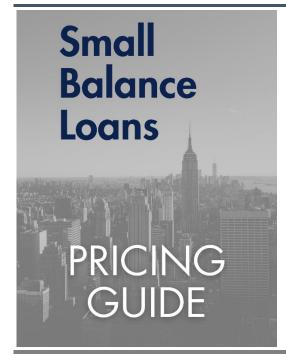


September 16, 2025





Think BIG FOR YOUR NEXT CRE FINANCING

Basis Investment Group, a direct and full-service lender, originates diversified CRE debt loans and investments across the capital stack of stabilized, transitional and development assets nationwide. Our CRE products include the following:

- Freddie Mac SBL (\$1MM+ for stabilized multifamily)
- Bridge Loans (\$10MM+ for most CRE property types)
- CMBS Loans (\$3MM+ for most CRE property types)
- Mezzanine/Preferred Equity (\$2MM+ for most CRE property types)
- Competitive pricing and structures

NORTH EAST REGION

Pricing Update

| Product | | Term (yrs) | Top Markets | Standard Markets |
|---------|---------|--------------------|---------------|------------------|
| Hybrid | 5-Year | 5 fixed, 5 float | 6.67% - 7.01% | 6.81% - 7.15% |
| | 7-Year | 7 fixed, 3 float | 6.75% - 7.15% | 6.55% - 6.95% |
| | 10-Year | 10 fixed, 10 float | 6.68% - 7.09% | 6.62% - 7.03% |
| | | | | |
| Fixed | 5-Year | 5 fixed | 6.57% - 6.91% | 6.66% - 7.00% |
| | 7-Year | 7 fixed | 6.65% - 7.05% | 6.45% - 6.85% |
| | 10-Year | 10 fixed | 6.48% - 6.89% | 6.32% - 6.73% |

RATE ASSUMPTIONS

Bottom end of range: Yield maintenance prepay, no interest only, maximum DCR, 55% LTV Top end of range: Standard prepay, standard interest only, minimum DCR, 80% LTV

| Parameters by Market | | | | |
|----------------------|---------|---------|--|--|
| | Min DCR | Max LTV | | |
| Top Markets | 1.20x | 80% | | |
| Standard Markets | 1.25x | 80% | | |
| Small Markets | 1.30x | 75%* | | |
| Very Small Markets | 1.40x | 75%* | | |

^{*75%} for acquisitions; 70% for refinance

| Pricing Varies Depending On: | | | | |
|------------------------------|--|--|--|--|
| Prepayment Structure | | | | |
| Loan LTV | | | | |
| DSCR | | | | |
| Income Profile | | | | |
| Interest Only Period | | | | |
| lillelest Offig Feriod | | | | |

Program Highlights

- Non-recourse
- Partial and full-term interest only available
- Multiple step-down prepayment structures
- Loans between \$1 \$7.5 million nationwide
- · Discounts for affordable housing

For Additional Information:



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