Basis Investment Group

Address
180 Maiden Lane, Ste 3202
New York, NY 10038

Mezzanine Debt & Preferred Equity Program

Basis Investment Group (BIG) provides flexible subordinate financing in the form of mezzanine debt, preferred & structured equity having successfully negotiated intercreditor & recognition agreements.

Loan Amount	$5 to $150 million
Term	3- to 10-year terms
Loan to Value	Up to 85%
Debt Yield	Tailored to each transaction
Purpose	Acquisitions, Refinancing, Repositioning, Workouts, Recapitalization
Loan Type	Fixed or SOFR-based floating rate loans (current/accrual features where necessary)
Structure	Mezzanine, B-Note, Participating Preferred Equity or selective LP Equity
Pricing	Competitive pricing tailored to each transaction
Amortization	Negotiable, typically Interest-Only
Recourse	Non-recourse except for certain standard carve-outs
Fees	Negotiable, generally 1% origination and 1% exit fee
Prepayment	Flexible
Property Types	Multifamily*, Retail, Office, Industrial, Hospitality, and Self-Storage properties located in primary and secondary markets throughout the US

*Can provide joint venture preferred equity behind GSE Mortgages

Direct Lender & Investment Firm

First Mortgage CMBS
Agency Multifamily Debt
Bridge / Transitional Debt
Mezzanine Debt / Preferred Equity
Distressed Loan Acquisitions
B-Piece Investments
LP Equity

Basis Investment Group is a proud signatory of the UN-backed Principles for Responsible Investment (PRI)

www.basisinvgroup.com