase request deadline must be met. If a common shareholder does not submit a repurchase request in good order by the repurchase request deadline, the shareholder will not be able to liquidate common shares until a subsequent repurchase offer and will need to resubmit a request in the next repurchase offer. Shareholders may withdraw or change a repurchase request with a proper instruction submitted in good form at any point before the repurchase request deadline.

→ When are repurchase payments made for common shares?

The funds expect to distribute payment to common shareholders between one and three business days after the repurchase pricing date, and no later than seven calendar days after the pricing date.

Fund Name and Tickers for Interval Funds	Ticker	Total Expense*
Aristotle Pacific Enhanced CLO Income Fund Class I	ACLOX	2.48%
Aristotle Pacific Enhanced CLO Income Fund Class I-2	APCLX	3.23%

* *Includes a fee waiver*